

MEDI-CAPS LIMITED

MHOW-NEEMUCH ROAD, SECTOR-1,PITHAMPUR-454 775, DISTT.-DHAR(M.P.)

UNAUDITED FINANCIAL RESULTS (PROVISIONAL)

FOR THE QUARTER ENDED 31st DECEMBER 2008

Rs.in Lacs

Sr. No.	Particulars	3 Months ended on 31.12.2008 (Unaudited)	3 Months ended on 31.12.2007 (Unaudited)	9 Months ended on 31.12.2008 (Unaudited)	9 Months ended on 31.12.2007 (Unaudited)	Previous Year ended on 31.03.2008 (Audited)
1	Net Sales	480.85	447.87	1568.57	1329.16	1806.65
2	Other Income	4.64	5.75	9.93	9.23	13.67
3	Total Income (1+2)	485.49	453.62	1578.50	1338.39	1820.32
4	Expenditure					
	a) (Increase)/decrease in Stock in trade	-2.04	21.50	23.16	5.23	38.07
	b) Consumption of Raw Material	151.91	126.31	448.10	400.97	532.47
	c) Staff Cost	84.75	69.69	221.64	202.70	276.70
	d) Power Cost	55.16	50.64	170.62	166.24	209.25
	e) Depreciation	21.65	21.00	63.01	62.30	82.73
	f) Other Expenditure	127.69	87.37	396.64	277.54	366.47
	Total Expenditure	439.12	376.51	1323.17	1114.98	1505.69
5	Interest	0.00	0.00	0.00	0.01	0.01
6	Exceptional Items	0.00	0.00	0.00	0.00	0.00
7	Profit & Loss from Ordinary Activities Before Tax (3 -(4+5+6)	46.37	77.11	255.33	223.40	314.62
8	Tax Expenses	25.61	110.31	81.40	158.46	199.56
9	Net Profit & Loss from Ordinary Activities After Tax (8-9)	20.76	-33.20	173.93	64.94	115.06
10	Extraordinary Items - Income from Investment	18.03	733.85	66.10	1106.94	1290.22
11	Net Profit & Loss for the period (9+10)	38.79	700.65	240.03	1171.88	1405.28
12	Paid-up equity Share Capital (Rs.10/- per share)	311.75	311.75	311.75	311.75	311.75
13	Reserves (Excl. Revaluation Reserve)					4776.11
14	EPS -(Rs.) (Basic & Diluted - of Normal Business Activities)	0.67	1.29	5.58	4.44	3.69
	EPS -(Rs.) (Basic & Diluted - of Total Activities) (EPS not Annulised)	1.24	22.47	7.70	37.59	45.08
15	Share holding of Non Promoters					
	Number of Shares in Lacs	15.74	16.24	15.74	16.24	16.56
	Percentage of shareholding	50.50	52.11	50.50	52.11	53.12

1. The above unaudited quarterly (Provisional) results were approved by the Board of Director at their meeting held on **30th January, 2009**
2. At the begining of the quarter there were no pending complaint of any investor & during the quarter under review the Company have received Eighteen complaints and redressed the same.
3. The statutory Auditors of the Company have carried out a limited review of the standalone financial statement of the Company for the above said quarter.and were also approved by the board and since there is no qualification in the limited review as well as auditors report for the year ended 31st March 2008 there is no need to give any comments on date.
4. **The company has entered into A Joint venture arrangement with M/s Mission Vivacare Ltd. for setting up a plant at SEZ, Pithampur (Distt DHAR) for manufacturing softgel Capsules and we have already contributed total Rs 216.00 lacs upto 31.12.2008**
- 5 The Company is dealing only in one segment.
6. Figures have been rearranged as per requirements.

For MEDI-CAPS LIMITED

Place : Pithampur
Date : 30/01/2009

Alok K Garg
Executive Director