

NC MEDI-CAPS LIMITED

Regd. Office and works:

Mhow - Neemuch Road, Sector 1, CIN: L70100MP1983PLC002231
Pithampur - 454775, Dist. Dhar
Madhya Pradesh, India

Ph:- +91-7292- 424242

Fax:- 07292- 407387

E mail:- investors@medicaps.com

Web site:- www.medicaps.com

MCL/BM/SE/2020-2021

Date:- 26.06.2020

Online filing at: www.listing.bseindia.com

To,
The General Manager
DCS-CRD
BSE Ltd.
Rotunda Building,
P.J. Tower, Dalal Street, Fort
MUMBAI - 400001

BSE Code: 523144

Sub: Disclosure of material impact of CoVID-19 pandemic on listed entities under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

Pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015, read with Para B of Part A of Schedule III and with refer to our earlier corporate announcement dated 25th March, 2020 and with reference to the SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/2020/84 dated May 20, 2020.

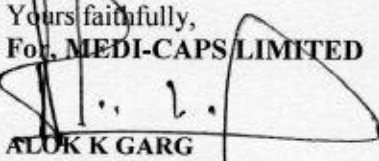
It may please be noted that w.e.f. 21st Nov., 2019 the company has permanently discontinued the production/manufacturing activities in the plant situated at Mhow-Neemuch Road, Sector 1, Pithampur - 454775, Dist. Dhar and announced the commencement of business activities in Real Estate sector. Further due to outbreak of Pandemic called COVID-19 all the operations were on hold and approvals that were needed to be taken are pending from various Govt. departments.

Further the corporate office of the company resumed on 01st June, 2020 as per guidelines for safety from COVID-19 issued by Government of India and other regulatory authorities.

Further, we would like to submit the information as required under the SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/84 dated 20th May, 2020 as disclosed in *Annexure - 1*.

You are requested to please take on record the above said information for your reference and further needful and disseminate on the website of the BSE.

Thanking you,
Yours faithfully,
For, **MEDI-CAPS LIMITED**


ALOK K GARG
DIN: 00274321
MANAGING DIRECTOR



*Corporate Office: 201, Pushpratna Paradise 9/5 New Palasiya,
Opposite VCO Bank Indore (M.P.) 452001
Contact No: 0731-4028148*

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S. N.	Particulars	Comments by Company
1	Impact of the CoVID-19 pandemic on the business	Company wants to inform the Exchange that, the company has already closed its existing business activity relating to manufacturing of empty hard gelatine capsule shells due to various factors which includes continuous decrease in demand/sale of product, increase in operating expenses, competition w.e.f 21.11.2019 hence the company has not faced any major impact on the business operations. Further, company has entered into Real Estate Business for which the company has applied for various licensees and approval from various government departments but due to outbreak of a pandemic all the necessary approvals are pending from various Govt. departments due to which the project will be delayed.
2	Ability to maintain operations including the factories/units/office spaces functioning and closed down;	The operations of the corporate office were closed when the 21 days lockdown was imposed on 25 th March, 2020. The operation in the Accounts and Admin department in the Factory premises were also non-operational during the period of lockdown and carrying the work whichever is possible from work from home . Further, the corporate office of the company have resumed from 01 st June, 2020 obeying to the safety norms prescribed by Government of India.
3	Schedule, if any, for restarting the operations	Already discussed in Point No. 2.
4	Steps taken to ensure smooth functioning of operations	The Company is taking utmost care of its staff and work force like sanitization, social distancing, mandatory mask wearing, and thermal check at the gate, maintaining proper hygiene.
5	Estimation of the future impact of CoVID-19 on its operations	Already discussed in Point No. 5.

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6	Details of impact of CoVID-19 on listed entity's capital and financial resources; a. profitability; b. liquidity position; c. ability to service debt and other financing arrangements; d. assets; e. internal financial reporting and control; f. supply chain; g. demand for its products/services;	<p>As mentioned earlier the company has already closed its existing business activity relating to manufacturing of empty hard gelatine capsule shells w.e.f. 21.11.2019 and hence there is no revenues in the company.</p> <p>The Company is significantly debt free except an auto loan. Further the company is running on the internal accruals and the company has not obtained any new loans in the company.</p> <p>The company repaid the debt as per the repayment schedule in a regular manner.</p> <p>There is no change in the assets of the company due to impact of pandemic outbreak. However, the company has passed a resolution under section 180 for sale of the asset but looking to covid-19 the company has not sold any assets.</p> <p>Company has proper internal financial control and reporting system, the same is review regularly by the internal auditor. The Audit Committee of the Board also reviews regularly.</p> <p>The company is not having any manufacturing activity. Therefore, there is no impact on the supply chain/demand of product/services.</p>
7	Existing contracts/agreements where non-fulfillment of the obligations by any party will have significant impact on the listed entity's business	<p>As mentioned above the company have commenced its real estate activities w.e.f 21.11.2019, therefore due to covid-19 and nation wide lockdown the said project is currently not in progress.</p>
8	Other relevant material updates about the listed entity's business	<p>There is no other material update which is required to be disclosed. Any further update on the same will be intimated to BSE.</p>

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