

CIN: L24232MP1983PLC002231

MEDICAPS/SE/2017

29th September, 2017

Online filing at www.listing.bseindia.com

To,
The General Manager
DCS-CRD
BSE Ltd.
Rotunda Building
P.J. Tower, Dalal Street, Fort
MUMBAI - 400001

BSE CODE: 523144

Sub: Corporate Announcement/Information u/r 30 of the SEBI (LODR) Regulations, 2015 regarding Change in Auditors.

Dear Sir,

Pursuant to section 139 and other provisions as may be applicable of the Companies Act, 2013 read with Rule 33 of Companies (Audit and Auditors) Rules, the company is required to rotate its Statutory Auditors i.e. M/s C.P. Rawka & Co. (F.R.N. 000518C) who were appointed for a term of three years at the Annual General Meeting of the Company held on 27th Sept., 2014 who were eligible to hold office till the conclusion of the Annual General Meeting to be held in 2017.

M/s Rawka & Associates., Chartered Accountants (F.R.N. 021606C) have been appointed by the Members as the Statutory Auditors of the company to hold office for a term of 5 consecutive years from the conclusion of the 34th Annual General Meeting held on 28th September, 2017 till the conclusion of the 39th Annual General Meeting to be held in the year 2022, subject to the ratification of their appointment at every AGM.

We hereby submit the following disclosures as required under regulation 30 of the SEBI (LODR) Regulations, 2015 and circular issued for compliances by the SEBI.

(A) For cessation of the auditors, M/s C. P. Rawka & Co., Chartered Accountants:

| S.No. | Particulars | Disclosures |
|-------|--|--|
| 1 | Reason for change viz. appointment, resignation, removal, death or otherwise | The tenure being over u/s 139 of the Companies Act, 2013 and liable to be rotated at the AGM |
| 2 | Date of appointment/cessation (as applicable) & term of appointment | 27.09.2014 |
| 3 | Brief profile (in case of appointment) | N.A. |
| 4 | Disclosure of relationships between directors (in case of appointment of a director) | Nil |

Indore Office :

201, Pushpratna Paradise, 9/5, New Palasia, Indore 452 001 (INDIA)

Telefax No. : +91-731-4046321, 4041435, 4028148

B) For appointment of the new auditors, M/s Rawka & Associates in place of the existing Auditors:

| S.No. | Particulars | Disclosures |
|-------|--|--|
| 1 | Reason for change viz. appointment, resignation, removal, death or otherwise | Appointment on completion of term of the Previous Auditors as required u/s 139 of the Companies Act, 2013. |
| 2 | Date of appointment/cessation (as applicable) & term of appointment | 28.09.2017 for a term of 5 years till the conclusion of the AGM to be held in the year 2022. |
| 3 | Brief profile (in case of appointment) | As enclosed |
| 4 | Disclosure of relationships between directors (in case of appointment of a director) | Nil. |

You are requested to kindly take the same on record for your further needful.

Thanking You,
Yours Faithfully,

For, MEDICAPS LIMITED

Nupur

NUPUR LODWAL
COMPANY SECRETARY
COMPLIANCE OFFICER

Encl.: Profile of the new auditors



RAWKA & ASSOCIATES

CHARTERED ACCOUNTANTS

412, Arcade Silver 56, 1, New Palasia, Indore - 1

Off. : 2541132, Fax : 4215397, Mobile : 9039080380

E-mail : rawkaassociates@gmail.com, cpawka@gmail.com

Date: 28/09/2017

To,
The Board of Directors,
Medi-Caps Limited,
Mhow - Neemuch Road Sector 1 Pithampur Dhar M.P. 454775

Sub: Consent to act as Statutory Auditors of the Company.

Dear Sir,

We M/s Rawka & Associates, Chartered Accountants, (F.R.No. 021606C) hereby gives our consent to be appointed as Statutory Auditor of your company u/s 139 (1) of the Companies Act, 2013 for the F.Y. 2017-2018.

We hereby declare that the appointment, if made shall be in accordance with the conditions as prescribed under Companies Act, 2013. We also certify that we satisfy the conditions provided in section 141 of the Companies Act, 2013.


Details of our Firm are as below: -

| | | |
|---|-------------------------------|---|
| 1 | Name of the Firm | M/s. Rawka & Associates |
| 2 | Firm Registration No | 021606C |
| 3 | Address of office of the firm | 412, Arcade Silver,56,1 New Palasia, Indore, M.P. -452001 |
| 4 | PAN of the Firm | ABDFM2021P |
| 5 | Email id of the firm | cp_rawka@yahoo.co.in |

Thanking You,
Yours Faithfully,

FOR: RAWKA & ASSOCIATES
(Chartered Accountants)




CA Venus Rawka
(Partner)
M. NO. 429040
F.R.NO. 021606c