

Name of the Company: MEDI-CAPS LIMITED
 Scrip Code, Name of the scrip, class of security:523144
 Quarter ended:31/12/2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of partly paid-up shares
Held by promoter/promoter group			
Held by public	0	0	0
Total - D	0	0	0

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - E	0	0	0.00

Warrants:-	No. of warrants	As a % of total no.	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - F	0	0	0.00

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) 12469956			
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CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
				TOTAL (A+B)	% OF (A+B+C)	No Of Shares	As a %
(A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP.							
1. INDIAN							
(A) INDIVIDUALS/HINDU UNDIVIDEDE FAMILY.	8	5938656	5938656	47.62	47.62	0	
(B) CENTRAL GOVT./STATE GOVT.							
(C) BODIES CORPORATE	1	307128	307128	2.46	2.46	0	
(D) FINANCIAL INSTITUTION/BANKS							
(E) ANY OTHER (SPECIFY)							
SUB-TOTAL (A) (1)	9	6245784	6245784	50.09	50.09	0	
2. FOREIGN							
(A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS.							
(B) BODIES CORPORATE							
(C) INSTITUTIONS							
(D) ANY OTHER (SPECIFY)							
SUB-TOTAL (A) (2)							
SUB-TOTAL (A1)+(A2)	9	6245784	6245784	50.09	50.09		
(B). PUBLIC SHARE HOLDING							
1. INSTITUTIONS							
(A) MUTUAL FUNDS/UTI.	2	4800		0.04	0.04		
(B) FINANCIAL INSTITUTION/BANKS	1	29200		0.23	0.23		
(C) CENTRAL GOVT./STATE GOVT.(S)							
(D) VENTURE CAPITAL FUNDS							
(E) INSURANCE COMPANIES							
(F) FOREIGN INSTITUTIONAL INVESTORS							
(G) FOREIGN VETNURE CAPITAL INVESTORS							

CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
				TOTAL (A+B)	% OF (A+B+C)	No Of Shares	As a %
(H) ANY OTHER (SPECIFY)							
SUB-TOTAL (B) (1)	3	34000		0.27	0.27		
2. NON-INSTITUTIONS							
(A) BODIES CORPORATE	90	697212	684412	5.59	5.59		
(B) INDIVIDUALS -							
i. INDIVIDUALS SHARE	3552	2997672	2466620	24.04	24.04		
HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS.1 LAKH.							
ii. INDIVIDUALS SHARE	50	2196505	2173705	17.61	17.61		
HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1 LAKH.							
(C) ANY OTHER (NRI & OCB)	69	298333	272653	2.39	2.39		
(D) ANY OTHER (CLEARING MEMBER)	4	450	450	0.00	0.00		
SUB-TOTAL (B) (2)	3765	6190172	5597840	49.64	49.64		
SUB-TOTAL (B1)+(B2)	3768	6224172	5597840	49.91	49.91		
TOTAL (A) + (B)	3777	12469956	11843624	100.00	100.00	0	0.00
(C). SHARE HELD BY CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED:							
1. PROMOTER AND PROMOTER GROUP							
2. PUBLIC							
SUB-TOTAL (C)	0	0				0.00	
GRAND TOTAL (A+B+C) :	3777	12469956	11843624	100.00	100	0	0.00

MEDI-CAPS LIMITED I(B)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS,CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP")

** STATEMENT SHOWING SHARE HOLDING AS ON 31 December 2014

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FNO	NAME	Total Shares Held		Shares Pledged or otherwise encumbered		Detail of Warrants		Detail of Convertible Securities		Total Shares (including underlying share assuming full conversion of warrants and convertible securities)	
		SHARES	PERCENT	Number	As a %	As a % of Grand Total	WARRANT	PERCENT	CONVERTIBLE SECURITIES	PERCENT	as a % of diluted shares capital
IN30045013995881	R C MITTAL	2611840	20.95	0			0	0.00	0	0.00	20.95
IN30045010255486	KUSUM MITTAL	2436556	19.54	0			0	0.00	0	0.00	19.54
IN30045010292958	R C MITTAL	554480	4.45	0			0	0.00	0	0.00	4.45
IN30045011035455	TRAPTI INVESTMENT PRIVATE LIMITED	307128	2.46	0			0	0.00	0	0.00	2.46
IN30045010292966	KUSUM MITTAL	263580	2.11	0			0	0.00	0	0.00	2.11
IN30045011773548	ALOK K. GARG	59056	0.47	0			0	0.00	0	0.00	0.47
1201090002889772	ALOK K GARG	10544	0.08	0			0	0.00	0	0.00	0.08
IN30012610467273	DR. SHASHIKANT SHARMA	2200	0.02	0			0	0.00	0	0.00	0.02
IN30133017979053	GITIKA AGRAWAL	400	0.00	0			0	0.00	0	0.00	0.00
TOTAL CASES :		9	TOTAL SHARES :	6245784	50.09		0	0.00	0	0.00	50.09

MEDI-CAPS LIMITED I(C)(i)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS , CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 1% OF THE TOTAL NUMBER OF SHARES)

** STATEMENT SHOWING SHARE HOLDING AS ON 31 December 2014

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FNO	NAME	Total Shares Held		Details of Warrants		Convertible Securities		Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital		
		SHARES	PERCENT	WARRANT	PERCENT	CONVERTIBLE SECURITIES	PERCENT			
1201700000110731	VIJIT RAMAVAT	324396	2.60	0	0.00	0	0.00	2.60		
1201090001320629	MOTILAL OSWAL FINANCIAL SERVICES LIMI	299788	2.40	0	0.00	0	0.00	2.40		
IN30047641644824	AJIT SINGH CHAWLA	270831	2.17	0	0.00	0	0.00	2.17		
IN30045010599444	MAHENDRA GIRDHARILAL	199717	1.60	0	0.00	0	0.00	1.60		
IN30002030101337	VIJAY KUMAR AGARWAL	155144	1.24	0	0.00	0	0.00	1.24		
1202890000879127	BABALBHAI MANILAL PATEL	149515	1.20	0	0.00	0	0.00	1.20		
IN30226910358639	TAPAS GANGOPADHYAY	124776	1.00	0	0.00	0	0.00	1.00		
TOTAL CASES : 7		TOTAL SHARES :		1524167	12.22	0	0.00	0	0.00	12.22

MEDI-CAPS LIMITED I(C)(ii)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS , CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY)

** STATEMENT SHOWING SHARE HOLDING AS ON 31 December 2014

GR ID	FNO	NAME	Total Shares Held	Details of Warrants	Convertible Securities	Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital
			SHARES PERCENT	WARRANT PERCENT	CONVERTIBLE PERCENT SECURITIES	
		----N.A,----	0			
TOTAL CASES :	0.00		TOTAL SHARES :	0		

FNO	NAME	CATEGORY	LOCKED SHARES	PERCENT
	----N.A,----		0	0
TOTAL CASES : 0		TOTAL SHARES :		0.00

TYPE OF OUTSTANDING DR	NO.OF OUTSTANDING DR	NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
----N.A.----			0

MEDI-CAPS LIMITED II(B)-(STATEMENT DEPOSITORY RECEIPTS OF SHARES > 1%)

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NAME OF DR HOLDER	TYPE OF OUTSTANDING DR	NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
----N.A.----			0
