

# MEDI-CAPS LIMITED

REGD. OFFICE: MHOW-NEEMUCH ROAD, SECTOR-1,PITHAMPUR-454 775, DISTT.-DHAR(M.P.)

## UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER/HALF YEAR ENDED 30th SEPTEMBER 2010

Sr. No.	Particulars	Rs.in Lacs				
		3 Months ended on 30.09.2010 (Unaudited)	3 Months ended on 30.09.2009 (Unaudited)	6 Months ended on 30.09.2010 (Unaudited)	6 Months ended on 30.09.2009 (Unaudited)	Previous Year ended on 31.03.2010 (Audited)
1	(a) Net Sales	675.49	512.64	1304.02	998.37	2053.12
	(b) Other Income	3.96	1.72	4.85	3.19	14.90
	<b>Total Income ( 1+2)</b>	<b>679.45</b>	<b>514.36</b>	<b>1308.87</b>	<b>1001.56</b>	<b>2068.02</b>
2	<b>Expenditure</b>					
	a) (Increase)/decrease in Stock in trade	6.80	(18.67)	27.81	(12.54)	4.90
	b) Consumption of Raw Material	194.43	167.52	366.81	305.87	615.77
	c) Staff Cost	89.73	78.77	171.97	150.37	315.36
	d) Power Cost	76.01	63.88	146.16	116.73	222.38
	e) Depreciation	22.21	21.01	43.71	41.77	83.29
	f) Other Expenditure	182.46	146.91	343.34	246.44	532.11
	<b>Total Expenditure</b>	<b>571.64</b>	<b>459.42</b>	<b>1099.80</b>	<b>848.64</b>	<b>1773.81</b>
3	Profit From Operation before other Income, interest and Exceptional Items (1-2)	107.81	54.94	209.07	152.92	294.21
4	Other Income	-116.51	55.47	-86.71	74.39	168.06
5	Profit before Interest and Exceptional Items (3+4)	-8.70	110.41	122.36	227.31	462.27
6	Interest	0.00	0.00	0.00	0.00	0.00
7	Profit after Interest but before Exceptional Items (5-6)	-8.70	110.41	122.36	227.31	462.27
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-) from ordinary activities before tax (7+8)	-8.70	110.41	122.36	227.31	462.27
10	Tax Expenses	35.00	27.50	55.00	47.83	99.80
11	Net Profit (+)/Loss (-) from ordinary activities after tax (9-10)	-43.70	82.91	67.36	179.48	362.47
12	Extraordinary Items(Net of tax expenses Rs. _)	0.00	0.00	0.00		0.00
13	Net Profit (+)/Loss (-) for the period (11-12)	-43.70	82.91	67.36	179.48	362.47
14	Paid-up equity share capital (Face value Rs.10/- Per Share)	311.75	311.75	311.75	311.75	311.75
15	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting year					5387.48
16	Earning Per Share (EPS)					
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	-1.40	2.66	2.16	5.76	11.63
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	-1.40	2.66	2.16	5.76	11.63
17	<b>Public Shareholding</b>					
	- No. of shares	15.67	15.69	15.67	15.69	15.67
	- Percentage of Shareholding	50.26	50.34	50.26	50.34	50.26
18	<b>Promoters and Promoter group Shareholding</b>					
	a) Pledged/Encumbered					
	- Number of shares	0.00	0.00	0.00	0.00	0.00
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	0.00	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00
	b) Non-encumbered					
	- Number of shares	15.50	15.48	15.50	15.48	15.51
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	49.74	49.66	49.74	49.66	49.74

### Annexure I

Sr. No.	Particulars	Rs.in Lacs		
		6 Months ended on 30.09.2010 (Unaudited)	6 Months ended on 30.09.2009 (Unaudited)	12 Months ended on 31.03.2010 (Audited)
	<b>SHAREHOLDERS' FUNDS:</b>			
(a)	Capital	339.30	339.30	339.30
(b)	Reserves and Surplus	5455.95	5264.02	5389.71
	<b>LOAN FUNDS</b>	0.00	0.00	0.00
	<b>DEFERRED TAX LIABILITIES</b>	54.82	68.52	54.82
	<b>TOTAL</b>	<b>5850.07</b>	<b>5671.84</b>	<b>5783.83</b>
	<b>FIXED ASSETS</b>	447.35	503.09	458.99
	<b>INVESTMENTS</b>	4726.39	4704.89	4877.69
	<b>CURRENT ASSETS, LOANS AND ADVANCES :</b>			
(a)	Inventories	116.08	181.41	192.75
(b)	Sundry Debtors	693.32	506.05	487.00
(c)	Cash and Bank balances	171.53	60.54	51.94
(d)	Other current assets	229.25	126.43	188.86
(e)	Loans and Advances			
	Less:Current Liabilities and Provisions			
(a)	Liabilities	478.85	362.74	305.19
(b)	Provisions	55.00	47.83	168.21
	<b>MISCELLANEOUS EXPENDITURE</b>	0.00	0.00	0.00
	<b>PROFIT AND LOSS ACCOUNT</b>	0.00	0.00	0.00
	<b>TOTAL</b>	<b>5850.07</b>	<b>5671.84</b>	<b>5783.83</b>

1.The above unaudited quarterly/ half yearly (Provisional) results were approved by the Board of Director at their meeting held

Sr. No.	Particulars	3 Months ended on 30.09.2010 (Unaudited)	3 Months ended on 30.09.2009 (Unaudited)	6 Months ended on 30.09.2010 (Unaudited)	6 Months ended on 30.09.2009 (Unaudited)	Previous Year ended on 31.03.2010 (Audited)
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on 12th November, 2010.

2. At the beginning of the quarter there were no pending complaint of any investor & during the quarter under review the Company have received Twelve complaints and redressed the same.
3. The statutory Auditors of the Company have carried out a limited review of the standalone financial statement of the Company for the above said quarter. and were also approved by the Board since there is no qualification in the limited review for the quarter ended 30th September, 2010
4. The company has contributed Rs.1300 Lacs upto 30th September, 2010 towards its Joint venture company Medgel Pvt. Ltd. for setting up a Plant at SEZ, Pithampur ( Distt DHAR )
5. The Company is dealing only in one segment.
6. Figures have been rearranged as per requirements.

**For MEDI-CAPS LIMITED**

**Place : Pithampur  
Date : 12/11/2010**

**Alok K Garg  
Executive Director**