

MEDI-CAPS LIMITED

MHOW-NEEMUCH ROAD, SECTOR-1,PITHAMPUR-454 775, DISTT.-DHAR(M.P.)

UNAUDITED FINANCIAL RESULTS (PROVISIONAL)

FOR THE QUARTER ENDED 30st SEPTEMBER 2007

| Type | Un-Audited | Un-Audited | Un-Audited | Un-Audited | Un-Audited | Un-Audited |
|--|--------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Period Ending | 30-Sep-07 | 30-Jun-07 | 31-Mar-07 | 31-Dec-06 | 30-Sep-06 | 31-Mar-07 |
| No. of Months | 3 | 3 | 3 | 3 | 3 | 12 |
| Description | Amount(Rs. million) | | | | | |
| Net Sales / Interest Earned / Operating Income | 41.85 | 46.28 | 48.38 | 42.56 | 48.62 | 184.14 |
| Other Income | 0.19 | 20.96 | 35.33 | 11.12 | 2.67 | 60.44 |
| Total Income | 42.04 | 67.24 | 83.71 | 53.68 | 51.29 | 244.58 |
| Expenditure | -32.98 | -36.73 | -38.37 | -31.80 | -38.89 | -144.55 |
| Operating Profit | 9.06 | 30.51 | 45.34 | 21.88 | 12.41 | 100.02 |
| Interest | - | - | - | -0.09 | - | -0.40 |
| Profit Before Depreciation and Tax | 9.06 | 30.51 | 45.34 | 21.79 | 12.41 | 99.62 |
| Depreciation | -2.10 | -2.03 | -2.03 | -2.03 | -2.13 | -8.11 |
| Profit before Tax | 6.96 | 28.47 | 43.31 | 19.76 | 10.28 | 91.51 |
| Tax | -3.04 | -1.82 | -3.66 | -3.09 | -1.43 | -10.68 |
| Profit after Tax | 3.92 | 26.66 | 39.65 | 16.67 | 8.85 | 80.83 |
| Extraordinary Items | 16.51 | - | - | - | - | - |
| Net Profit | 20.43 | 26.66 | 39.65 | 16.67 | 8.85 | 80.83 |
| Equity Capital | 31.18 | 31.18 | 31.18 | 31.18 | 31.18 | 31.18 |
| Basic And Diluted EPS after Extraordinary item | 6.55 | 8.55 | 12.72 | 5.35 | 2.84 | 25.93 |
| Nos. of Shares - Public | 1,631,000.00 | 1,655,000.00 | 1,656,000.00 | 1,632,000.00 | 1,662,000.00 | 1,656,000.00 |
| Percent of Shares-Public | 52.32 | 53.09 | 53.12 | 52.35 | 53.31 | 53.12 |
| Operating Profit Margin | 21.65 | 65.92 | 93.72 | 51.41 | 25.52 | 54.32 |
| Net Profit Margin | 48.82 | 57.61 | 81.96 | 39.17 | 18.20 | 43.90 |
| Cash EPS | 7.23 | - | - | - | - | - |
| | Notes | Notes | Notes | Notes | Notes | Notes |
| | Detailed | | | | | |

Note
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1. The results displayed here are as furnished by the company at the relevant point of time.
2. Operating Profit Margin, Net Profit Margin and Cash EPS is calculated and not furnished by the company.
3. Quarterly, Half Yearly, Annual will be displayed for current period and 3 immediately preceding periods.
4. Where no data is available for any of the immediately preceding period, then there will be no display for that period.