

Name of the Company: Medi Caps Limited			
Scrip Code, Name of the scrip, class of security: 523144			
Quarter ended: 31/12/2010			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group		0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b>			
			<b>3117489</b>

CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
				TOTAL (A+B)	% OF (A+B+C)	No Of Shares	As a %
<b>(A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP.</b>							
<b>1. INDIAN</b>							
(A) INDIVIDUALS/HINDU UNDIVIDEDE FAMILY.	15	1478037	193967	47.41	47.41	0	
(B) CENTRAL GOVT./STATE GOVT.							
(C) BODIES CORPORATE	1	72611	72611	2.33	2.33	0	
(D) FINANCIAL INSTITUTION/BANKS							
(E) ANY OTHER (SPECIFY)							
<b>SUB-TOTAL (A) (1)</b>	<b>16</b>	<b>1550648</b>	<b>266578</b>	<b>49.74</b>	<b>49.74</b>	<b>0</b>	
<b>2. FOREIGN</b>							
<b>(A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS.</b>							
(B) BODIES CORPORATE							
(C) INSTITUTIONS							
(D) ANY OTHER (SPECIFY)							
<b>SUB-TOTAL (A) (2)</b>							
<b>(B). PUBLIC SHARE HOLDING</b>							
<b>1. INSTITUTIONS</b>							
(A) MUTUAL FUNDS/UTI.	2	1200		0.04	0.04		
(B) FINANCIAL INSTITUTION/BANKS	1	7300		0.23	0.23		
(C) CENTRAL GOVT./STATE GOVT.(S)							
(D) VENTURE CAPITAL FUNDS							
(E) INSURANCE COMPANIES							
(F) FOREIGN INSTITUTIONAL INVESTORS							
(G) FOREIGN VETNURE CAPITAL INVESTORS							
(H) ANY OTHER (SPECIFY)							
<b>SUB-TOTAL (B) (1)</b>	<b>3</b>	<b>8500</b>		<b>0.27</b>	<b>0.27</b>		
<b>2. NON-INSTITUTIONS</b>							
<b>(A) BODIES CORPORATE</b>							
(B) INDIVIDUALS -	107	139000	135800	4.46	4.46		
<b>i. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS.1 LAKH.</b>							
	3889	1029882	876698	33.04	33.04		
<b>ii. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1 LAKH.</b>							
	12	299201	299201	9.60	9.60		
(C) ANY OTHER (NRI & OCB)	100	89807	82787	2.88	2.88		
(D) ANY OTHER (CLEARING MEMBER)	2	451	451	0.01	0.01		

MEDI-CAPS LIMITED

STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 31/12/2010

CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
				TOTAL (A+B)	% OF (A+B+C)	No Of Shares	As a %
SUB-TOTAL (B) (2)	4110	1558341	1394937	49.99	49.99		
(C). SHARE HELD BY CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED:							
GRAND TOTAL (A+B+C) :	4129	3117489	1661515	100		0	0.00

FNO	NAME	Total Shares Held		Shares Pledged or otherwise encumbered	
		SHARES	PERCENT	Number	As a % As a % of Grand Total
R00104	R C MITTAL	429870	13.79	0	
K00103	KUSUMLATA MITTAL	230700	7.40	0	
K00511	KUSUM MITTAL	203950	6.54	0	
R00102	R C MITTAL	176070	5.65	0	
IN30045010255486	KUSUM MITTAL	174489	5.60	0	
R03770	R.C.MITTAL	135620	4.35	0	
K03171	KUSUM MITTAL PARTNER MITTAL ENT	106200	3.41	0	
IN30045011035455	TRAPTI INVESTMENT PRIVATE LIMITED	72611	2.33	0	
IN30045011773548	ALOK K. GARG	14789	0.47	0	
1201090002889772	ALOK K GARG	2139	0.07	0	
IN30045010292958	R C MITTAL	2000	0.06	0	
Z003139	R.C. MITTAL	900	0.03	0	
S00102	SETH MURARILAL MITTAL FAMILY TRU	560	0.02	0	
IN30012610467273	DR. SHASHIKANT SHARMA	550	0.02	0	
G00503	GEETIKA MITTAL	100	0.00	0	
J00101	JANIBAI MITTAL	100	0.00	0	
TOTAL CASES :		16			
TOTAL SHARES :		1550648	49.74		0.00

MEDI-CAPS LIMITED I(C)-(PUBLIC HOLDING SHARES MORE THAN 1%)  
\*\* STATEMENT SHOWING SHARE HOLDING AS ON 31 December 2010

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FNO	NAME	SHARES	PERCENT
IN30047641644824	AJIT SINGH CHAWLA	86275	2.77
IN30002030101337	VIJAY KUMAR AGARWAL	38786	1.24
IN30226910358639	TAPAS GANGOPADHYAY	31194	1.00
TOTAL CASES : 3		TOTAL SHARES :	
		156255	5.01

MEDI-CAPS LIMITED (D)-(STATEMENT SHOWING LOCKED-IN SHARE)  
\*\* STATEMENT SHOWING SHARE HOLDING AS ON 31 December 2010

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FNO	NAME	LOCKED SHARES	PERCENT	
	---N.A.---	0	0	
TOTAL CASES : 0		TOTAL SHARES :	0	0.00

MEDI-CAPS LIMITED II(A)-(STATEMENT SHOWING DEPOSITORY RECEIPTS)

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TYPE OF OUTSTANDING DR	NO.OF OUTSTANDING DR	NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
---N.A.---			

MEDI-CAPS LIMITED II(B)-(STATEMENT DEPOSITORY RECEIPTS OF SHARES > 1%)

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NAME OF DR HOLDER	TYPE OF OUTSTANDING DR	NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
---N.A.---			0