

## MEDI-CAPS LIMITED

MHOW-NEEMUCH ROAD, SECTOR-1,PITHAMPUR-454 775, DISTT.-DHAR(M.P.)

### UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30th June 2008

Rs.in Lacs

Sr. No.	Particulars	3 Months ended on 30.06.2008 (Unaudited)	3 Months ended on 30.06.2007 (Unaudited)	12 Months ended on 31.03.2008 (Unaudited)
1	Net Sales	502.27	462.79	1796.32
2	Other Income	0.60	1.58	13.13
3	<b>Total Income ( 1+2)</b>	<b>502.87</b>	<b>464.37</b>	<b>1809.45</b>
4	<b>Expenditure</b>			
	a) (Increase)/decrease in Stock in trade	10.59	(5.64)	26.16
	b) Consumption of Raw Material	142.02	142.86	533.83
	c) Staff Cost	67.40	62.48	276.67
	d) Power Cost	57.72	57.36	213.73
	e) Depreciation	20.84	20.32	82.97
	f) Other Expenditure	121.70	110.27	374.16
	<b>Total Expenditure</b>	<b>420.27</b>	<b>387.65</b>	<b>1507.52</b>
5	Interest	0.00	0.00	0.01
6	Exceptional Items	0.00	0.00	0.00
7	<b>Profit &amp; Loss from Ordinary Activities Before Tax ( 3 -(4+5+6)</b>	<b>82.60</b>	<b>76.72</b>	<b>301.92</b>
8	Tax Expenses	15.35	18.15	196.75
9	<b>Net Profit &amp; Loss from Ordinary Activities After Tax (8-9)</b>	<b>67.25</b>	<b>58.57</b>	<b>105.17</b>
10	Extraordinary Items - Income from Investment	41.10	208.02	1290.22
11	<b>Net Profit &amp; Loss for the period ( 9+10)</b>	<b>108.35</b>	<b>266.59</b>	<b>1395.39</b>
12	Paid-up equity Share Capital (Rs.10/- per share)	311.75	311.75	311.75
13	Reserves ( Excl. Revaluation Reserve)			
14	EPS -(Rs.) ( Basic & Diluted - of Normal Business Activities )	2.16	1.88	3.37
	EPS -(Rs.) ( Basic & Diluted - of Total Activities ) ( EPS not Annulised )	3.48	8.55	44.76
15	<b>Share holding of Non Promoters</b>			
	Number of Shares in Lacs	15.82	16.55	16.02
	Percentage of shareholding	50.75	53.09	51.40

1 The above unaudited quarterly (Provisional) results were approved by the Board of Director at their meeting held on 30th July, 2008

2 **The Board of directors of the Company has recommended dividend @ 15% (Rs.1.50) per equity Shars of Rs.10/- each for the year 2007-08 and an aggregate amount of Rs.46,76,233 shall be paid to the shareholders subject to the approval of member at the Annual General Meeting.**

3 At the begining of the quarter there were no pending complaint of any investor & during the quarter under review the Company have received Ten complaints and redressed the same.

4 The statutory Auditors of the Company have carried out a limited review of the standalone financial statement of the Company for the above said quarter.and were also approved by the board and since there is no qualification in the limited review as well as auditors report for the year ended 31st March 2007 there is no need to give any comments on date.

5 The company has entered into A Joint venture arrangement with M/s Mission Pharmaceuticals for setting up a plant at SEZ, Pithampur ( Distt DHAR ) for manufacturing softgel Capsules with the total proposed investment of Rs 25 crores and out of which we have already contibuted total Rs 110.00 lacs.

6 The Company is dealing only in one segment , therefore publication of the segment wise results not applicable.

7 Figures have been rearranged as per requirements.

For MEDI-CAPS LIMITED

Place : Pithampur  
Date : 30.07.2008

Alok K Garg  
Executive Director