Name of the Company: MEDI-CAPS LIMITED Scrip Code, Name of the scrip, class of security:523144 Quarter ended:31/12/2013

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of partly paid-up shares
Held by promoter/promoter group			
Held by public	0	0	0
Total - D	0	0	0

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding	As a % of total no. of shares of the company,
		convertible securities	assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - E	0	0	0.00

Warrants:-	No. of warrants	As a % of total no.	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - F	0	0	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			
(Grand Total (A+B+C)+ D+E+F)	12469956		

MEDI-CAPS LIMITED

STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 31/12/2013

					of total number of shares		or otherwise ered
CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	TOTAL % (A+B)	OF (A+B+C)	No Of Shares	As a %
(A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP. 1. INDIAN							
(A) INDIVIDUALS/HINDUUNDIVIDEDE FAMILY.(B) CENTRAL GOVT./STATEGOVT.	8	5938656	5938656	47.62	47.62	0	
(C) BODIES CORPORATE (D) FINANCIAL INSTITUTION/BANKS (E) ANY OTHER (SPECIFY)	1	307128	307128	2.46	2.46	0	
SUB-TOTAL (A) (1)	9	6245784	6245784	50.09	50.09	0	
2. FOREIGN (A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS. (B) BODIES CORPORATE (C) INSTITUTIONS (D) ANY OTHER (SPECIFY)							
SUB-TOTAL (A) (2)							
SUB-TOTAL (A1) +(A2)	9	6245784	6245784	50.09	50.09		
 (B). PUBLIC SHARE HOLDING 1. INSTITUTIONS (A) MUTUAL FUNDS/UTI. (B) FINANCIAL INSTITUTION/BANKS (C) CENTRAL GOVT./STATE GOVT.(S) (D) VENTURE CAPITAL FUNDS (E) INSURANCE COMPANIES (F) FOREIGN INSTITUTIONAL INVESTORS (G) FOREIGN VETNURE CAPITAL INVESTORS 	2 1	4800 29200		0.04 0.23	0.04 0.23		

MEDI-CAPS LIMITED

STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 31/12/2013

				of total number of shares enc			ged or otherwise	
CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	TOTAL % (A+B)	OF (A+B+C)	No Of Shares	As a %	
(H) ANY OTHER (SPECIFY)								
SUB-TOTAL (B) (1)	3	34000		0.27	0.27			
2. NON-INSTITUTIONS (A) BODIES CORPORATE	81	721789	708989	5.79	5.79			
(B) INDIVIDUALS - i. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS.1 LAKH.	3624	3074043	2524791	24.65	24.65			
ii. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1 LAKH.	57	2070062	2047262	16.60	16.60			
(C) ANY OTHER (NRI & OCB) (D) ANY OTHER (CLEARING MEMBER)	78 1	323278 1000	297598 1000	2.59 0.01	2.59 0.01			
SUB-TOTAL (B) (2)	3841	6190172	5579640	49.64	49.64			
SUB-TOTAL (B1) +(B2)	3844	6224172	5579640	49.91	49.91			
TOTAL (A) + (B)	3853	12469956	11825424	100.00	100.00	0	0.00	
(C). SHARE HELD BY CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED: 1. PROMOTER AND PROMOTER GROUP 2. PUBLIC								
SUB-TOTAL (C)	0	0				0.00		
GRAND TOTAL (A+B+C) :	3853	12469956	11825424	100.00	100	0	0.00	

** STATEMENT SH	IOWING SHARE HOLDING AS ON 31 Dece	mber 2013								Page 1 of 1
FNO	NAME	Total Shar SHARES	es Held PERCENT	e	edged or otherwise ncumbered As a % As a % of Grand Total	Detail of V WARRANT		Detail of Con Securiti CONVERTIBLE I SECURITIES	ies	Total Shares (includir underlying share assuming full conversion of warran and convertible securities) as a % of diluted shares capital
IN30045013995881	R C MITTAL	2611840	20.95	0		C	0.00	0	0.00	20.95
IN30045010255486	KUSUM MITTAL	2436556	19.54	0		C		0	0.00	19.54
IN30045010292958	R C MITTAL	554480	4.45	0		C	0.00	0	0.00	4.45
IN30045011035455	TRAPTI INVESTMENT PRIVATE LIMITED	307128	2.46	0		C	0.00	0	0.00	2.46
IN30045010292966	KUSUM MITTAL	263580	2.11	0		C	0.00	0	0.00	2.11
IN30045011773548	ALOK K. GARG	59056	0.47	0		C	0.00	0	0.00	0.47
1201090002889772	ALOK K GARG	10544	0.08	0		C	0.00	0	0.00	0.08
IN30012610467273	DR. SHASHIKANT SHARMA	2200	0.02	0		C	0.00	0	0.00	0.02
IN30133017979053	GITIKA AGRAWAL	400	0.00	0		C	0.00	0	0.00	0.00
TOTAL CA	SES : 9 TOTAL SHARES :	6245784	50.09		0.00	C	0.00	0	0.00	50.09

MEDI-CAPS LIMITED I(B)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP") ** STATEMENT SHOWING SHARE HOLDING AS ON 31 December 2013

Page 1 of 1

MEDI-CAPS LIMITED I(C)(i)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF	F PERSONS
BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 1% OF THE TOTAL NUMBER OF SHARES)	
** STATEMENT SHOWING SHARE HOLDING AS ON 31 December 2013	Page 1 of 1

FNO	NAME		Total Sh	Total Shares Held Details of Warrants Convertible Securities				Securities	Total Shares (including underlying share assuming full conversion of warrants and convertible securities)	
			SHARES	PERCENT	WARRANT P		ONVERTIBLE SECURITIES	PERCENT	as a % of diluted shares capital	
120170000011073	I VIJIT RAMAVAT		324396	2.60	0	0.00	0	0.00	2.60	
1201090001320629	9 MOTILAL OSWAL FINANC	TAL SERVICES LIMI	319900	2.57	0	0.00	0	0.00	2.57	
IN30047641644824	4 AJIT SINGH CHAWLA		270831	2.17	0	0.00	0	0.00	2.17	
IN3000203010133	7 VIJAY KUMAR AGARWAL		155144	1.24	0	0.00	0	0.00	1.24	
IN30226910358639	9 TAPAS GANGOPADHYAY		124776	1.00	0	0.00	0	0.00	1.00	
T	DTAL CASES : 5	TOTAL SHARES :	1195047	9.58	0	0.00	0	0.00	9.58	

MEDI-CAPS LIMITED I(C)(ii)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY) ** STATEMENT SHOWING SHARE HOLDING AS ON 31 December 2013 Page 1 of 1

GR ID	FNO	NAME		Total Share	s Held	Details of Warra	ants Convertible		Total Shares (including underlying share assuming
				SHARES PEI	RCENT	WARRANT PERCE	NT CONVERTIBL SECURITIES		full conversion of warrants and convertible securities) as a % of diluted shares capital
		N.A,		0	0	0	0 0	0	0
TOTAI	L CASES :	0.00	TOTAL SHARES :	0	0.00	0 0	.00 0	0.00	0.00

MEDI-CAPS LIMITED	I(D)-(STATEMENT SHOWING LOCKED-IN SHARE)
** STATEMENT SHOW	ING SHARE HOLDING AS ON 31 December 2013

Page 1 of 1

** STATEMENT SHOWING SHARE HOLDING AS ON 3	1 December 2013

FNO NAME	CATEGORY	LOCKED SHARES	PERCENT
N.A,		0	0
TOTAL CASES : 0	TOTAL SHARES :	0	0.00

MEDI-CAPS LIMITED	II(A)-(STATEMENT SHOWING DEPOSITORY RECEIPTS)	Page 1 of 1	
TYPE OF OUTSTANDING DR	NO.OF OUTSTANDING DR	NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
	N.A,		0
MEDI-CAPS LIMITED	II(B)-(STATEMENT DEPOSITORY RECEIPTS OF SHARES > 1%)	Page 1 of 1	
NAME OF DR HOLDER	TYPE OF OUTSTANDING DR	G NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
N.A			0