MEDI-CAPS LIMITED

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STATEMENT OF STANDALONE/CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED 31ST MARCH 2015
PART I
(Rs.in Lacs except shares & EPS)

	KI I		Standalone (RS.III L				_	lidated
Sr. No.	Particulars	3 Months ended on Year Ended			Ended	Year Ended		
		31.03.2015		31.03.2014	31.03.2015	31.03.2014	31.03.2015	31.03.2014
1	Income from operations	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited
1	(a) Net sales (Net of excise duty)	617.91	658.66	738.05	2736.31	2736.98	3611.11	3748.89
	(b) Other operating income	19.84		52.31	46.87	63.03	68.82	72.30
	Total income from operation (net)	637.74	661.79	790.36	2783.18	2800.01	3679.92	3821.19
2	Expenses							
	a) Cost of material consumed	413.10	265.54	412.27	1436.54	1248.30	1949.45	1867.82
	b) Changes in Inventories of finished goods,	(64.74)	(42.39)	(21.81)	(109.38)	(75.34)	(100.50)	(199.77)
	& work in progress							
	c) Employee benefits expense	133.85	118.65	154.94	492.89	472.57	733.71	658.00
	d) Power Cost	73.68		85.24	342.06	338.21	462.25	463.26
	e) Depreciation expense f) Other expenses	6.65 15.23	8.60 191.61	22.18 61.36	31.97 389.42	34.05 440.55	180.77 580.96	207.3 ² 595.95
	Total Expenses	577.78	630.37	714.18	2583.50	2458.33	3806.63	3592.59
3	Profit from operation before other income,	59.97	31.42	76.18	199.68	341.68		228.60
	finance costs and exceptional items (1-2)	37.77	02012	7 0 1 2 0	25,100	0.12100	(1200.1)	
4	Other Income	18.03	5.05	(14.47)	73.73	(219.23)	61.24	(189.22)
5	Profit from ordinary activities before finance	78.00	36.47	61.71	273.41	122.45	(65.47)	39.39
	costs and exceptional items (3+4)							
6	Finance costs	0.00		0.00	0.00	0.00		109.49
7	Profit from ordinary activities after finance	78.00	36.47	61.71	273.41	122.45	(126.18)	(70.11)
	costs but before exceptional items (5-6)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<u>8</u> 9	Exceptional items Profit (+)/Loss (-) from ordinary activities	0.00 78.00	0.00 36.47	0.00 61.71	0.00 273.41	0.00 122.45	0.00 (126.18)	(70.11)
,	before tax (7-8)	70.00	30.47	01.71	2/3.41	122,43	(120.10)	(70.11)
10	Tax expense	14.79	20.00	33.19	79.79	108.19	79.79	108.19
11	Net Profit (+)/Loss (-) from ordinary	63.21	16.47	28.52	193.62	14.26		(178.29)
	activities after tax (9-10)							
12	Extraordinary Items(Net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+)/Loss (-) for the period	63.21	16.47	28.52	193.62	14.26		(178.29)
14	Minority Interest	0.00		0.00	0.00	0.00		(48.62)
15	Net Profit (+)/Loss (-) after taxes, minority interest	63.21	16.47	28.52	193.62	14.26	(205.97)	(129.67)
16	Paid-up equity share capital (Face value Rs.10/- Per Share)	1247.00	1247.00	1247.00	1247.00	1247.00	1247.00	1247.00
17	Reserve excluding Revaluation Reserves				5188.64	4995.02	6894.22	7099.72
18	Earning Per Share (EPS)	0.51	0.13	0.23	1.55	0.11	(1.65)	(1.04)
	a) Basic and diluted EPS before Extraordinary							
	items for the period, for the year to date and							
	for the previous year (not to be annualized)	0.51	0.13	0.22	1.55	0.11	(1.65)	(1.42)
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and	0.31	0.13	0.23	1.55	0.11	(1.65)	(1.43)
	for the previous year (not to be annualized)							
PART II							<u> </u>	
A	PARTICULARS OF SHAREHOLDINGS							
1	Public Shareholding							
	- No. of shares	62.24	62.24	62.24	62.24	62.24	62.24	62.24
	- Percentage of Shareholding	49.91	49.91	49.91	49.91	49.91	49.91	49.91
2	Promoters and Promoter group							
	Shareholding a) Pledged/Encumbered							
	- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of Shares (as a % of the total	0.00		0.00	0.00	0.00		0.00
	shareholding of promoters and promoter group)	<u>.</u> ll	3.00	3.00	3.00	3.00	3.00	0.00
	- Percentage of shares (as a % of the total	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	share capital of the company)							
	b) Non-encumbered							
	- Number of shares	62.46	62.46	62.46	62.46	62.46		62.46
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total	50.09	50.09	50.09	50.09	50.09	50.09	50.09
	share capital of the company)	30.07	30.07	30.07	50.07	30.07	50.07	50.07

	Particulars	3 months ended		
		31/03/2015		
В	INVESTOR COMPLAINTS			
	Pending as the beginning of the quarter	0		
	Received during the quarter	2		
	Disposed off during the quarter	2		
	Remaining unresolved at the end of the quarter	0		

2 Statement of Assests and Liabilities as on 31.03.2015

(Rs. in Lacs)

	Particulars		Standalone		Consolidated	
			31.03.2015	31.03.2014	31.03.2015	31.03.2014
\mathbf{A}	EQUITY AND LIABILITIES					
1	Shareholder's Funds					
	(a) Share Capital		1247.00	1247.00	1247.00	1247.00
	(b) Reserves and Surplus		5188.64	4995.02	6893.75	7099.72
	S	ub-total - Shareholders' funds	6435.63	6242.01	8140.74	8346.72
2	Minority Interest		0.00	0.00	0.00	271.60
3	Non-Current Liabilities					
	(a) Long Term Borrowings		0.00	0.00	1050.95	886.87
	(b) Deferred tax liabilities (Net)		33.94	29.15	33.94	29.15
	(c) Other Long Term Liabilities		0.00	7.63	0.00	7.63
	(d) Long term provisions		75.51	66.36	75.51	66.36
	Sub	o-total - Non-current liabilities	109.45	103.14	1160.40	990.01
4	Current Liabilities					
	(a) Trade payables		122.14	117.27	336.39	240.75
	(b) Other current liabilities		152.38	172.68	180.15	245.42
	(c) Short-term provisions		75.00	100.00		100.00
		Sub-total - Current liabilities	349.52	389.95	591.54	
	TOTAL -	EQUITY AND LIABILITIES	6894.60	6735.10	9892.69	10194.49
В	ASSETS					
1	Non-current assets					
	(a) Fixed assets		396.48	400.13	3568.14	3702.08
	(b) Non-current investments		4654.20	3027.32	3578.71	2223.43
	(c) Long term loans and advances		41.07	542.03		
		Sub-total - Non-current assets	5091.75	3969.48	7219.05	6502.66
2	Current assets					
	(a) Current investments		171.10	1148.09	171.10	1148.09
	(b) Inventories		705.92	543.98	1345.70	1078.02
	(c) Trade receivables		663.65	800.23		
	(d) Cash and cash equivalents		89.55	79.66	90.33	81.89
	(e) Short-term loans and advances		172.61	193.67	202.00	
		Sub-total - Current assets				
		TOTAL - ASSETS	6894.60	6735.10	9892.69	10194.49

Notes:

- 1. The above results have been reviewed by the Audit Committee and approved by the Board of Director at its meeting held on 28th May, 2015.
- 2. The figures for the quarter ended March 31, 2015 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2015 and the unaudited published year to date figures up to December 31, 2014 being the date of the end of the third quarter of the financial year.
- 3. In accordance with the requirements of Schedule II to the Companies Act, 2013, the Company reassessed the remaining uselife of tangible fixed assets with effect from 1st April , 2014, Accordingly , the carrying values as on that date (net of residual values) are depreciated over their assessed remaining useful lives.
- 4. The Company is dealing only in one segment.
- 5. Figures have been rearranged as per requirements.

For MEDI-CAPS LIMITED

Place: Indore
Date: 28/05/2015

Alok K . Garg Executive Director DIN: 000274321