

MEDI-CAPS LIMITED

MHOW-NEEMUCH ROAD, SECTOR-1,PITHAMPUR-454 775, DISTT.-DHAR(M.P.)

(Rs. in Lacs)

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 31ST DECEMBER, 2006

Sr. No.	Particulars	3 Months ended on 31.12.2006 (Unaudited)	3 Months ended on 31.12.2005 (Unaudited)	9 Months ended on 31.12.2006 (Unaudited)	9 Months ended on 31.12.2005 (Unaudited)	Previous Year ended on 31.03.2006 (Audited)
1	Gross Income from Sales	487.94	534.38	1526.08	1446.05	1946.31
2	Less: Excise duty recovered on sales	62.36	57.79	168.54	157.45	209.31
3	Net Income from Sales	425.58	476.59	1357.54	1288.60	1737.00
4	Cost of Sales	292.64	349.88	944.34	939.32	1255.90
	a) Increase/decrease in Stock in trade	21.16	-4.40	3.88	-48.20	-56.81
	b) Consumption of Raw Material	148.34	159.74	440.55	399.82	535.38
	c) Staff Cost	63.15	66.85	184.45	188.73	254.24
	d) Power Cost	59.14	65.45	176.86	170.19	225.36
	e) Other Expenditure	43.17	53.44	146.36	132.38	184.11
5	Gross Profit	132.94	126.71	413.20	349.28	481.10
6	General Administration Expenses	8.14	11.68	32.30	37.65	51.20
7	Selling & Distribution Expenses	17.23	25.51	85.21	78.13	113.53
8	Operating Profit before interest & Depreciation	107.57	89.52	295.69	233.50	316.37
9	Interest	0.93	0.00	4.04	0.00	0.07
10	Depreciation	20.28	19.67	60.84	59.01	76.99
11	Operating Profit after interest and Depreciation	86.36	69.85	230.81	174.49	239.31
12A	Other Income	7.66	2.52	17.74	18.12	29.92
12B	Income from Investment	103.55	327.15	233.42	388.49	482.73
13	Profit (+) / Loss (-) before Tax	197.57	399.52	481.97	581.10	751.96
14	Provision for Taxation	30.92	61.30	70.19	86.54	131.93
15	Provision for Deferred Tax*	0.00	0.00	0.00	0.00	13.40
16	Net Profit (+) / Loss (-)	166.65	338.22	411.78	494.56	633.43
17	Paid-up Equity Share Capital (Rs.10/- per share)	311.75	311.75	311.75	311.75	311.75
18	Reserves (Excl. Revaluation Reserve)					2658.45
19	Earning Per Share (EPS) - Not Annualised	5.35	10.85	13.21	15.86	20.32
20	Share holding of Non Promoters					
	Number of Shares in Lacs	16.32	16.88	16.32	16.88	16.87
	Percentage of shareholding	52.35	54.15	52.35	54.15	54.11

(* Provision for Deferred tax liability if any, shall be made at the time of finalisation of accounts.)

1. The above unaudited quarterly result were taken on record by the Board of Director at their meeting held on January 31,2007.
2. At the begining of the quarter there were no pending complaint of any investor & during the quarter under review the Company have received Sixteen complaint and redressed the same.
3. The statutory Auditors of the Company have carried out a limited review of the standalone financial statement of the Company for the above said quarter.
4. The Company is dealing only in one segment , therefore publication of the segment wise results not applicable.
5. Previous year expenses rearranged as per requirements.

For MEDI-CAPS LIMITED

Place : Pithampur
Date : 31.01.2007

R.C.Mittal
Chairman & Managing Director