MEDI-CAPS LIMITED

Rs.in Lacs **Previous Year** Sr. **Particulars** 3 Months ended on 9 Months ended on No. ended on 30.09.2014 31.12.2014 31.12.2013 31.12.2014 31.12.2013 31.03.2014 (Unaudited) (Unaudited) (Unaudited) (Unaudited) (Unaudited) (Audited) 1 **Income from operations** (a) Net sales (Net of excise duty) 658.66 755.69 685.93 2118.40 1998.92 2736.98 (b) Other operating income 14.31 0.87 27.03 10.72 63.03 3.13 661.79 770.00 686.80 2145.43 2009.65 2800.01 Total income from operation (net) **Expenses** a) Cost of material consumed 265.54 396.29 284.79 1023.43 836.03 1248.30 b) Changes in inventories of finished goods, (42.39)10.52 3.02 (44.64)(53.53)(75.34)work-in-progress and stock-in-trade c) Employee benefits expense 118.65 124.85 104.84 359.04 317.62 472.57 88.36 92.04 268.38 252.98 d) Power Cost 80.77 338.21 25.32 34.05 e)Depreciation and amortisation expense 8.60 8.63 -5.34 11.86 191.61 103.98 122.63 374.19 379.19 440.55 Other expenses 630.37 590.71 Total Expenses 736.31 2005.72 1744.16 2458.33 Profit from operation before other income, 31.42 33.69 96.09 139.71 265.49 341.68 finance costs and exceptional items (1-2) 5.05 50.65 18.37 55.70 (204.75)(219.23)4 Other Income 5 Profit from ordinary activities before finance 36.47 84.34 114.46 195.41 60.74 122.45 costs 0.00 0.00 0.00 0.00 6 Finance costs 0.00 0.00 Profit from ordinary activities after finance 36.47 122.45 7 84.34 114.46 195.41 60.74 8 Exceptional Items 0.00 0.00 0.00 0.00 0.00 0.00 9 Profit (+)/Loss (-) from ordinary activities 36.47 84.34 114.46 195.41 60.74 122.45 20.00 27.00 25.00 65.00 75.00 108.19 10 Tax Expenses Net Profit (+)/Loss (-) from ordinary 11 16.47 57.34 89.46 130.41 (14.26)14.26 activities after tax (9-10) 12 0.00 0.00 0.00 Extraordinary Items(Net of tax expenses 0.00 0.00 0.00 Net Profit (+)/Loss (-) for the period 13 16.47 57.34 89.46 130.41 (14.26)14.26 14 Paid-up equity share capital 1247.00 1247.00 1247.00 1247.00 1247.00 1247.00 Reserve excluding Revaluation Reserves 4995.02 15 as per Balance Sheet of Previous accounting vear 16 Earning Per Share (EPS) 0.13 0.46 0.72 1.05 (0.11)0.11 a) Basic and diluted EPS before Extraordinary b) Basic and diluted EPS after Extraordinary 0.13 0.46 0.72 1.05 (0.11)0.11 items for the period, for the year to date PART II PARTICULARS OF SHAREHOLDINGS Public Shareholding No. of shares 62.24 62.24 62.24 62.24 62.24 62.24 Percentage of Shareholding 49.91 49.91 49.91 49.91 49.91 49.91 **Promoters and Promoter group** Shareholding a) Pledged/Encumbered Number of shares 0.00 0.00 0.00 0.00 0.00 0.00 Percentage of Shares (as a % of the total 0.00 0.00 0.00 0.00 0.00 0.00 shareholding of promoters and promoter group) Percentage of shares (as a % of the total 0.00 0.00 0.00 0.00 0.00 0.00 share capital of the company) b) Non-encumbered Number of shares (In Lakhs) 62.46 62.46 62.46 62.46 62.46 62.46 Percentage of Shares (as a % of the total 100.00 100.00 100.00 100.00 100.00 100.00 shareholding of promoters and promoter group) Percentage of shares (as a % of the total 50.09 50.09 50.09 50.09 50.09 50.09 share capital of the company)

	Particulars	3 months ended 31/12/2014
В	INVESTOR COMPLAINTS	
	Pending as the beginning of the quarter	0
	Received during the quarter	0
	Disposed of during the quarter	0
	Remaining unresolved at the end of the quarter	0

Notes:

- 1. The above unaudited quarterly/ Nine Months results were approved by the Board of Director at their meeting held on 12th Feb., 2015.
- 2. The statutory auditors of the Company have carried out a limited review of the standalone financial statement of the company for the above said quarter and were also approved by the Board. There is no qualification in the limited review for the quarter ended 31st December, 2014
- 3. The Company is dealing only in one segment.
- 4. Figures have been rearranged as per requirements.

For MEDI-CAPS LIMITED

Place : Pithampur Date : 12/02/2015

R.C.Mittal

Chairman cum Managing Director

DIN:00035272