

MEDI-CAPS LIMITED

MHOW-NEEMUCH ROAD, SECTOR-1,PITHAMPUR-454 775, DISTT.-DHAR(M.P.)

**UNAUDITED FINANCIAL RESULTS (PROVISIONAL)
FOR THE QUARTER ENDED 30th September 2009**

Rs.in Laacs

Sr. No.	Particulars	3 Months ended on 30.09.2009 (Unaudited)	3 Months ended on 30.09.2008 (Unaudited)	6 Months ended on 30.09.2009 (Unaudited)	6 Months ended on 30.09.2008 (Unaudited)	Previous Year ended on 31.03.2009 (Audited)
1	(a) Net Sales	512.64	585.45	998.37	1087.72	2062.36
	(b) Other Income	1.72	6.31	3.19	6.91	15.65
	Total Income (1+2)	514.36	591.76	1001.56	1094.63	2078.01
2	Expenditure					
	a) (Increase)/decrease in Stock in trade	(18.67)	14.61	(12.54)	25.20	29.14
	b) Consumption of Raw Material	167.52	154.17	305.87	296.19	581.24
	c) Staff Cost	78.77	69.49	150.37	136.89	308.02
	d) Power Cost	63.88	57.74	116.73	115.46	216.72
	e) Depreciation	21.01	20.53	41.77	41.37	81.88
	f) Other Expenditure	146.91	148.54	246.44	270.24	487.27
	Total Expenditure	459.42	465.08	848.64	885.35	1704.27
3	Profit From Operation before other Income, interest and Exceptional Items (1-2)	54.94	126.68	152.92	209.28	373.74
4	Other Income	55.47	6.65	74.39	47.75	98.70
5	Profit before Interest and Exceptional Items (3+4)	110.41	133.33	227.31	257.03	472.44
6	Interest	0.00	0.00	0.00	0.00	0.00
7	Profit after Interest but before Exceptional Items (5-6)	110.41	133.33	227.31	257.03	472.44
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-) from ordinary activities before tax (7+8)	110.41	133.33	227.31	257.03	472.44
10	Tax Expenses	27.50	40.44	47.83	55.79	114.12
11	Net Profit (+)/Loss (-) from ordinary activities after tax (9-10)	82.91	92.89	179.48	201.24	358.32
12	Extraordinary Items(Net of tax expenses Rs.)	0.00	0.00	0.00		0.00
13	Net Profit (+)/Loss (-) for the period (11-12)	82.91	92.89	179.48	201.24	358.32
14	Paid-up equity share capital (Face value Rs.10/- Per Share)	311.75	311.75	311.75	311.75	311.75
15	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting year					5079.72
16	Earning Per Share (EPS)	2.66	2.98	5.76	6.46	11.49
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)					
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	2.66	2.98	5.76	6.46	11.49
17	Public Shareholding					
	- No. of shares	15.69	15.74	15.69	15.74	15.72
	- Percentage of Shareholding	50.34	50.23	50.34	50.42	50.42
18	Promoters and Promoter group Shareholding					
	a) Pledged/Encumbered					
	- Number of shares	0.00	0.00	0.00	0.00	0.00
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	0.00	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00

Sr. No.	Particulars	3 Months ended on 30.09.2009 (Unaudited)	3 Months ended on 30.09.2008 (Unaudited)	6 Months ended on 30.09.2009 (Unaudited)	6 Months ended on 30.09.2008 (Unaudited)	Previous Year ended on 31.03.2009 (Audited)
	b) Non-encumbered					
	- Number of shares	15.48	15.43	15.48	15.43	15.45
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	49.66	49.50	49.66	49.50	49.58

1. The above unaudited quarterly (Provisional) results were approved by the Board of Director at their meeting held on 30th October, 2009.
2. At the beginning of the quarter there were no pending complaint of any investor & during the quarter under review the Company have received Five complaints and redressed the same.
3. The statutory Auditors of the Company have carried out a limited review of the standalone financial statement of the Company for the above said quarter, and were also approved by the Board and since there is no qualification in the limited review as well as auditors report for the year ended 31st March 2009 there is no need to give any comments on date.
4. The company has entered into A Joint venture arrangement with M/s Mission Vivacare Ltd. for setting up a Plant at SEZ, Pithampur (Distt DHAR) for manufacturing softgel Capsules and we have already deployed Rs.550.50 Lacs upto 30.09.2009 towards the Project.
5. The Company is dealing only in one segment.
6. Figures have been rearranged as per requirements.

Place : Pithampur
Date : 30/10/2009

For MEDI-CAPS LIMITED


R.C. Mittal
Chairman & Managing Director