

MEDI-CAPS LIMITED

REGD. OFFICE: MHOW-NEEMUCH ROAD, SECTOR-1,PITHAMPUR-454775, DISTT. DHAR (M.P.)

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2012

PART I							Rs.in Lacs
Sr. No.	Particulars	3 Months ended on			12 Months ended on		Previous Year ended on
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011	31.03.2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
	(a) Net sales (Net of excise duty)	607.22	663.48	682.21	2582.11	2621.96	2608.24
	(b) Other operating income	2.66	13.73	2.43	28.86	13.05	18.67
	Total income from operation (net)	609.88	677.21	684.64	2610.97	2635.01	2626.91
2	Expenses						
	a) Cost of materials consumed	176.84	201.93	195.14	736.60	750.47	750.47
	b) Change in inventories of finished goods, Work-in-progress stock-in-trade	(31.35)	7.86	(5.78)	(21.69)	17.90	3.03
	c) Employee benefits expense	123.27	90.46	132.15	409.35	391.91	392.44
	d) Power Cost	76.06	80.57	72.11	318.81	286.48	277.42
	e) Depreciation and amortization expense	24.31	24.49	22.06	97.24	88.27	88.31
	f) Other expenses	137.31	148.95	147.16	639.65	667.38	679.69
	Total Expenses	506.44	554.26	562.84	2179.96	2202.41	2191.36
3	Profit from operations before other income, finance costs and exceptional items (1-2)	103.44	122.95	121.80	431.01	432.60	435.55
4	Other Income	(50.24)	6.31	38.84	(26.66)	(14.62)	(19.82)
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	53.20	129.26	160.64	404.35	417.98	415.73
6	Finance costs	0.00	0.00	0.00	0.00	0.00	0.00
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	53.20	129.26	160.64	404.35	417.98	415.73
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit /(Loss) from ordinary activities before tax (7-8)	53.20	129.26	160.64	404.35	417.98	415.73
10	Tax expense	49.10	45.00	65.00	145.10	160.00	145.15
11	Net Profit /(Loss) from ordinary activities after tax (9-10)	4.11	84.26	95.64	259.25	257.98	270.58
12	Extraordinary items(net of tax expenses Rs.)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit /(Loss) for the period (11-12)	4.11	84.26	95.64	259.25	257.98	270.58
14	Paid-up equity share capital (Face value Rs.10/- Per Share)	311.75	311.75	311.75	311.75	311.75	311.75
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						5603.53
16	Earning Per Share (EPS)	0.13	2.70	3.07	8.32	8.28	8.68
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)						
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.13	2.70	3.07	8.32	8.28	8.68

PART II

A	PARTICULARS OF SHAREHOLDINGS						
1	Public Shareholding						
	- Number of shares	15.62	15.62	15.67	15.62	15.67	15.67
	- Percentage of shareholding	50.11	50.11	50.26	50.11	50.26	50.26
2	Promoters and Promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of Shares (as a % of the total Shareholding of promoters and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00

	b) Non-encumbered						
	- Number of shares	15.55	15.55	15.51	15.55	15.51	15.51
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	49.89	49.89	49.74	49.89	49.74	49.74

	Particulars	3 months ended 31/03/2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	2
	Disposed of during the quarter	2
	Remaining unresolved at the end of the quarter	0

2 Statement of Balance Sheet Items as per clause 41 (v)(h) of the Listing Agreement as at 31st March, 2012

(Rs. in Lakhs)

	Particulars	As at	
		Current Year End (31/03/2012)	Previous Year End (31/03/2011)
		(Unaudited)	(Audited)
A	EQUITY AND LIABILITIES		
1	Shareholder's Funds		
	(a) Share Capital	339.30	339.30
	(b) Reserves and Surplus	5862.79	5603.53
	Sub-total - Shareholders' funds	6202.09	5942.84
2	Non-Current Liabilities		
	(a) Deferred tax liabilities (Net)	24.07	39.97
	(b) Long term provisions	37.69	40.85
	Sub-total - Non-current liabilities	61.75	80.82
3	Current Liabilities		
	(a) Trade payables	102.35	196.91
	(b) Other current liabilities	157.38	197.82
	(c) Short-term provisions	161.00	214.53
	Sub-total - Current liabilities	420.73	609.26
	TOTAL - EQUITY AND LIABILITIES	6684.57	6632.91

B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	363.39	418.01
	(b) Non-current investments	4542.54	4619.34
	(c) Long term loans and advances	37.79	30.23
	Sub-total - Non-current assets	4943.72	5067.58
2	Current assets		
	(a) Current investments	589.76	386.49
	(b) Inventories	246.32	170.90
	(c) Trade receivables	511.98	537.27
	(d) Cash and cash equivalents	147.89	83.07
	(e) Short-term loans and advances	244.90	387.61
	Sub-total - Current assets	1740.85	1565.33
	TOTAL - ASSETS	6684.57	6632.91

- 1.The above unaudited quarterly and twelve months ended (Provisional) results were approved by the Board of Director at their meeting Held on **14th May, 2012**.
- 2.The statutory auditors of the Company have carried out a limited review of the standalone financial statement of the company for the above said quarter and were also approved by the Board. There is no qualification in the limited review for the quarter ended **31st March, 2012**
- 3.The Company is dealing only in one segment.
- 4.Figures have been rearranged as per requirements.

For MEDI-CAPS LIMITED

Place : Pithampur
Date : 14/05/2012

R.C. Mittal
Chairman & Managing Director

MEDI-CAPS LIMITED

REGD. OFFICE: MHOW-NEEMUCH ROAD, SECTOR-1,PITHAMPUR-454775, DISTT. DHAR (M.P.)

STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2012

PART I **Rs.in Lacs**

Sr. No.	Particulars	3 Months ended on			12 Months ended on		Previous Year ended on
		31.03.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2011 (Unaudited)	31.03.2012 (Unaudited)	31.03.2011 (Unaudited)	31.03.2011 (Audited)
1	Income from operations						
	(a) Net sales (Net of excise duty)	622.30	663.48	682.21	2597.60	2621.96	2608.24
	(b) Other operating income	2.15	14.82	2.43	29.45	13.05	18.67
	Total income from operation (net)	624.45	678.30	684.64	2627.05	2635.01	2626.91
2	Expenses						
	a) Cost of materials consumed	191.03	202.28	195.14	752.14	750.47	750.47
	b) Change in inventories of finished goods, Work-in-progress stock-in-trade	-48.21	7.86	(5.78)	-38.55	17.90	3.03
	c) Employee benefits expense	141.63	104.05	132.15	442.04	391.91	392.44
	d) Power Cost	96.51	97.08	72.11	356.52	286.48	277.42
	e) Depreciation and amortization expense	57.31	61.22	22.06	169.54	88.27	88.31
	f) Other expenses	164.15	167.58	147.16	687.78	667.38	679.69
	Total Expenses	602.41	640.06	562.84	2369.46	2202.41	2191.36
3	Profit from operations before other income, finance costs and exceptional items (1-2)	22.04	38.25	121.80	257.59	432.60	435.55
4	Other Income	(50.24)	6.31	38.84	(26.66)	(14.62)	(19.82)
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	(28.21)	44.56	160.64	230.93	417.98	415.73
6	Finance costs	3.41	0.00	0.00	3.41	0.00	0.00
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	(31.61)	44.56	160.64	227.53	417.98	415.73
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit /(Loss) from ordinary activities before tax (7-8)	(31.61)	44.56	160.64	227.53	417.98	415.73
10	Tax expense	65.00	45.00	65.00	161.00	160.00	145.15
11	Net Profit /(Loss) from ordinary activities after tax (9-10)	(96.61)	-0.44	95.64	66.53	257.98	270.58
12	Extraordinary items(net of tax expenses Rs.)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit /(Loss) for the period (11-12)	(96.61)	-0.44	95.64	66.53	257.98	270.58
14	Minority Interest	(28.55)	-28.51	0.00	-59.52	0.00	0.00
15	Net Profit /(Loss) after taxes, minority interest and share of profit / (loss) of associates (13-14)	(68.07)	28.07	95.64	126.04	257.98	270.58
16	Paid-up equity share capital (Face value Rs.10/- Per Share)	311.75	311.75	311.75	311.75	311.75	311.75
17	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting Year						5603.53
18	Earning Per Share (EPS)	(2.18)	0.90	3.07	4.04	8.28	8.68
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)						
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(2.18)	0.90	3.07	4.04	8.28	8.68

PART II

A	PARTICULARS OF SHAREHOLDINGS						
1	Public Shareholding						
	- Number of shares	15.62	15.62	15.67	15.62	15.67	15.67
	- Percentage of Shareholding	50.11	50.11	50.26	50.11	50.26	50.26
2	Promoters and Promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of Shares (as a % of the total Shareholding of promoters and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
	b) Non-encumbered						
	- Number of shares	15.55	15.55	15.51	15.55	15.51	15.51
	- Percentage of Shares (as a % of the total Shareholding of promoters and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	49.89	49.89	49.74	49.89	49.74	49.74
	- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00

Particulars	3 months ended 31/03/2012
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	0

2 Statement of Balance Sheet Items as per clause 41 (v)(h) of the Listing Agreement as at 31st March, 2012

(Rs. in Lakhs)

	Particulars	As at	
		Current Year End (31/03/2012) (Unaudited)	Previous Year End (31/03/2011) (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholder's Funds		
	(a) Share Capital	339.30	339.30
	(b) Reserves and Surplus	7877.54	5992.03
	Sub-total - Shareholders' funds	8216.84	6331.34
2	Share application money pending allotment	861.30	2506.60
3	Minority interest	212.08	78.2
4	Non-Current Liabilities		
	(a) Deferred tax liabilities (Net)	24.07	39.97
	(b) Long term provisions	37.69	40.85
	Sub-total - Non-current liabilities	61.75	80.82

5	Current Liabilities		
	(a) Trade payables	185.92	431.56
	(b) Other current liabilities	200.59	257.40
	(c) Short-term provisions	161.00	214.53
	Sub-total - Current liabilities	547.51	903.48
	TOTAL - EQUITY AND LIABILITIES	9899.48	9900.43
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	3584.00	3455.62
	(b) Non-current investments	4007.24	4541.14
	(c) Long term loans and advances	37.79	30.23
	Sub-total – Non-current assets	7629.02	8026.99
2	Current assets		
	(a) Current investments	589.76	386.49
	(b) Inventories	279.08	170.90
	(c) Trade receivables	511.98	537.27
	(d) Cash and cash equivalents	152.91	103.86
	(e) Short-term loans and advances	340.46	469.87
	(f) Other current assets	396.26	205.06
	Sub-total - Current assets	2270.46	1873.45
	TOTAL - ASSETS	9899.48	9900.43

1.The above unaudited quarterly and twelve months ended (Provisional) results were approved by the Board of Director at their meeting Held on **14th May , 2012**.

2. Standalone information:

Sr. No.	Particulars	Rs. in Lacs					
		3 Months ended on			12 Months ended on		Previous Year ended on
		31.03.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2011 (Unaudited)	31.03.2012 (Unaudited)	31.03.2011 (Unaudited)	31.03.2011 (Audited)
1	Turnover	607.22	663.48	682.21	2582.11	2621.96	2626.91
2	PBT	53.20	129.26	160.64	404.35	417.98	415.73
3	PAT	4.11	84.26	95.64	259.25	257.98	270.58

3.The statutory auditors of the Company have carried out a limited review of the standalone financial statement of the company for the above said quarter and were also approved by the Board. There is no qualification in the limited review for the quarter ended **31st March, 2012**

4.The Company is dealing only in one segment.

5.Figures have been rearranged as per requirements.

For MEDI-CAPS LIMITED

Place : Pithampur
Date : 14/05/2012

R.C. Mittal
Chairman & Managing Director