

Name of the Company: MEDI-CAPS LIMITED  
 Scrip Code, Name of the scrip, class of security:523144  
 Quarter ended:31/12/2011

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of partly paid-up shares
Held by promoter/promoter group			
Held by public	0	0	0
Total - D	0	0	0

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - E	0	0	0.00

Warrants:-	No. of warrants	As a % of total no.	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - F	0	0	0.00

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F ) 3117489			
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CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
				TOTAL (A+B)	% OF (A+B+C)	No Of Shares	As a %
<b>(A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP.</b>							
<b>1. INDIAN</b>							
(A) INDIVIDUALS/HINDU UNDIVIDEDE FAMILY.	12	1478534	1353774	47.43	47.43	0	
(B) CENTRAL GOVT./STATE GOVT.							
(C) BODIES CORPORATE	1	76782	76782	2.46	2.46	0	
(D) FINANCIAL INSTITUTION/BANKS							
(E) ANY OTHER (SPECIFY)							
<b>SUB-TOTAL (A) (1)</b>	<b>13</b>	<b>1555316</b>	<b>1430556</b>	<b>49.89</b>	<b>49.89</b>	<b>0</b>	
<b>2. FOREIGN</b>							
(A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS.							
(B) BODIES CORPORATE							
(C) INSTITUTIONS							
(D) ANY OTHER (SPECIFY)							
<b>SUB-TOTAL (A) (2)</b>							
<b>SUB-TOTAL (A1) +(A2)</b>	<b>13</b>	<b>1555316</b>	<b>1430556</b>	<b>49.89</b>	<b>49.89</b>	<b>0.00</b>	
<b>(B). PUBLIC SHARE HOLDING</b>							
<b>1. INSTITUTIONS</b>							
(A) MUTUAL FUNDS/UTI.	2	1200		0.04	0.04		
(B) FINANCIAL INSTITUTION/BANKS	1	7300		0.23	0.23		
(C) CENTRAL GOVT./STATE GOVT.(S)							
(D) VENTURE CAPITAL FUNDS							
(E) INSURANCE COMPANIES							
(F) FOREIGN INSTITUTIONAL INVESTORS							
(G) FOREIGN VETNURE CAPITAL INVESTORS							
(H) ANY OTHER (SPECIFY)							

CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
				TOTAL (A+B)	% OF (A+B+C)	No Of Shares	As a %
<b>SUB-TOTAL (B) (1)</b>	<b>3</b>	<b>8500</b>		<b>0.27</b>	<b>0.27</b>		
2. NON-INSTITUTIONS							
(A) BODIES CORPORATE	82	131870	128670	4.23	4.23		
(B) INDIVIDUALS -							
i. INDIVIDUALS SHARE	3713	1010616	861182	32.42	32.42		
HOLDERS HOLDING NOMINAL							
SHARE CAPITAL UPTO RS.1							
LAKH.							
ii. INDIVIDUALS SHARE	12	319041	319041	10.23	10.23		
HOLDERS HOLDING NOMINAL							
SHARE CAPITAL IN EXCESS RS.1							
LAKH.							
(C) ANY OTHER (NRI & OCB)	95	91653	84833	2.94	2.94		
(D) ANY OTHER (CLEARING	1	493	493	0.02	0.02		
MEMBER)							
<b>SUB-TOTAL (B) (2)</b>	<b>3903</b>	<b>1553673</b>	<b>1394219</b>	<b>49.84</b>	<b>49.84</b>		
<b>SUB-TOTAL (B1)+(B2)</b>	<b>3906</b>	<b>1562173</b>	<b>1394219</b>	<b>50.11</b>	<b>50.11</b>		<b>0.00</b>
(C). SHARE HELD BY							
CUSTODIANS AGAINST WHICH							
DEPOSITORY RECEIPTS HAVE							
BEEN ISSUED:							
1. PROMOTER AND							
PROMOTER GROUP							
2. PUBLIC							
<b>SUB-TOTAL (C)</b>	<b>0</b>	<b>0</b>				<b>0.00</b>	<b>0.00</b>
<b>GRAND TOTAL (A+B+C) :</b>	<b>3919</b>	<b>3117489</b>	<b>2824775</b>		<b>100</b>	<b>0</b>	<b>0.00</b>

MEDI-CAPS LIMITED I(B)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS,CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP")

\*\* STATEMENT SHOWING SHARE HOLDING AS ON 31 December 2011

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FNO	NAME	Total Shares Held		Shares Pledged or otherwise encumbered		Detail of Warrants		Detail of Convertible Securities		Total Shares (including underlying share assuming full conversion of warrants and convertible securities)	
		SHARES	PERCENT	Number	As a %	As a % of Grand Total	WARRANT	PERCENT	CONVERTIBLE SECURITIES	PERCENT	as a % of diluted shares capital
IN30045013995881	R C MITTAL	605940	19.44	0			0	0.00	0	0.00	19.44
IN30045010255486	KUSUM MITTAL	533039	17.10	0			0	0.00	0	0.00	17.10
IN30045010292958	R C MITTAL	138520	4.44	0			0	0.00	0	0.00	4.44
IN30045011035455	TRAPTI INVESTMENT PRIVATE LIMITED	76782	2.46	0			0	0.00	0	0.00	2.46
	K00103 KUSUMLATA MITTAL	76100	2.44	0			0	0.00	0	0.00	2.44
IN30045010292966	KUSUM MITTAL	58300	1.87	0			0	0.00	0	0.00	1.87
	K03171 KUSUM MITTAL PARTNER MITTAL ENTERPRISES	47900	1.54	0			0	0.00	0	0.00	1.54
IN30045011773548	ALOK K. GARG	14789	0.47	0			0	0.00	0	0.00	0.47
1201090002889772	ALOK K GARG	2636	0.08	0			0	0.00	0	0.00	0.08
	S00102 SETH MURARILAL MITTAL FAMILY TRUST	560	0.02	0			0	0.00	0	0.00	0.02
IN30012610467273	DR. SHASHIKANT SHARMA	550	0.02	0			0	0.00	0	0.00	0.02
	G00503 GEETIKA MITTAL	100	0.00	0			0	0.00	0	0.00	0.00
	J00101 JANIBAI MITTAL	100	0.00	0			0	0.00	0	0.00	0.00
TOTAL CASES :		13	TOTAL SHARES :	1555316	49.89		0	0.00	0	0.00	49.89

MEDI-CAPS LIMITED I(C)(i)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS , CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 1% OF THE TOTAL NUMBER OF SHARES)

\*\* STATEMENT SHOWING SHARE HOLDING AS ON 31 December 2011

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FNO	NAME	Total Shares Held		Details of Warrants		Convertible Securities		Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital		
		SHARES	PERCENT	WARRANT	PERCENT	CONVERTIBLE SECURITIES	PERCENT			
IN30047641644824	AJIT SINGH CHAWLA	76275	2.45	0	0.00	0	0.00	2.45		
1201700000110731	VIJIT RAMAVAT	53099	1.70	0	0.00	0	0.00	1.70		
IN30002030101337	VIJAY KUMAR AGARWAL	38786	1.24	0	0.00	0	0.00	1.24		
IN30226910358639	TAPAS GANGOPADHYAY	31194	1.00	0	0.00	0	0.00	1.00		
TOTAL CASES : 4		TOTAL SHARES :		199354	6.39	0	0.00	0	0.00	6.39

MEDI-CAPS LIMITED I(C)(ii)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS , CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY)

\*\* STATEMENT SHOWING SHARE HOLDING AS ON 31 December 2011

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FNO	NAME	Total Shares Held		Details of Warrants		Convertible Securities		Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital
		SHARES	PERCENT	WARRANT	PERCENT	CONVERTIBLE	PERCENT	
						SECURITIES		
	----N.A,----	0	0	0	0	0	0	0
TOTAL CASES :	0.00	TOTAL SHARES :	0	0.00	0	0.00	0	0.00

FNO	NAME	CATEGORY	LOCKED SHARES	PERCENT
	----N.A,----		0	0
TOTAL CASES : 0		TOTAL SHARES :		0.00

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TYPE OF OUTSTANDING DR	NO.OF OUTSTANDING DR	NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
----N.A.----			0

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MEDI-CAPS LIMITED II(B)-(STATEMENT DEPOSITORY RECEIPTS OF SHARES &gt; 1%)

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NAME OF DR HOLDER	TYPE OF OUTSTANDING DR	NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
----N.A.----			0

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