

CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
				TOTAL (A+B)	% OF (A+B+C)	No Of Shares	As a %
(A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP.							
1. INDIAN							
(A) INDIVIDUALS/HINDU UNDIVIDEDE FAMILY.	15	1478037	193967	47.41	47.41	0	
(B) CENTRAL GOVT./STATE GOVT.							
(C) BODIES CORPORATE	1	72611	72611	2.33	2.33	0	
(D) FINANCIAL INSTITUTION/BANKS							
(E) ANY OTHER (SPECIFY)							
SUB-TOTAL (A) (1)	16	1550548	266578	49.74	49.74	0	
2. FOREIGN							
(A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS.							
(B) BODIES CORPORATE							
(C) INSTITUTIONS							
(D) ANY OTHER (SPECIFY)							
SUB-TOTAL (A) (2)							
(B). PUBLIC SHARE HOLDING INSTITUTIONS							
(A) MUTUAL FUNDS/UTI	2	1200		0.04	0.04		
(B) FINANCIAL INSTITUTION/BANKS	1	7300		0.23	0.23		
(C) CENTRAL GOVT./STATE GOVT.(S)							
(D) VENTURE CAPITAL FUNDS							
(E) INSURANCE COMPANIES							
(F) FOREIGN INSTITUTIONAL INVESTORS							
(G) FOREIGN VETNURE CAPITAL INVESTORS							
(H) ANY OTHER (SPECIFY)							
SUB-TOTAL (B) (1)	3	8500		0.27	0.27		
2. NON-INSTITUTIONS							
(A) BODIES CORPORATE	119	126692	123492	4.06	4.06		
(B) INDIVIDUALS -							
i. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS.1 LAKH.	3905	1061111	901137	34.04	34.04		
ii. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1 LAKH.	8	302536	302536	9.70	9.70		
(C) ANY OTHER (NRI & OCB)	70	66438	59138	2.13	2.13		
(D) ANY OTHER (CLEARING MEMBER)	9	1564	1564	0.05	0.05		

MEDI-CAPS LIMITED

STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 31/03/2010

CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
				TOTAL (A+B)	% OF (A+B+C)	No Of Shares	As a %
SUB-TOTAL (B) (2)	4111	1558341	1387867	49.99	49.99		
(C). SHARE HELD BY CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED:							
GRAND TOTAL (A+B+C) :	4130	3117489	1654445	100		0	0.00

FNO	NAME	Total Shares Held		Shares Pledged or otherwise encumbered	
		SHARES	PERCENT	Number	As a % As a % of Grand Total
	R00104 R C MITTAL	429870	13.79	0	
	K00103 KUSUMLATA MITTAL	230700	7.40	0	
	K00511 KUSUM MITTAL	203950	6.54	0	
	R00102 R C MITTAL	176070	5.65	0	
IN30045010255486	KUSUM MITTAL	174489	5.60	0	
	R03770 R.C.MITTAL	135620	4.35	0	
	K03171 KUSUM MITTAL PARTNER MITTAL ENT	106200	3.41	0	
IN30045011035455	TRAPTI INVESTMENT PRIVATE LIMITED	72611	2.33	0	
IN30045011773548	ALOK K. GARG	14789	0.47	0	
1201090002889772	ALOK K GARG	2139	0.07	0	
IN30045010292958	R. C. MITTAL	2000	0.06	0	
	Z003139 R.C. MITTAL	900	0.03	0	
	S00102 SETH MURARILAL MITTAL FAMILY TRU	560	0.02	0	
IN30012610467273	DR. SHASHIKANT SHARMA	550	0.02	0	
	G00503 GEETIKA MITTAL	100	0.00	0	
	J00101 JANIBAI MITTAL	100	0.00	0	
TOTAL CASES :		16			
TOTAL SHARES :		1550648	49.74		0.00

VEDI-CAPS LIMITED (I(C)-(PUBLIC HOLDING SHARES MORE THAN 1%)
** STATEMENT SHOWING SHARE HOLDING AS ON 31 March 2010

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FNO	NAME	SHARES	PERCENT
IN30047641644824	AJIT SINGH CHAWLA	155623	4.99
IN30002030101337	VIJAY KUMAR AGARWAL	38786	1.24
TOTAL CASES : 2		TOTAL SHARES :	194409 6.24

MEDI-CAPS LIMITED (D)-(STATEMENT SHOWING LOCKED-IN SHARE)
** STATEMENT SHOWING SHARE HOLDING AS ON 31 March 2010

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FNO	NAME	LOCKED SHARES	PERCENT
	---N.A.---	0	0
TOTAL CASES : 0		TOTAL SHARES :	0 0.00

MEDI-CAPS LIMITED II(A)-(STATEMENT SHOWING DEPOSITORY RECEIPTS)

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TYPE OF OUTSTANDING DR	NO.OF OUTSTANDING DR	NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
---N.A.---			0

MEDI-CAPS LIMITED II(B)-(STATEMENT DEPOSITORY RECEIPTS OF SHARES > 1%)

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NAME OF DR HOLDER	TYPE OF OUTSTANDING DR	NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
---N.A.---			0