

MC MEDI-CAPS LIMITED

Regd. Office & Works :
Mhow-Neemuch Road, Sector-1,
Pithampur - 454775, Distt. Dhar,
Madhya Pradesh, INDIA

CIN-L24232MP1983PLC002231

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sales@medicaps.com
Website : www.medicaps.com

MEDICAPS/SE/2018-19

25th July, 2018

Online filing at: www.listing.bseindia.com

To
The General Manager
DCS-CRD
BSE Ltd.
Rotunda Building,
P.J. Tower, Dalal Street, Fort
MUMBAI - 400001

BSE Code: 523144

Sub: Submission of the Standalone Un-Audited Financial Results and Limited Review Report for the quarter ended 30th June, 2018 as per Regulation 33 of SEBI (LODR) Regulation, 2015.

Dear Sir,


This is in continuation of our letter no. MEDICAPS/SE/2018-19 dated 17/07/2018 regarding intimation for 02/2018-19 Board meeting for approval of the Standalone Un-Audited Quarterly Financial Results for the quarter ended 30th June, 2018.

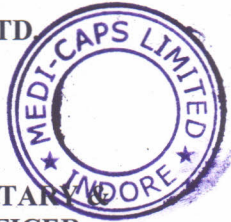
We are pleased to inform that the Board of Directors of the Company has approved the Standalone Un-Audited Quarterly Financial Results alongwith the Limited Review Report for the quarter ended 30th June, 2018 at their Meeting held on Wednesday, 25th July, 2018 in accordance with the Regulation 33 of SEBI (LODR) Regulation, 2015 and the above said Financial Results and review report are enclosed for your reference and records.

The above results will be published in Hindi (vernacular) and widely circulated English Newspaper.

You are requested to take on record the above said financial results alongwith the limited review report for your reference and record.

Thanking You,
Yours Faithfully,
For, **MEDI-CAPS LTD.**


AYUSHI SIROHI
COMPANY SECRETARY
COMPLIANCE OFFICER
Encl.: a/a



Indore Office :

201, Pushpratna Paradise, 9/5, New Palasia, Indore 452 001 (INDIA)

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**LIMITED REVIEW REPORT ON QUARTERLY UNAUDITED
STANDALONE FINANCIAL RESULTS OF MEDI-CAPS LIMITED**

TO,
THE BOARD OF DIRECTORS OF
MEDI-CAPS LIMITED

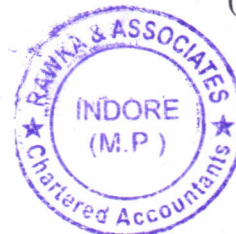
1. We have reviewed the accompanying Standalone Unaudited Financial Results of **MEDI-CAPS LIMITED** ("the Company"), for the Quarter ended June 30, 2018 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 interim financial reporting "IND AS 34" prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

2. We conducted our review of the statement in accordance with the Standard on review engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Indore
Date: 25/07/2018

For: Rawka & Associates
(Chartered Accountants)



A handwritten signature in blue ink, appearing to read "Venus Rawka".

Venus Rawka
(Partner)
M. No. 429040
F. R. No. 021606C

MEDI-CAPS LIMITED

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CIN:L24232MP1983PLC002231

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2018

Part I (Rs.in Lakhs except shares and EPS)					
Statement of Standalone Unaudited Results for the Quarter Ended 30 th June, 2018					
S. No.	Particulars	Quarter			Year
		3 months ended on	Preceding 3 months ended on	Corresponding 3 months ended in the previous year	Previous year ended
		(30/06/2018) (Unaudited)	(31/03/2018) (Audited)	(30/06/2017) (Unaudited)	(31/03/2018) (Audited)
I	Income/Revenue from Operations	500.46	559.14	450.06	2301.09
II	Other Income	0.48	1.57	0.04	1.55
III	Total Income (I+II)	500.94	560.71	450.10	2302.65
IV	Expenses				
a	Cost of Materials consumed	238.15	248.28	225.98	879.10
b	Purchase of Stock-in-Trade	10.73	0.00	0.00	10.41
c	Changes in inventories of finished goods stock-in-trade and work-in-progress	(51.69)	(75.01)	(67.85)	128.04
d	Employee benefits expense	127.46	152.90	120.10	505.16
e	Finance Costs	0.39	0.00	0.00	0.00
f	Power Cost	85.86	84.05	85.02	344.02
g	Depreciation and amortization expense	8.67	(14.87)	16.25	33.87
h	Other expenses	70.89	136.38	57.55	325.67
	Total Expenses (IV)	490.47	531.72	437.05	2226.28
V	Profit/(Loss) before exceptional items and Tax (I -IV)	10.47	28.99	13.05	76.37
VI	Exceptional Items	0.00	0.00	0.00	0.00
VII	Profit / (Loss) before tax (V -VI)	10.47	28.99	13.05	76.37
VIII	Tax expense:				
	(1)Current Tax	3.00	6.00	5.00	18.00
	(2)Deferred Tax	0.00	2.02	0.00	2.02
IX	Profit / (Loss) for the period from continuing operations (VII-VIII)	7.47	20.97	8.05	56.35
X	Profit / (Loss) from Discontinuing operations	0.00	0.00	0.00	0.00
XI	Tax expenses of Discontinuing operations	0.00	0.00	0.00	0.00
XII	Profit / (Loss) from Discontinuing operations (after Tax) (X-XI)	0.00	0.00	0.00	0.00
XIII	Profit / (Loss) for the period (IX+XII)	7.47	20.97	8.05	56.35
XIV	Other Comprehensive Income: A (i) Items that will not be reclassified to Profit or loss	0.00	0.00	0.00	0.00



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	(ii) Income Tax relating to items that will not be reclassified to Profit or loss B (i) Items that will be re-classified to profit or loss (ii) Income Tax relating to items that will be reclassified to Profit or loss				
XV	Total Comprehensive Income for the period (XIII + XIV) (Comprising Profit/(Loss) and other Comprehensive Income for the period)	7.47	20.97	8.05	56.35
XVI	- Paid-up equity capital share capital (Face Value of Rs. 10/- each) - Other equity	1247 -	1247 -	1247 -	1247 5444.66
XVII	Earnings Per Share (for continuing operations)				
	(a) Basic	0.05	0.17	0.06	0.45
	(b) Diluted	0.05	0.17	0.06	0.45
XVIII	Earnings Per Share (for Discontinued operations)				
	(a) Basic	0.00	0.00	0.00	0.00
	(b) Diluted	0.00	0.00	0.00	0.00
IX	Earnings Per Share (for Discontinued and continuing operations)				
	(a) Basic	0.05	0.17	0.06	0.45
	(b) Diluted	0.05	0.17	0.06	0.45

Notes:

1)-The above results were reviewed by the Audit Committee and then approved by the Board at their respective meeting held on 25.07.2018. The statutory auditors of the company have carried out limited review of the unaudited results for the quarter ended 30.06.2018.

2) As per regulation 33 of the Listing Regulations, the Company has opted to publish only standalone financial results and the consolidated results will be published in the last quarter of the year.

3) The above financial results are prepared in compliance with Indian Accounting Standards ("IND-AS") as notified under Section 133 of the Companies Act, 2013 ("the Act") [Companies (Indian Accounting Standards) Rules, 2015] as amended and accordingly these financial results have been prepared in accordance with the recognition and measurement principles laid down in the Ind AS 34 Interim Financial reporting" prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued there under.

4)-The financial results for the quarter ended 30.06.2018 have not been reviewed by the Statutory auditors. However, the management has exercised necessary due diligence to ensure that the financial results provide a true and fair view of the Company's affairs.

5)-The Company is primarily engaged in manufacturing of empty hard gelatin capsules and other activities revolving around the same. As such there is no separate reportable operating segment as defined by Ind AS -108 - "Operating Segments".

6) Ind AS 115 "Revenue from Contract with Customers" is mandatory for reporting periods beginning on or after April 1, 2018 and replaces the existing revenue recognition requirements. Based on management assessment, the adoption of the standard did not have any material impact to the financial results of the company.

7)-Previous quarter's figures have been regrouped/reclassified where necessary.



FOR, MEDI-CAPS LIMITED


RAMESH CHANDRA MITTAL
CHAIRMAN & DIRECTOR
DIN: 00035272

PLACE: PITHAMPUR
DATE: 25th JULY, 2018