

MEDI-CAPS LIMITED

REGD. OFFICE: MHOW-NEEMUCH ROAD, SECTOR-1, PITHAMPUR-454775, DISTT. DHAR (M.P.), Tel: 07292-424242, Fax: 07292-407387

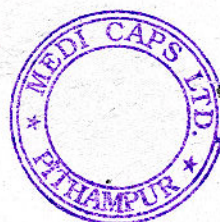
Website: www.medicaps.com Email: investors@medicaps.com CIN: L24232MP1983PLC002231

STANDALONE & CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED 31ST MARCH 2016

PART I

(Rs.in Lacs except shares & EPS)

Sr. No.	Particulars	Standalone					Consolidated		
		3 Months ended on			Year Ended		Previous year ended	Year Ended	
		31.03.2016 (Audited)	31.12.2015 (Unaudited)	31.03.2015 (Audited)	31.03.2016 (Audited)	31.03.2015 (Audited)		31.03.2016 (Audited)	31.03.2015 (Audited)
1	Income from operations								
	(a) Net sales (Net of excise duty)	593.18	595.43	617.91	2503.79	2736.31	2736.31	4297.15	3611.11
	(b) Other operating income	21.24	7.20	19.84	44.48	46.87	46.87	66.69	54.21
	Total income from operation (net)	614.42	602.63	637.75	2548.27	2783.18	2783.18	4363.83	3665.32
2	Expenses								
	a) Cost of material consumed	261.37	270.13	413.10	1240.54	1436.54	1436.54	2308.65	1949.45
	b) Changes in Inventories of finished goods, & work in progress	(44.40)	18.07	(64.74)	(103.65)	(109.38)	(109.38)	(183.76)	(100.50)
	c) Employee benefits expense	146.74	126.72	133.85	524.89	492.89	492.89	808.08	733.71
	d) Power Cost	65.93	79.92	73.68	326.25	342.06	342.06	486.79	462.25
	e) Depreciation expense	8.25	8.25	6.65	32.99	31.97	31.97	180.43	180.77
	f) Other expenses	140.49	52.82	15.23	354.29	389.42	389.42	619.96	580.96
	Total Expenses	578.38	555.91	577.77	2375.31	2583.50	2583.50	4220.15	3806.64
3	Profit from operation before other income, finance costs and exceptional items (1-2)	36.04	46.72	59.98	172.96	199.67	199.68	143.68	(141.32)
4	Other Income	0.56	0.36	18.04	1.30	73.73	73.73	1.38	75.85
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	36.60	47.08	78.02	174.26	273.40	273.40	145.05	(65.47)
6	Finance costs	0.00	0.00	0.00	0.00	0.00	0.00	2.69	60.72
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	36.60	47.08	78.02	174.26	273.40	273.40	142.36	(126.19)
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-) from ordinary activities before tax (7-8)	36.60	47.08	78.02	174.26	273.40	273.40	142.36	(126.19)
10	Tax expense	10.98	18.00	14.79	55.98	79.79	79.79	55.98	79.79
11	Net Profit (+)/Loss (-) from ordinary activities after tax (9-10)	25.61	29.08	63.23	118.28	193.61	193.61	86.38	(205.98)
12	Extraordinary Items(Net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+)/Loss (-) for the period	25.61	29.08	63.23	118.28	193.61	193.61	86.38	(205.98)
14	Share of Profit & Loss of Associate*	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
16	Net Profit (+)/Loss (-) after taxes, minority interest	25.61	29.08	63.23	118.28	193.61	193.61	86.38	(205.98)
17	Paid-up equity share capital (Face value Rs.10/- Per Share)	1247.00	1247.00	1247.00	1247.00	1247.00	1247.00	1247.00	1247.00
18	Reserve excluding Revaluation Reserves	5306.91	5281.30	5188.63	5306.91	5188.63	5188.63	6980.12	6893.74
19	Earning Per Share (EPS)	0.21	0.23	0.51	0.95	1.55	1.55	0.69	(1.65)
19(i)	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)								
19(ii)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.21	0.23	0.51	0.95	1.55	1.55	0.69	(1.65)



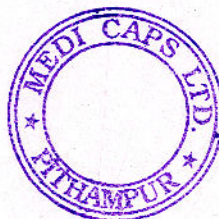
2. Statement of Assets and Liabilities as on 31.03.2016

(Rs. in Laacs)

	Particulars	Standalone		Consolidated	
		31.03.2016	31.03.2015	31.03.2016	31.03.2015
A	EQUITY AND LIABILITIES				
1	Shareholder's Funds				
	(a) Share Capital	1247.00	1247.00	1247.00	1247.00
	(b) Reserves and Surplus	5306.91	5188.63	6980.12	6893.74
	Sub-total - Shareholders' funds	6553.91	6435.63	8227.12	8140.74
2	Minority Interest	0.00	0.00	0.00	0.00
3	Non-Current Liabilities				
	(a) Long Term Borrowings	0.00	0.00	8.06	80.95
	(b) Deferred tax liabilities (Net)	36.36	33.94	36.36	33.94
	(c) Other Long Term Liabilities	0.00	0.00	0.00	0.00
	(d) Long term provisions	84.86	75.51	84.86	75.51
	Sub-total - Non-current liabilities	121.22	109.45	129.28	190.40
4	Current Liabilities				
	(a) Short term borrowings	0.00	0.00	0.00	0.00
	(b) Trade payables	186.83	122.14	592.83	336.39
	(c) Other current liabilities	183.76	152.38	298.42	180.15
	(d) Short-term provisions	55.00	75.00	55.00	75.00
	Sub-total - Current liabilities	425.59	349.52	946.25	591.54
	TOTAL - EQUITY AND LIABILITIES	7100.72	6894.59	9302.65	8922.68
B	ASSETS				
1	Non-current assets				
	(a) Fixed assets	363.55	396.48	5640.55	5805.00
	(b) Non-current investments	4679.95	4654.20	397.61	371.86
	(c) Long term loans and advances	45.60	41.07	96.80	72.20
	Sub-total - Non-current assets	5089.10	5091.75	6134.97	6249.06
2	Current assets				
	(a) Current investments	276.10	171.10	276.10	171.10
	(b) Inventories	774.02	705.92	1496.69	1345.70
	(c) Trade receivables	661.47	663.65	970.87	864.49
	(d) Cash and cash equivalents	103.02	89.55	129.50	90.33
	(e) Short-term loans and advances	197.01	172.61	294.51	202.00
	Sub-total - Current assets	2011.62	1802.84	3167.68	2673.64
	TOTAL - ASSETS	7100.72	6894.59	9302.65	8922.69

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Director at their meetings held on 27th May, 2016.
- The figures for the quarter ended March 31, 2016 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2016 and the unaudited published year to date figures up to December 31, 2015 being the date of the end of the third quarter of the financial year.
- The Company is dealing only in one segment.
- Figures have been rearranged as per requirements.
- Pursuant to the Second Proviso to the Regulation 33(3)(d) of the SEBI (LODR) Regulation 2015, as notified by SEBI on 25th May, 2016. The Board of Directors of the company do hereby declare and confirm that the Auditors Report is unmodified and the company is not required to submit the Statement of Impact of the Audit Qualifications.



By Order of the Board
For MEDI-CAPS LIMITED

Alok K Garg
Joint Managing Director
DIN: 00274321

Place : Pithampur
Date : 27/05/2016