

MEDI-CAPS LIMITED

MHOW-NEEMUCH ROAD, SECTOR-1,PITHAMPUR-454 775, DISTT.-DHAR(M.P.)

UNAUDITED FINANCIAL RESULTS (PROVISIONAL)

FOR THE QUARTER ENDED 31 ST MARCH 2008

Rs.in Lacs

Sr. No.	Particulars	3 Months ended on 31.03.2008 (Unaudited)	3 Months ended on 31.03.2007 (Unaudited)	12 Months ended on 31.03.2008 (Unaudited)	Previous Year ended on 31.03.2007 (Audited)
1	Net Sales	467.59	483.81	1796.75	1841.35
2	Other Income	1.16	3.70	10.39	27.46
3	Total Income (1+2)	468.75	487.51	1807.14	1868.81
4	Expenditure				
	a) (Increase)/decrease in Stock in trade	20.93	2.97	26.16	(2.05)
	b) Consumption of Raw Material	130.43	136.81	531.40	577.36
	c) Staff Cost	73.24	67.37	275.94	254.01
	d) Power Cost	47.60	53.06	213.84	226.58
	e) Depreciation	20.67	20.28	82.97	81.27
	f) Other Expenditure	103.70	123.46	381.24	385.87
	Total Expenditure	396.57	403.95	1511.55	1523.04
5	Interest	0.00	0.00	0.01	4.11
6	Exceptional Items	0.00	0.00	0.00	0.00
7	Profit & Loss from Ordinary Activities Before Tax (3 -(4+5+6)	72.18	83.56	295.58	341.66
8	Tax Expenses	30.07	36.64	188.88	102.09
9	Net Profit & Loss from Ordinary Activities After Tax (8-9)	42.11	46.92	106.70	239.57
10	Extraordinary Items - Income from Investment	183.28	349.55	1290.22	582.23
11	Net Profit & Loss for the period (9+10)	225.39	396.47	1396.92	821.80
12	Paid-up equity Share Capital (Rs.10/- per share)	311.75	311.75	311.75	311.75
13	Reserves (Excl. Revaluation Reserve)				3425.54
14	EPS -(Rs.) (Basic & Diluted - of Normal Business Activities)	1.35	1.51	3.42	7.68
	EPS -(Rs.) (Basic & Diluted - of Total Activities) (EPS not Annulised)	7.23	12.72	44.81	26.36
15	Share holding of Non Promoters				
	Number of Shares in Lacs	16.02	16.56	16.02	16.56
	Percentage of shareholding	51.40	53.12	51.40	53.12

1. The above unaudited quarterly (Provisional) results were approved by the Board of Director at their meeting held on **30th April, 2008**
2. At the beginning of the quarter there were no pending complaint of any investor & during the quarter under review the Company have received Four complaints and redressed the same.
3. The statutory Auditors of the Company have carried out a limited review of the standalone financial statement of the Company for the above said quarter.and were also approved by the board and since there is no qualification in the limited review as well as auditors report for the year ended 31st March 2007 there is no need to give any comments on date.
4. **The company has entered into A Joint venture arrangement with M/s Mission Pharmaceuticals for setting up a plant at SEZ, Pithampur (Distt DHAR) for manufacturing softgel Capsules with the total proposed investment of Rs 20 crores and out of which we have already contibuted total Rs 57.50 lacs in the current financial year.**
5. The Company is dealing only in one segment , therefore publication of the segment wise results not applicable.
6. Figures have been rearranged as per requirements.

For MEDI-CAPS LIMITED

Place : Pithampur
Date : 30.04.2008

R.C. Mittal
Chairman cum Managing Director