

MEDI-CAPS LIMITED

REGD. OFFICE: MHOW-NEEMUCH ROAD, SECTOR-1,PITHAMPUR-454775, DISTT. DHAR (M.P.)

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER 2012

Rs.in Lacs

Sr. No.	Particulars	3 Months ended on			9 Months ended on		Previous Year ended on
		31.12.2012 (Unaudited)	30.09.2012 (Unaudited)	31.12.2011 (Unaudited)	31.12.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2012 (Audited)
1	Income from operations						
	(a) Net sales (Net of excise duty)	715.21	598.22	663.48	1941.80	1974.89	2582.11
	(b) Other operating income	1.11	22.61	13.73	25.07	26.20	34.53
	Total income from operation (net)	716.32	620.83	677.21	1966.87	2001.09	2616.64
2	Expenses						
	a) Cost of material consumed	347.00	210.92	201.93	765.57	559.76	736.60
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(98.95)	(39.71)	7.86	(143.26)	9.66	(42.89)
	c) Employee benefits expense	101.38	112.33	90.46	315.10	286.08	417.46
	d) Power Cost	86.72	89.56	80.57	258.53	242.75	318.81
	e) Depreciation and amortisation expense	24.98	25.24	24.49	74.64	72.93	95.97
	f) Other expenses	173.87	119.74	148.95	435.44	502.35	639.92
	Total Expenses	635.01	518.09	554.26	1706.02	1673.53	2165.87
3	Profit from operation before other income, finance costs and exceptional items (1-2)	81.30	102.74	122.95	260.85	327.56	450.77
4	Other Income	(137.46)	(68.00)	6.31	(190.52)	23.58	(31.75)
5	Profit from ordinary activities before finance costs	(56.15)	34.74	129.26	70.33	351.15	419.02
6	Finance costs	0.00	0.00	0.00	0.00	0.00	0.00
7	Profit from ordinary activities after finance	(56.15)	34.74	129.26	70.33	351.15	419.02
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-) from ordinary activities	(56.15)	34.74	129.26	70.33	351.15	419.02
10	Tax Expenses	40.00	30.00	45.00	90.00	96.00	146.33
11	Net Profit (+)/Loss (-) from ordinary activities after tax (9-10)	(96.15)	4.74	84.26	(19.67)	255.15	272.69
12	Extraordinary Items(Net of tax expenses Rs.)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+)/Loss (-) for the period (12-13)	(96.15)	4.74	84.26	(19.67)	255.15	272.69
14	Paid-up equity share capital	311.75	311.75	311.75	311.75	311.75	311.75
15	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting year						5821.87
16	Earning Per Share (EPS)	(3.08)	0.15	2.70	(0.63)	8.18	8.75
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date						
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date	(3.08)	0.15	2.70	(0.63)	8.18	8.75

PART II

A PARTICULARS OF SHAREHOLDINGS							
1	Public Shareholding						
	- No. of shares	15.62	15.62	15.62	15.62	15.62	15.62
	- Percentage of Shareholding	50.11	50.11	50.11	50.11	50.11	50.11
2	Promoters and Promoter group Shareholding						

a) Pledged/Encumbered						
- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
b) Non-encumbered						
- Number of shares	15.55	15.55	15.55	15.55	15.55	15.55
- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	49.89	49.89	49.89	49.89	49.89	49.89

	Particulars	3 months ended 31-12-2012
B	INVESTOR COMPLAINTS	
	Pending as the beginning of the quarter	0
	Received during the quarter	22
	Disposed of during the quarter	22
	Remaining unresolved at the end of the quarter	0

Notes:

1. The above unaudited quarterly results were approved by the Board of Director at their meeting held on **13th February, 2013**
2. The statutory auditors of the Company have carried out a limited review of the standalone financial statement of the company for the above said quarter and were also approved by the Board. There is no qualification in the limited review for the quarter ended **31st December, 2012**
3. The Company is dealing only in one segment.
4. Figures have been rearranged as per requirements.
5. Subject to the approval of members at the EGM to be held on 7th March, 2013, and the SEBI (ICDR) Regulations 2009, the Board of Directors has approved on dated 7th Feb., 2013 for issuance 93, 52, 467 Equity Shares of Rs. 10/- each fully paid up as bonus shares to the existing members of the Company in the proportion of three (3) Equity Shares for every one (1) share held by the members as at the Record Date as may be declared by the Company.

For MEDI-CAPS LIMITED

Place : Pithampur

Date : 13/02/2013

Alok K. Garg
Executive Director

MEDI-CAPS LIMITED

REGD. OFFICE: MHOW-NEEMUCH ROAD, SECTOR-1,PITHAMPUR-454775, DISTT. DHAR (M.P.)

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER 2012

Rs.in Lacs

Sr. No.	Particulars	3 Months ended on			9 Months ended on		Previous Year ended on
		31.12.2012 (Unaudited)	30.09.2012 (Unaudited)	31.12.2011 (Unaudited)	31.12.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2012 (Audited)
1	Income from operations						
	(a) Net sales (Net of excise duty)	834.51	642.14	663.48	2118.52	1975.30	2597.60
	(b) Other operating income	2.32	23.05	14.82	26.77	27.29	38.10
	Total income from operation (net)	836.83	665.19	678.30	2145.29	2002.60	2635.70
2	Expenses						
	a) Cost of material consumed	420.61	299.81	202.28	928.63	561.11	751.79
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(87.36)	(94.68)	7.86	(173.65)	9.66	(59.76)
	c) Employee benefits expense	128.34	129.34	104.05	372.53	300.42	450.31
	d) Power Cost	107.68	121.90	97.08	325.94	260.01	356.51
	e) Depreciation and amortisation expense	70.10	70.32	61.22	202.75	112.23	174.99
	f) Other expenses	214.46	169.89	167.58	537.06	523.62	691.29
	Total Expenses	853.83	696.57	640.06	2193.27	1767.04	2365.14
3	Profit from operation before other income	(17.00)	(31.38)	38.25	(47.98)	235.56	270.56
4	Other Income	(137.46)	(68.00)	6.31	(190.52)	23.58	(31.75)
5	Profit from ordinary activities before finance	(154.46)	(99.38)	44.56	(238.50)	259.14	238.81
6	Finance costs	15.57	7.38	0.00	24.25	0.00	0.87
7	Profit from ordinary activities after finance	(170.03)	(106.76)	44.56	(262.75)	259.14	237.94
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-) from ordinary activities before tax (7+8)	(170.03)	(106.76)	44.56	(262.75)	259.14	237.94
10	Tax Expenses	40.00	30.00	45.00	90.00	96.00	146.33
11	Net Profit (+)/Loss (-) from ordinary activities after tax (9-10)	(210.03)	(136.76)	(0.44)	(352.75)	163.14	91.61
12	Extraordinary Items(Net of tax expenses Rs. __)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+)/Loss (-) for the period (12-13)	(210.03)	(136.76)	(0.44)	(352.75)	163.14	91.61
14	Minority Interest	(38.33)	(108.58)	(28.51)	(173.07)	(30.97)	(60.95)
15	Net Profit (+)/Loss (-) after taxes, minority interest and share of profit / (loss) of associates (13-14)	(171.70)	(28.18)	28.07	(179.68)	194.11	152.56
16	Paid-up equity share capital (Face value Rs.10/- Per Share)	311.75	311.75	311.75	311.75	311.75	311.75
17	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting year						5821.87
18	Earning Per Share (EPS)	(5.51)	(0.90)	0.90	(5.76)	6.23	4.89
	a) Consolidated Basic and diluted EPS before Extra - ordinary items for the period, for the year to date and for the previous year (not to be annualized)						
	b) Consolidated Basic and diluted EPS after Extra - ordinary items for the period, for the year to date	(5.51)	(0.90)	0.90	(5.76)	6.23	4.89

and for the previous year (not to be annualized)

PART II

A	PARTICULARS OF SHAREHOLDINGS						
1	Public Shareholding						
	- No. of shares	15.62	15.62	15.62	15.62	15.62	15.62
	- Percentage of Shareholding	50.11	50.11	50.11	50.11	50.11	50.11
2	Promoters and Promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
	b) Non-encumbered						
	- Number of shares	15.55	15.55	15.55	15.55	15.55	15.55
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	49.89	49.89	49.89	49.89	49.89	49.89

	Particulars	3 months ended 31-12-2012
B	INVESTOR COMPLAINTS	
	Pending as the beginning of the quarter	0
	Received during the quarter	22
	Disposed of during the quarter	22
	Remaining unresolved at the end of the quarter	0

Notes:

1. The above unaudited quarterly and nine months ended (Provisional) results were approved by the Board of Director at their meeting held on **13th February, 2013**.

2. Standalone information:

Sr. No.	Particulars	Rs. in Lacs					
		3 Months ended on			9 Months ended on		Previous Year ended on
		31.12.2012 (Unaudited)	30.09.2012 (Unaudited)	31.12.2011 (Unaudited)	31.12.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2012 (Audited)
1	Turnover	715.21	598.22	663.48	1941.80	1974.89	2582.11
2	PBT	(56.15)	34.74	129.26	70.33	351.15	419.02
3	PAT	(96.15)	4.74	84.26	(19.67)	255.15	272.69

3. The statutory auditors of the Company have carried out a limited review of the standalone financial statement of the company for the above said quarter and were also approved by the Board. There is no qualification in the limited review for the quarter ended **31st December, 2012**

4. The Company is dealing only in one segment.

5. Figures have been rearranged as per requirements.

6. Subject to the approval of members at the EGM to be held on 7th March, 2013, and the SEBI (ICDR) Regulations 2009, the Board of Directors has approved on dated 7th Feb., 2013 for issuance 93, 52, 467 Equity Shares of Rs. 10/- each fully paid up as bonus shares to the existing members of the Company in the proportion of three (3) Equity Shares for every one (1) share held by the members as at the Record Date as may be declared by the Company.

For MEDI-CAPS LIMITED

Place : Pithampur

Date : 13/02/2013

**Alok K. Garg
Executive Director**