

# MEDI-CAPS LIMITED

REGD. OFFICE: MHOW-NEEMUCH ROAD, SECTOR-1,PITHAMPUR-454775, DISTT. DHAR (M.P.)

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER/HALF YEAR ENDED 30TH SEPTEMBER 2012

Rs.in Lacs

Sr. No.	Particulars	3 Months ended on 30.09.2012 (Unaudited)	3 Months ended on 30.06.2012 (Unaudited)	3 Months ended on 30.09.2011 (Unaudited)	6 Months ended on 30.09.2012 (Unaudited)	6 Months ended on 30.09.2011 (Unaudited)	Previous Year ended on 31.03.2012 (Audited)
<b>1</b>	<b>Income from operations</b>						
	(a) Net sales (Net of excise duty)	598.22	628.38	680.20	1226.59	1311.41	2582.11
	(b) Other operating income	22.61	1.35	4.47	23.96	12.47	34.53
	<b>Total income from operation ( net)</b>	<b>620.83</b>	<b>629.73</b>	<b>684.67</b>	<b>1250.55</b>	<b>1323.88</b>	<b>2616.64</b>
<b>2</b>	<b>Expenses</b>						
	a) Cost of material consumed	210.92	207.65	177.58	418.57	357.83	736.60
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(39.71)	(4.61)	(19.20)	(44.31)	1.80	(42.89)
	c) Employee benefits expense	112.33	101.38	102.37	213.71	195.63	417.46
	d) Power Cost	89.56	82.25	86.72	171.81	162.18	318.81
	e) Depreciation and amortisation expense	25.24	24.41	24.46	49.65	48.43	95.97
	f) Other expenses	119.74	141.83	193.71	261.57	353.40	639.92
	<b>Total Expenses</b>	<b>518.09</b>	<b>552.92</b>	<b>565.64</b>	<b>1071.01</b>	<b>1119.27</b>	<b>2165.87</b>
<b>3</b>	<b>Profit from operation before other income, finance costs and exceptional items (1-2)</b>	<b>102.74</b>	<b>76.81</b>	<b>119.03</b>	<b>179.54</b>	<b>204.61</b>	<b>450.77</b>
4	Other Income	(68.00)	14.94	3.23	(53.06)	17.27	(31.75)
<b>5</b>	<b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>34.74</b>	<b>91.75</b>	<b>122.26</b>	<b>126.49</b>	<b>221.89</b>	<b>419.02</b>
6	Finance costs	0.00	0.00	0.00	0.00	0.00	0.00
<b>7</b>	<b>Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>34.74</b>	<b>91.75</b>	<b>122.26</b>	<b>126.49</b>	<b>221.89</b>	<b>419.02</b>
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
<b>9</b>	<b>Profit (+)/Loss (-) from ordinary activities before tax (7+8)</b>	<b>34.74</b>	<b>91.75</b>	<b>122.26</b>	<b>126.49</b>	<b>221.89</b>	<b>419.02</b>
10	Tax Expenses	30.00	20.00	35.00	50.00	51.00	146.33
<b>11</b>	<b>Net Profit (+)/Loss (-) from ordinary activities after tax (9-10)</b>	<b>4.74</b>	<b>71.75</b>	<b>87.26</b>	<b>76.49</b>	<b>170.89</b>	<b>272.69</b>
12	Extraordinary Items(Net of tax expenses Rs. )	0.00	0.00	0.00	0.00	0.00	0.00
<b>13</b>	<b>Net Profit (+)/Loss (-) for the period (12-13)</b>	<b>4.74</b>	<b>71.75</b>	<b>87.26</b>	<b>76.49</b>	<b>170.89</b>	<b>272.69</b>
14	Paid-up equity share capital (Face value Rs.10/- Per Share)	<b>311.75</b>	<b>311.75</b>	<b>311.75</b>	<b>311.75</b>	<b>311.75</b>	<b>311.75</b>
15	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting Year						5821.87
16	Earning Per Share (EPS)	0.15	2.30	2.80	2.45	5.48	8.75
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)						
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.15	2.30	2.80	2.45	5.48	8.75

<b>PART II</b>							
<b>A</b>	<b>PARTICULARS OF SHAREHOLDINGS</b>						
<b>1</b>	<b>Public Shareholding</b>						
	- No. of shares	15.62	15.62	15.67	15.62	15.67	15.62
	- Percentage of Shareholding	50.11	50.11	50.26	50.11	50.26	50.11
<b>2</b>	<b>Promoters and Promoter group Shareholding</b>						
	a) Pledged/Encumbered						
	- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
	b) Non-encumbered						
	- Number of shares	15.55	15.55	15.50	15.55	15.50	15.55
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	100.00	100.00	100	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	49.89	49.89	49.74	49.89	49.74	49.89

<b>Particulars</b>	<b>3 months ended 30/09/2012</b>
<b>B INVESTOR COMPLAINTS</b>	
Pending as the beginning of the quarter	0
Received during the quarter	9
Disposed of during the quarter	9
Remaining unresolved at the end of the quarter	0

2 Statement of Balance Sheet Items as per clause 41 (v)(h) of the Listing Agreement as at 30th Sep, 2012

(Rs. in Lakhs)

<b>Particulars</b>	<b>As at</b>		
	<b>6 Month ended on 30/09/2012 (Unaudited)</b>	<b>6 Month ended on 30/09/2011 (Unaudited)</b>	<b>12 Month ended on 31/03/2012 (Audited)</b>
<b>A EQUITY AND LIABILITIES</b>			
<b>1 Shareholder's Funds</b>			
(a) Share Capital	311.75	311.75	311.75
(b) Reserves and Surplus	5925.91	5801.97	5849.43
<b>Sub-total - Shareholders' funds</b>	<b>6237.66</b>	<b>6113.72</b>	<b>6161.18</b>
<b>2 Non-Current Liabilities</b>			
(a) Deferred tax liabilities (Net)	25.30	39.97	25.30
(b) Other Long Term Liabilities	7.63	7.63	7.63
(c) Long term provisions	45.02	39.48	48.34
<b>Sub-total - Non-current liabilities</b>	<b>77.95</b>	<b>87.08</b>	<b>81.27</b>
<b>3 Current Liabilities</b>			
(a) Trade payables	53.35	168.10	60.83
(b) Other current liabilities	255.56	304.29	188.27
(c) Short-term provisions	50.00	51.00	215.35
<b>Sub-total - Current liabilities</b>	<b>358.91</b>	<b>523.39</b>	<b>464.45</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>6674.52</b>	<b>6724.19</b>	<b>6706.90</b>
<b>B ASSETS</b>			
<b>1 Non-current assets</b>			
(a) Fixed assets	361.54	395.62	408.07

	(b) Non-current investments	4230.77	4776.90	3643.63
	(c) Long term loans and advances	42.03	37.79	37.79
	<b>Sub-total - Non-current assets</b>	<b>4634.33</b>	<b>5210.31</b>	<b>4089.49</b>
<b>2</b>	<b>Current assets</b>			
	(a) Current investments	400.11	336.00	590.30
	(b) Inventories	298.98	276.16	267.52
	(c) Trade receivables	656.22	602.12	511.83
	(d) Cash and cash equivalents	70.32	85.66	147.68
	(e) Short-term loans and advances	614.55	213.94	1100.08
	<b>Sub-total - Current assets</b>	<b>2040.19</b>	<b>1513.88</b>	<b>2617.41</b>
	<b>TOTAL - ASSETS</b>	<b>6674.52</b>	<b>6724.19</b>	<b>6706.90</b>

**Notes:**

- 1.The above unaudited quarterly/ half yearly results were approved by the Board of Director at their meeting held **on 12th November, 2012.**
- 2.The statutory auditors of the Company have carried out a limited review of the standalone financial statement of the company for the above said quarter and were also approved by the Board. There is no qualification in the limited review for the quarter ended **30th September, 2012**
- 3.The Company is dealing only in one segment.
- 4.Figures have been rearranged as per requirements.

**For MEDI-CAPS  
LIMITED**

**Place : Pithampur**

**Date : 12/11/2012**

**Alok K.  
Garg  
Executive Director**

# MEDI-CAPS LIMITED

REGD. OFFICE: MHOW-NEEMUCH ROAD, SECTOR-1,PITHAMPUR-454775, DISTT. DHAR (M.P.)

STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER/HALF YEAR ENDED 30TH SEPTEMBER 2012

Rs.in Lacs

Sr. No.	Particulars	3 Months ended on 30.09.2012 (Unaudited)	3 Months ended on 30.06.2012 (Unaudited)	3 Months ended on 30.09.2011 (Unaudited)	6 Months ended on 30.09.2012 (Unaudited)	6 Months ended on 30.09.2011 (Unaudited)	Previous Year ended on 31.03.2012 (Audited)
<b>1</b>	<b>Income from operations</b>						
	(a) Net sales (Net of excise duty)	642.14	641.87	680.20	1284.01	1311.82	2597.60
	(b) Other operating income	23.05	1.41	4.47	24.45	12.47	38.10
	<b>Total income from operation ( net)</b>	<b>665.19</b>	<b>643.28</b>	<b>684.68</b>	<b>1308.46</b>	<b>1324.29</b>	<b>2635.70</b>
<b>2</b>	<b>Expenses</b>						
	a) Cost of material consumed	299.81	208.21	177.58	508.02	358.83	751.79
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(94.68)	8.39	(19.20)	(86.28)	1.80	(59.76)
	c) Employee benefits expense	129.34	114.85	102.37	244.19	196.37	450.31
	d) Power Cost	121.90	96.36	86.72	218.26	162.93	356.51
	e) Depreciation and amortisation expense	70.32	62.33	24.46	132.65	51.01	174.99
	f) Other expenses	169.89	152.72	193.71	322.61	356.04	691.29
	<b>Total Expenses</b>	<b>696.57</b>	<b>642.87</b>	<b>565.64</b>	<b>1339.44</b>	<b>1126.98</b>	<b>2365.14</b>
<b>3</b>	<b>Profit from operation before other income, finance costs and exceptional items (1-2)</b>	<b>(31.38)</b>	<b>0.41</b>	<b>119.04</b>	<b>(30.98)</b>	<b>197.31</b>	<b>270.56</b>
4	Other Income	(68.00)	14.94	3.23	(53.06)	17.27	(31.75)
<b>5</b>	<b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>(99.38)</b>	<b>15.35</b>	<b>122.27</b>	<b>(84.04)</b>	<b>214.58</b>	<b>238.81</b>
6	Finance costs	7.38	1.30	0.00	8.68	0.00	0.87
<b>7</b>	<b>Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>(106.76)</b>	<b>14.05</b>	<b>122.27</b>	<b>(92.72)</b>	<b>214.58</b>	<b>237.94</b>
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
<b>9</b>	<b>Profit (+)/Loss (-) from ordinary activities before tax (7+8)</b>	<b>(106.76)</b>	<b>14.05</b>	<b>122.27</b>	<b>(92.72)</b>	<b>214.58</b>	<b>237.94</b>
10	Tax Expenses	30.00	20.00	35.00	50.00	51.00	146.33
<b>11</b>	<b>Net Profit (+)/Loss (-) from ordinary activities after tax (9-10)</b>	<b>(136.76)</b>	<b>(5.95)</b>	<b>87.27</b>	<b>(142.72)</b>	<b>163.58</b>	<b>91.61</b>
12	Extraordinary Items(Net of tax expenses Rs. )	0.00	0.00	0.00	0.00	0.00	0.00
<b>13</b>	<b>Net Profit (+)/Loss (-) for the period (12-13)</b>	<b>(136.76)</b>	<b>(5.95)</b>	<b>87.27</b>	<b>(142.72)</b>	<b>163.58</b>	<b>91.61</b>
14	Minority Interest	(108.58)	(26.16)	0.00	(134.74)	0.00	(60.95)
<b>15</b>	<b>Net Profit (+)/Loss (-) after taxes, minority interest and share of profit / (loss) of associates (13-14)</b>	<b>(28.18)</b>	<b>20.20</b>	<b>87.27</b>	<b>(7.98)</b>	<b>163.58</b>	<b>152.56</b>
16	Paid-up equity share capital (Face value Rs.10/- Per Share)	311.75	311.75	311.75	311.75	311.75	311.75
17	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting Year						5821.87
18	Earning Per Share (EPS)	(4.39)	(0.19)	2.80	(4.58)	5.25	2.94
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)						
	b) Basic and diluted EPS after Extraordinary	(4.39)	(0.19)	2.80	(4.58)	5.25	2.94

	items for the period, for the year to date and for the previous year (not to be annualized)						
<b>PART II</b>							
<b>A</b>	<b>PARTICULARS OF SHAREHOLDINGS</b>						
<b>1</b>	<b>Public Shareholding</b>						
	- No. of shares	15.62	15.62	15.67	15.62	15.67	15.62
	- Percentage of Shareholding	50.11	50.11	50.26	50.11	50.26	50.11
<b>2</b>	<b>Promoters and Promoter group Shareholding</b>						
	a) Pledged/Encumbered						
	- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
	b) Non-encumbered						
	- Number of shares	15.55	15.55	15.50	15.55	15.50	15.55
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	49.89	49.89	49.74	49.89	49.74	49.89

	Particulars	3 months ended 30/09/2012
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	0
	Received during the quarter	9
	Disposed of during the quarter	9
	Remaining unresolved at the end of the quarter	0

2 Statement of Balance Sheet Items as per clause 41 (v)(h) of the Listing Agreement as at 30th Sep, 2012

(Rs. in Lakhs)

	Particulars	As at		
		6 Month ended on 30/09/2012 (Unaudited)	6 Month ended on 30/09/2011 (Unaudited)	12 Month ended on 31/03/2012 (Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>			
<b>1</b>	<b>Shareholder's Funds</b>			
	(a) Share Capital	311.75	311.75	311.75
	(b) Reserves and Surplus	7675.11	5801.97	7744.04
	<b>Sub-total - Shareholders' funds</b>	<b>7986.86</b>	<b>6113.72</b>	<b>8055.79</b>
	<b>Share application money pending allotment</b>	940.19	0.00	861.30
	<b>Minority interest</b>	136.86	0.00	210.65
<b>2</b>	<b>Non-Current Liabilities</b>			
	(a) Deferred tax liabilities (Net)	25.30	39.97	25.30
	(b) Other Long Term Liabilities	7.63	7.63	7.63
	(c) Long term provisions	45.02	39.48	48.34
	<b>Sub-total - Non-current liabilities</b>	<b>77.95</b>	<b>87.08</b>	<b>81.27</b>
<b>3</b>	<b>Current Liabilities</b>			
	(a) Trade payables	137.87	168.10	62.24
	(b) Other current liabilities	547.10	304.29	310.77
	(c) Short-term provisions	50.00	51.00	215.35

	<b>Sub-total - Current liabilities</b>	<b>734.97</b>	<b>523.39</b>	<b>588.36</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>9876.84</b>	<b>6724.19</b>	<b>9797.37</b>
<b>B</b>	<b>ASSETS</b>			
<b>1</b>	<b>Non-current assets</b>			
	(a) Fixed assets	3818.37	395.62	3940.28
	(b) Non-current investments	3695.47	4776.90	3108.33
	(c) Long term loans and advances	42.03	37.79	64.40
	<b>Sub-total - Non-current assets</b>	<b>7555.87</b>	<b>5210.31</b>	<b>7113.01</b>
<b>2</b>	<b>Current assets</b>			
	(a) Current investments	400.11	336.00	590.30
	(b) Inventories	420.26	276.16	300.28
	(c) Trade receivables	701.51	602.12	527.31
	(d) Cash and cash equivalents	70.72	85.66	153.49
	(e) Short-term loans and advances	728.38	213.94	1112.98
	<b>Sub-total - Current assets</b>	<b>2320.98</b>	<b>1513.88</b>	<b>2684.36</b>
	<b>TOTAL - ASSETS</b>	<b>9876.84</b>	<b>6724.19</b>	<b>9797.37</b>

**Notes:**

1.The above unaudited quarterly/ half yearly results were approved by the Board of Director at their meeting held on **12th November, 2012.**

2. Standalone information:

Sr. No.	Particulars	3 Months ended on 30.09.2012 (Unaudited)	3 Months ended on 30.06.2012 (Unaudited)	3 Months ended on 30.09.2011 (Unaudited)	6 Months ended on 30.09.2012 (Unaudited)	6 Months ended on 30.09.2011 (Unaudited)	Previous Year ended on 31.03.2012 (Audited)
<b>1</b>	<b>Turnover</b>	598.22	628.38	680.20	1226.59	1311.41	2582.11
<b>2</b>	<b>PBT</b>	34.74	91.75	122.26	126.49	221.89	419.02
<b>3</b>	<b>PAT</b>	4.74	71.75	87.26	76.49	170.89	272.69

3.The statutory auditors of the Company have carried out a limited review of the standalone financial statement of the company for the above said quarter and were also approved by the Board. There is no qualification in the limited review for the quarter ended **30th September, 2012**

4.The Company is dealing only in one segment.

5.Figures have been rearranged as per requirements.

**For MEDI-CAPS LIMITED**

**Place : Pithampur**

**Date : 12/11/2012**

**Alok K. Garg**  
**Executive Director**