

MEDI-CAPS LIMITED

REGD. OFFICE: MHOW-NEEMUCH ROAD, SECTOR-1,PITHAMPUR-454775, DISTT. DHAR (M.P.)

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF YEAR ENDED 30th SEPTEMBER 2011

Rs.in Laacs

Sr. No.	Particulars	3 Months ended on 30.09.2011 (Unaudited)	3 Months ended on 30.09.2010 (Unaudited)	6 Months ended on 30.09.2011 (Unaudited)	6 Months ended on 30.09.2010 (Unaudited)	Previous Year ended on 31.03.2011 (Audited)
1	(a) Net Sales	680.20	675.49	1311.41	1304.02	2608.24
	(b) Other Income	4.47	3.96	12.47	4.85	18.67
	Total Income (1+2)	684.67	679.45	1323.88	1308.87	2626.91
2	Expenditure					
	a) (Increase)/decrease in Stock in trade	(19.20)	6.80	1.80	27.81	3.03
	b) Consumption of Raw Material	177.58	194.43	357.83	366.81	750.47
	c) Staff Cost	102.37	89.73	195.63	171.97	392.44
	d) Power Cost	86.72	76.01	162.18	146.16	277.42
	e) Depreciation	24.46	22.21	48.43	43.71	88.31
	f) Other Expenditure	193.71	182.46	353.40	343.34	679.69
	Total Expenditure	565.64	571.64	1119.27	1099.80	2191.36
3	Profit From Operation before other Income, interest and Exceptional Items (1-2)	119.03	107.81	204.61	209.07	435.55
4	Other Income	3.23	-116.51	17.27	-86.71	-19.82
5	Profit before Interest and Exceptional Items (3+4)	122.26	-8.70	221.89	122.36	415.73
6	Interest	0.00	0.00	0.00	0.00	0.00
7	Profit after Interest but before Exceptional Items (5-6)	122.26	-8.70	221.89	122.36	415.73
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-) from ordinary activities before tax (7+8)	122.26	-8.70	221.89	122.36	415.73
10	Tax Expenses	35.00	35.00	51.00	55.00	145.15
11	Net Profit (+)/Loss (-) from ordinary activities after tax (9-10)	87.26	-43.70	170.89	67.36	270.58
12	Extraordinary Items(Net of tax expenses Rs.)	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+)/Loss (-) for the period (11-12)	87.26	-43.70	170.89	67.36	270.58
14	Paid-up equity share capital (Face value Rs.10/- Per Share)	311.75	311.75	311.75	311.75	311.75
15	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting Year					5603.53
16	Earning Per Share (EPS)	2.80	-1.40	5.48	2.16	8.68
	a) Basic and diluted EPS before Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized)					
	b) Basic and diluted EPS after Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized)	2.80	-1.40	5.48	2.16	8.68
17	Public Shareholding					
	- No. of shares	15.67	15.67	15.67	15.67	15.67
	- Percentage of Shareholding	50.26	50.26	50.26	50.26	50.26
18	Promoters and Promoter group Shareholding					
	a) Pledged/Encumbered					
	- Number of shares	0.00	0.00	0.00	0.00	0.00
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	0.00	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total Share capital of the company)	0.00	0.00	0.00	0.00	0.00

b) Non-encumbered					
- Number of shares	15.50	15.50	15.50	15.50	15.51
- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total Share capital of the company)	49.74	49.74	49.74	49.74	49.74

Annexure I

DISCLOSURE OF BALANCE SHEET ITEMS

Rs.in Lacs

Sr. No.	Particulars	6 Months ended on 30.09.2011 (Unaudited)	6 Months ended on 30.09.2010 (Unaudited)	12 Months ended on 31.03.2011 (Audited)
	SHAREHOLDERS' FUNDS:			
(a)	Capital	339.30	339.30	339.30
(b)	Reserves and Surplus	5774.42	5455.95	5603.53
	Loan funds	0.00	0.00	0.00
	Deffered tax liabilities	39.97	54.82	39.97
	TOTAL	6153.69	5850.07	5982.80
	Fixed assets	395.62	447.35	418.01
	Investments	5112.90	4726.39	5005.83
	CURRENT ASSETS, LOANS AND ADVANCES :			
(a)	Inventories	276.16	116.08	170.90
(b)	Sundry Debtors	602.12	693.32	537.27
(c)	Cash and Bank balances	85.66	171.53	83.07
(d)	Other current assets	251.73	229.25	417.83
(e)	Loans and Advances			
	Less:Current Liabilities and Provisions			
(a)	Liabilities	519.50	478.85	435.58
(b)	Provisions	51.00	55.00	214.53
	MISCELLANEOUS EXPENDITURE	0.00	0.00	0.00
	PROFIT AND LOSS ACCOUNT	0.00	0.00	0.00
	TOTAL	6153.69	5850.07	5982.80

- 1.The above unaudited quarterly/ half yearly (Provisional) results were approved by the Board of Director at their meeting held on **14th November, 2011**.
- 2.At the beginning of the quarter there were no pending complaint of any investor & during the quarter under review the Company have received Three complaints and redressed all of them.
- 3.The statutory auditors of the Company have carried out a limited review of the standalone financial statement of the Company for the above said quarter and were also approved by the Board. There is no qualification in the limited review for the quarter ended 30th September, 2011.
- 4.The company has contributed Rs.2206.55 Lacs upto 30th September, 2011 towards its Joint venture company Medgel Pvt. Ltd. at SEZ, Pithampur (Distt DHAR)
- 5.The Company is dealing only in one segment.
- 6.Figures have been rearranged as per requirements.

For MEDI-CAPS LIMITED

Place : Pithampur

Date : 14/11/2011

**Alok K Garg
Executive Director**