

# MEDI-CAPS LIMITED

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STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF YEAR ENDED 30TH SEPTEMBER 2014

Rs.in Lacs

Sr. No.	Particulars	3 Months ended on 30.09.2014 (Unaudited)	3 Months ended on 30.06.2014 (Unaudited)	3 Months ended on 30.09.2013 (Unaudited)	6 Months ended on 30.09.2014 (Unaudited)	6 Months ended on 30.09.2013 (Unaudited)	Previous Year ended on 31.03.2014 (Audited)
<b>1</b>	<b>Income from operations</b>						
	(a) Net sales (Net of excise duty)	755.69	704.05	681.82	1459.75	1313.00	2736.98
	(b) Other operating income	14.31	9.59	0.80	23.90	9.85	63.03
	<b>Total income from operation ( net)</b>	<b>770.00</b>	<b>713.64</b>	<b>682.62</b>	<b>1483.64</b>	<b>1322.85</b>	<b>2800.01</b>
<b>2</b>	<b>Expenses</b>						
	a) Cost of material consumed	396.29	361.60	294.08	757.88	551.24	1248.30
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	10.52	(12.77)	(5.30)	(2.25)	(56.55)	(75.34)
	c) Employee benefits expense	124.85	115.54	104.14	240.38	212.78	472.57
	d) Power Cost	92.04	87.98	88.97	180.02	172.21	338.21
	e) Depreciation and amortisation expense	8.63	8.09	8.51	16.72	17.21	34.05
	f) Other expenses	103.98	78.60	137.39	182.58	256.56	440.55
	<b>Total Expenses</b>	<b>736.30</b>	<b>639.03</b>	<b>627.80</b>	<b>1375.33</b>	<b>1153.45</b>	<b>2458.33</b>
<b>3</b>	<b>Profit from operation before other income, finance costs and exceptional items (1-2)</b>	<b>33.70</b>	<b>74.61</b>	<b>54.82</b>	<b>108.31</b>	<b>169.40</b>	<b>341.68</b>
4	Other Income	50.65	0.00	8.45	50.65	(223.13)	(219.23)
<b>5</b>	<b>Profit from ordinary activities before finance costs</b>	<b>84.35</b>	<b>74.61</b>	<b>63.27</b>	<b>158.96</b>	<b>(53.73)</b>	<b>122.45</b>
6	Finance costs	0.00	0.00	0.00	0.00	0.00	0.00
<b>7</b>	<b>Profit from ordinary activities after finance</b>	<b>84.35</b>	<b>74.61</b>	<b>63.27</b>	<b>158.96</b>	<b>(53.73)</b>	<b>122.45</b>
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
<b>9</b>	<b>Profit (+)/Loss (-) from ordinary activities</b>	<b>84.35</b>	<b>74.61</b>	<b>63.27</b>	<b>158.96</b>	<b>(53.73)</b>	<b>122.45</b>
10	Tax Expenses	27.00	18.00	30.00	45.00	50.00	108.19
<b>11</b>	<b>Net Profit (+)/Loss (-) from ordinary activities after tax (9-10)</b>	<b>57.35</b>	<b>56.61</b>	<b>33.27</b>	<b>113.96</b>	<b>(103.73)</b>	<b>14.26</b>
12	Extraordinary Items(Net of tax expenses Rs. ...)	0.00	0.00	0.00	0.00	0.00	0.00
<b>13</b>	<b>Net Profit (+)/Loss (-) for the period</b>	<b>57.35</b>	<b>56.61</b>	<b>33.27</b>	<b>113.96</b>	<b>(103.73)</b>	<b>14.26</b>
14	Paid-up equity share capital	1247.00	1247.00	1247.00	1247.00	1247.00	1247.00
15	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting year						4995.02
16	Earning Per Share (EPS)	0.46	0.45	0.27	0.91	(0.83)	0.11
	a) Basic and diluted EPS before Extraordinary						
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date	0.46	0.45	0.27	0.91	(0.83)	0.11
<b>PART II</b>							
<b>A</b>	<b>PARTICULARS OF SHAREHOLDINGS</b>						
<b>1</b>	<b>Public Shareholding</b>						
	- No. of shares	62.24	62.24	62.24	62.24	62.24	62.24
	- Percentage of Shareholding	49.91	49.91	49.91	49.91	49.91	49.91
<b>2</b>	<b>Promoters and Promoter group Shareholding</b>						
	a) Pledged/Encumbered						
	- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
	b) Non-encumbered						
	- Number of shares (In Lakhs)	62.46	62.46	62.46	62.46	62.46	62.46
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	50.09	50.09	50.09	50.09	50.09	50.09

Particulars	3 months ended 30/09/2014
<b>B</b>	
<b>INVESTOR COMPLAINTS</b>	
Pending as the beginning of the quarter	0
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	0

	Particulars	As at	
		6 Month ended on 30/09/2014 (Unaudited)	12 Month ended on 31/03/2014 (Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholder's Funds</b>		
	(a) Share Capital	1247.00	1247.00
	(b) Reserves and Surplus	5108.98	4995.02
	<b>Sub-total - Shareholders' funds</b>	<b>6355.97</b>	<b>6242.01</b>
<b>2</b>	<b>Non-Current Liabilities</b>		
	(a) Deferred tax liabilities (Net)	29.15	29.15
	(b) Other Long Term Liabilities	7.63	7.63
	(c) Long term provisions	63.92	66.36
	<b>Sub-total - Non-current liabilities</b>	<b>100.70</b>	<b>103.14</b>
<b>3</b>	<b>Current Liabilities</b>		
	(a) Trade payables	50.49	117.27
	(b) Other current liabilities	176.04	172.68
	(c) Short-term provisions	45.00	100.00
	<b>Sub-total - Current liabilities</b>	<b>271.53</b>	<b>389.95</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>6728.21</b>	<b>6735.10</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	(a) Fixed assets	409.06	400.13
	(b) Non-current investments	3026.12	3027.32
	(c) Long term loans and advances	540.62	542.03
	<b>Sub-total - Non-current assets</b>	<b>3975.80</b>	<b>3969.48</b>
<b>2</b>	<b>Current assets</b>		
	(a) Current investments	205.65	1148.09
	(b) Inventories	529.01	543.98
	(c) Trade receivables	812.15	800.23
	(d) Cash and cash equivalents	75.89	79.66
	(e) Short-term loans and advances	1129.70	193.67
	<b>Sub-total - Current assets</b>	<b>2752.41</b>	<b>2765.63</b>
	<b>TOTAL - ASSETS</b>	<b>6728.21</b>	<b>6735.10</b>

**Notes:**

- 1.The above unaudited quarterly/ half yearly results were approved by the Board of Director at their meeting held on **13th November,2014**
- 2.The statutory auditors of the Company have carried out a limited review of the standalone financial statement of the company for the above said quarter and were also approved by the Board. There is no qualification in the limited review for the quarter ended **30th September, 2014**
3. During the period under review on 28.08.2014 the company has acquired 27,16,000 shares of Medgel Pvt. Ltd., its subsidiary company , resulting now Medgel Pvt. Ltd. has having status of 100% Wholly Owned Subsidiary of the Comapany.
- 4.The Company is dealing only in one segment.
- 5.Figures have been rearranged as per requirements.

**For MEDI-CAPS LIMITED**

**Place : Pithampur  
Date : 13/11/2014**

**Alok K. Garg  
Executive Director  
DIN: 00274321**