

MC MEDI-CAPS LIMITED

Regd. Office & Works :
Mhow-Neemuch Road, Sector-1,
Pithampur- 454 775, Distt. Dhar,
Madhya Pradesh, INDIA

CIN : L24232MP1983PLC002231

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sales@medicaps.com
investors@medicaps.com
Website : www.medicaps.com

MEDICAPS/SE/2017-18

09th February, 2018

Online filing at: www.listing.bseindia.com

To,
The General Manager
DCS-CRD
BSE Ltd.
P.J. Tower, Dalal Street, Fort
MUMBAI - 400001

BSE Code: 523144

Sub: Submission of Standalone Unaudited Financial Results along with Limited Review Report thereon by Statutory Auditors for Quarter ended on 31st December, 2017 in accordance with Regulation 33 of the SEBI (LODR) Regulations, 2015.

Dear Sir/Madam,

This is in continuation of our letter no. **MEDICAPS/SE/2017-18** dated **30th January, 2018** regarding intimation of holding 04/2017-18 Meeting of the Board of Directors on **Friday, 09th February, 2018** at **03:00 P.M.** for consideration and approval of the Standalone Unaudited Financial Results of the Company for Quarter ended on **31st December, 2017**.

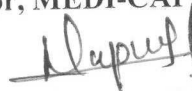
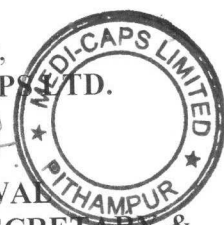
Pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015, we are pleased to submit the Standalone Unaudited Financial Results along with Limited Review Report thereon by Statutory Auditors thereon for the Quarter ended on **31st December, 2017**, in searchable PDF Format, which were also approved by the Audit Committee and Board of Directors at their meeting held on **Friday, 09th February, 2018**.

Since the Limited Review Report is self-explanatory and has no modification/qualification, it needs no comments.

We are also in the process of filing the aforesaid Unaudited Financial Results in XBRL Format within the stipulated time. The enclosed results will also be published in Hindi (Vernacular) & English newspaper.

You are requested to please take on record the aforesaid documents for reference and further needful.

Thanking You,
Yours Faithfully,
For, **MEDI-CAPS LTD.**



NUPUR LODWAL
COMPANY SECRETARY &
COMPLIANCE OFFICER

Encl.: Unaudited Financial Results & Limited Review Report

Indore Office :

201, Pushpratna Paradise, 9/5, New Palasia, Indore 452 001 (INDIA)

Telefax No. : +91-731-4046321, 4041435, 4028148

MEDICAPS LIMITED

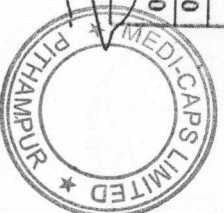
REGD. OFFICE: MHOW-NEEMUCH ROAD, SECTOR-1, PITHAMPUR-454775, DISTT. DHAR (M.P.). Tel: 07292-424242, Fax: 07292-407387
 Website: www.medicaps.com Email: investors@medicaps.com CIN: L24232MP1983PLC002231

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2017

(Rs. in Lakhs except EPS)

Sr. No.	Particulars	3 Months ended on			9 Months ended on			Previous Year ended on
		31.12.2017 (Unaudited)	30.09.2017 (Unaudited)	31.12.2016 (Unaudited)	31.12.2017 (Unaudited)	31.12.2016 (Unaudited)	31.03.2017 (Audited)	
I	Income from operations							
	(a) Net sales	593.57	669.44	653.52	1704.59	1762.20	2275.71	
	(b) Other operating income	14.12	14.77	11.87	37.37	30.20	56.85	
	Total income from operation (net)	607.69	684.21	665.19	1741.96	1792.39	2332.56	
II	Other Income	0.00	(0.06)	0.26	(0.02)	34.95	56.44	
III	Total Income (I+2)	607.69	684.16	665.45	1741.94	1827.34	2389.00	
IV	Expenses							
	a) Cost of material consumed	211.22	193.61	298.31	630.81	824.03	1015.84	
	b) Purchase of stock in trade	0.09	10.32	9.77	10.41	9.77	9.77	
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	83.39	187.52	22.24	203.06	22.86	23.17	
	d) Employee benefits expense	106.31	125.86	133.85	352.27	381.70	508.94	
	e) Power Cost	93.40	81.55	77.48	259.97	242.15	325.86	
	f) Depreciation and amortisation expense	16.24	16.25	4.15	48.74	20.65	36.64	
g) Other expenses	79.99	51.75	71.26	189.29	199.10	317.74		
	Total Expenses	590.65	666.86	617.07	1694.56	1700.24	2237.96	
V	Profit / (Loss) before exceptional items & tax (III-IV)	17.04	17.30	48.38	47.38	127.10	151.04	
VI	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00	
VII	Net Profit/(Loss) before tax (V-VI)	17.04	17.30	48.38	47.38	127.10	151.04	
VIII	Tax Expenses							
	a) Current Tax	4.00	3.00	15.00	12.00	30.00	33.00	
	b) Deferred Tax	0.00	0.00	0.00	0.00	0.00	2.33	
IX	Profit / (Loss) for the period from continuing operations (VII-VIII)	13.04	14.30	33.38	35.38	97.10	115.71	
X	Profit / (Loss) for the period from Discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00	
XI	Tax Expenses for Discontinuing Operations	0.00	0.00	0.00	0.00	0.00	0.00	
XII	Profit/(Loss) from Discontinuing operations after tax (X-XI)	0.00	0.00	0.00	0.00	0.00	0.00	

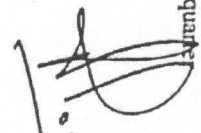

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XIII	Profit / (Loss) for the period (IX+XII)	13.04	14.30	33.38	35.38	97.10	115.71
XIV	Other Comprehensive Income: A(i) Items that will not be reclassified to P & L. (ii) Income Tax relating to items that will not be reclassified to Profit & Loss B(i) items that will be reclassified to P & L. (ii) Income Tax relating to items that will be reclassified to Profit & Loss	0.00	0.00	0.00	0.00	0.00	0.00
XV	Total Comprehensive Income for the period (XIII+XIV) (comprising Profit/(Loss) and other comprehensive Income for the period.	0.00	0.00	0.00	0.00	0.00	0.00
XVI	Earnings per share (Of Rs. 10/- each) for continuing operations: (a) Basic (b) Diluted	0.10	0.11	0.26	0.28	0.77	0.92
XVII	Earnings per share (Of Rs. 10/- each) for continuing operations: (a) Basic (b) Diluted	0.10	0.11	0.26	0.28	0.77	0.92

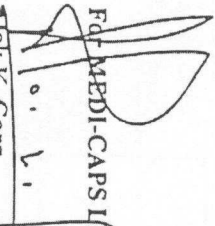
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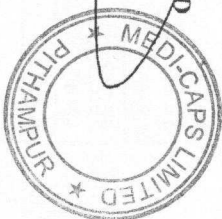
- The above Results were reviewed by the Audit Committee and approved by the Board at their respective Meetings held on 09.02.2018 and the Statutory Auditors of the Company have also carried out Limited Review of the Unaudited results for the Quarter ended on 31.12.2017.
- The Company has adopted Indian Accounting Standards ("IND AS") from 01.04.2017 and accordingly these financial results have been prepared in accordance with the recognition and measurement principle laid down in the IND AS 34 Interim Financial Reporting" prescribed under Section 133 of the Companies Act 2013 read with the relevant rules made there under.
- The Financial results for the quarter ended on 31st Dec., 2016 as disclosed above have been reviewed by the Auditors as per Accounting Standards applicable at that time. However, the management has exercised necessary due diligence to ensure that the financial results provides true and fair view of the Company's affairs.
- As required under Regulation 33 of SEBI (LODR) Regulation, 2015 the limited review by the statutory auditors have been completed for the quarter ended 31.12.2017. The report does not have any impact on the above results and notes which needs explanation.
- The Company is dealing only in one segment.
- Figures have been rearranged as per requirements.
- Reconciliation of net profit as previously reported on account of transition from the previous Indian GAAP to IND AS for the Quarter ended 31.12.2017 is not given as it is not carrying any impact on the financial statement.

8. In continuation of Note No. 7 of Half yearly Financial Results dated 13th November, 2017 of Medi-Caps Limited, the company has planned to disclose the provisional Financial figures of Medgel Private Limited, Wholly Owned Subsidiary Company, The company is in process of obtaining business permission in Philippine Country and the Finance and Account's department is engaged in the working of the said Audit process due to which we are unable to provide financial summary of Medgel Pvt. Ltd. in this quarter also.

Place : Pithampur
Date : 09/02/2018


Alok K. Garg
Managing Director
DIN: 00274321



RAWKA & ASSOCIATES

CHARTERED ACCOUNTANTS

412, Arcade Silver 56, 1, New Palasia, Indore - 1

☎ Off. : 2541132, Fax : 4215397, Mobile : 9039080380

E-mail : rawkaassociates@gmail.com, cprawka@gmail.com

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

TO,
THE BOARD OF DIRECTORS OF
MEDI-CAPS LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **MEDI-CAPS LIMITED** ("the Company"), for the Quarter ended Dec 31, 2017 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 interim financial reporting "IND AS 34" prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.


As stated in Note No. 3 of Statement, we have performed a review of the figures relating to the corresponding quarter ended Dec 31, 2016 including the reconciliation of net profits for the quarter ended Dec 31, 2017 between the previous GAAP and the Indian Accounting Standards (IND-AS).

2. We conducted our review of the statement in accordance with the Standard on review engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Indore
Date: 09/02/2018

For: Rawka & Associates
(Chartered Accountants)




Venus Rawka
(Partner)
M. No. 429040
F. R. No. 021606C