

MEDI-CAPS LIMITED

REGD. OFFICE: MHOW-NEEMUCH ROAD, SECTOR-1,PITHAMPUR-454775, DISTT. DHAR (M.P.)

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED 30TH JUNE 2012

PART I

Rs. In Lacs

Sr. No.	Particulars	3 Months ended on			Accounting Year ended on
		30.06.2012 (Unaudited)	31.03.2012 (Unaudited)	30.06.2011 (Unaudited)	31.03.2012 (Unaudited)
1	Income from operations				
	(a) Net sales (Net of excise duty)	628.38	607.22	631.21	2582.11
	(b) Other operating income	1.35	2.66	8.00	28.86
	Total income from operation (net)	629.73	609.88	639.21	2610.97
2	Expenses				
	a) Cost of material consumed	207.65	176.84	180.25	736.60
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(4.61)	(31.35)	21.00	(21.69)
	c) Employee benefits expense	101.38	123.27	93.26	409.35
	d) Power Cost	82.25	76.06	75.46	318.81
	e) Depreciation and amortisation expense	24.41	24.31	23.98	97.24
	f) Other expenses	141.83	137.31	159.69	639.65
	Total Expenses	552.92	506.44	553.64	2179.96
3	Profit from operation before other income, finance costs and exceptional items (1-2)	76.81	103.44	85.57	431.01
4	Other Income	14.94	(50.24)	14.04	(26.66)
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	91.75	53.20	99.62	404.35
6	Finance costs	0.00	0.00	0.00	0.00
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	91.75	53.20	99.62	404.35
8	Exceptional items	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-) from ordinary activities before tax (7+8)	91.75	53.20	99.62	404.35
10	Tax expenses	20.00	49.10	16.00	145.10
11	Net Profit (+)/Loss (-) from ordinary activities after tax (9-10)	71.75	4.11	83.62	259.25
12	Extraordinary Items (Net of tax expense)	0.00	0.00	0.00	0.00
13	Net Profit (+)/Loss (-) for the period (11-12)	71.75	4.11	83.62	259.25
14	Paid-up equity share capital (Face value Rs.10/- Per Share)	311.75	311.75	311.75	311.75
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting Year				
16	Earning Per Share (EPS)	2.30	0.13	2.68	8.32
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)				
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	2.30	0.13	2.68	8.32

PART II

A	PARTICULARS OF SHAREHOLDINGS				
1	Public Shareholding				
	- No. of shares	15.62	15.62	15.67	15.62
	- Percentage of Shareholding	50.11	50.11	50.26	50.11

2	Promoters and Promoter group Shareholding				
	a) Pledged/Encumbered				
	- Number of shares	0.00	0.00	0.00	0.00
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00
	b) Non-encumbered				
	- Number of shares	15.55	15.55	15.51	15.55
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	49.89	49.89	49.74	49.89

	Particulars	3 months ended 30/06/2012	
B	INVESTOR COMPLAINTS		
	Pending as the beginning of the quarter		0
	Received during the quarter		9
	Disposed of during the quarter		9
	Remaining unresolved at the end of the quarter		0

Notes:

- 1.The above unaudited quarter ended results were approved by the Board of Director at their meeting held on **13th Aug, 2012**.
- 2.The statutory auditors of the Company have carried out a limited review of the standalone financial statement of the company for the above said quarter and were also approved by the Board. There is no qualification in the limited review for the quarter ended **30th June, 2012**
- 3.The Company is dealing only in one segment.
- 4.Figures have been rearranged as per requirements.
5. The Board has recommended dividend @ Rs. 1.5 (15%) per share on the equity shares of Rs. 10/-each for the year 2011-12 and would be paid to the shareholders, subject to the approval of members at the forth coming AGM

For MEDI-CAPS LIMITED

**Place : Pithampur
Date : 13/08/2012**

**Alok K. Garg
Executive Director**

MEDI-CAPS LIMITED

REGD. OFFICE: MHOW-NEEMUCH ROAD, SECTOR-1,PITHAMPUR-454775, DISTT. DHAR (M.P.)

STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER ENDED 30TH JUNE 2012

PART I

Rs. in Lacs

Sr. No.	Particulars				Accounting Year ended on
		30.06.2012 (Unaudited)	31.03.2012 (Unaudited)	30.06.2011 (Unaudited)	31.03.2012 (Unaudited)
1	Income from operations				
	(a) Net sales (Net of excise duty)	641.87	622.30	631.21	2597.60
	(b) Other operating income	1.41	2.15	8.00	29.45
	Total income from operation (net)	643.27	624.45	639.21	2627.05
2	Expenses				
	a) Cost of material consumed	208.21	191.03	180.25	752.14
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	8.39	(48.21)	21.00	(38.55)
	c) Employee benefits expense	114.85	141.63	93.26	442.04
	d) Power Cost	96.36	96.51	75.46	356.52
	e) Depreciation and amortisation expense	62.33	57.31	23.98	169.54
	f) Other expenses	152.72	164.15	159.69	687.78
	Total Expenses	642.87	602.41	553.64	2369.46
3	Profit from operation before other income, finance costs and exceptional items (1-2)	0.40	22.04	85.57	257.59
4	Other Income	14.94	(50.24)	14.04	(26.66)
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	15.34	(28.21)	99.62	230.93
6	Finance costs	1.30	3.41	0.00	3.41
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	14.04	-31.61	99.62	227.53
8	Exceptional items	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-) from ordinary activities before tax (7+8)	14.04	(31.61)	99.62	227.53
10	Tax Expenses	20.00	65.00	16.00	161.00
11	Net Profit (+)/Loss (-) from ordinary activities after tax (9-10)	(5.96)	(96.61)	83.62	66.53
12	Extraordinary Items(Net of tax expenses)	0.00	0.00	0.00	0.00
13	Net Profit (+)/Loss (-) for the period (11-12)	(5.96)	(96.61)	83.62	66.53
14	Minority Interest	(26.16)	(28.55)	0.00	(59.52)
15	Net Profit (+)/Loss (-) after taxes, minority interest and share of profit / (loss) of associates (13-14)	20.20	(68.07)	83.62	126.04
16	Paid-up equity share capital (Face value Rs.10/- Per Share)	311.75	311.75	311.75	311.75
17	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting Year				
18	Earning Per Share (EPS)	0.65	(2.18)	2.68	4.04
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)				
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.65	(2.18)	2.68	4.04

PART II

A	PARTICULARS OF SHAREHOLDINGS				
1	Public Shareholding				
	- No. of shares	15.62	15.62	15.67	15.62
	- Percentage of Shareholding	50.11	50.11	50.26	50.11
2	Promoters and Promoter group Shareholding				
	a) Pledged/Encumbered				
	- Number of shares	0.00	0.00	0.00	0.00
	- Percentage of Shares (as a % of the total Shareholding of promoters and promoter group)	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00
	b) Non-encumbered				
	- Number of shares	15.55	15.55	15.51	15.55
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	49.89	49.89	49.74	49.89
	- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00

	Particulars	3 months ended 30/06/2012
B	INVESTOR COMPLAINTS	
	Pending as the beginning of the quarter	0
	Received during the quarter	9
	Disposed of during the quarter	9
	Remaining unresolved at the end of the quarter	0

Notes:

1. The above unaudited quarter ended (Provisional) results were approved by the Board of Director at their meeting held on **13th Aug , 2012**.

2. Standalone information:

Sr. No.	Particulars	3 Months ended on			12 Months ended on
		30.06.2012 (Unaudited)	31.03.2012 (Unaudited)	30.06.2011 (Unaudited)	31.03.2012 (Unaudited)
1	Turnover	628.38	607.22	631.21	2582.11
2	PBT	91.75	53.20	99.62	404.35
3	PAT	71.75	4.11	83.62	259.25

3. The statutory auditors of the Company have carried out a limited review of the standalone financial statement of the company for the above said quarter and were also approved by the Board. There is no qualification in the limited review for the quarter ended **30th June, 2012**

4. The Company is dealing only in one segment.

5. Figures have been rearranged as per requirements.

6. The Board has recommended dividend @ Rs. 1.5 (15%) per share on the equity shares of Rs. 10/-each for the year 2011-12 and would be paid to the shareholders, subject to the approval of members at the forth coming AGM

For MEDI-CAPS LIMITED

**Place : Pithampur
Date : 13/08/2012**

**Alok K. Garg
Executive Director**

