

I (A) STATEMENT SHOWING SHARE HOLDING PATTERN AS ON 30TH JUNE 2007

	CATEGORY OF SHARE HOLDER	NO. OF SHARE HOLDERS	TOTAL SHARES	DEMAT SHARES	TOTAL (A+B)	% OF (A+B+C)
(A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP.						
(1) INDIAN						
(A)	INDIVIDUALS/HINDU UNDIVIDEDE FAMILY.	14	1437748	153678	46.12	46.12
(B)	CENTRAL GOVT./ STATE GOVT.					
(C)	BODIES CORPORATE.	1	24798	24798	0.80	0.80
(D)	FINANCTIAL INSTITUTION /BANKS					
(E)	ANY OTHER (SPECIFY)					
SUB-TOTAL (A) (1)		15	1462538	178468	46.91	46.91
(2) FOREIGN						
(A)	INDIVIDUALS (NON-RESIDENT INDIVIDUAL/FOREIGN INDIVIDUALS.					
(B)	BODIES CORPORATE					
(C)	INSTITUTIONS					
(D)	ANY OTHER (SPECIFY)					
SUB-TOTAL (A) (2)						
TOTAL SHARE HOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1) + (A) (2)		15	1462538	178468	46.91	46.91
(B). PUBLIC SHARE HOLDING						
(1) INSTITUTIONS						
(A)	MUTUAL FUNDS/UTI.	2	1200		0.04	0.04
(B)	FINACIAL INSTITUTION /BANKS	1	7300		0.23	0.23
(C)	CENTRAL GOVT. /STATE GOVT. (S)					
(D)	VENTURE CAPITAL FUNDS					
(E)	INSURANCE COMPANIES					
(F)	FOREIGN INSTITUTIONAL INVESTORS					
(G)	FOREIGN VETNURE CAPITAL INVESTORS					
(H)	ANY OTHER (SPECIFY)					
SUB-TOTAL (B) (1)		3	8500		0.27	0.27
(2) NON-INSTITUTIONS						
(A)	BODIES CORPORATE	164	153001	149801	4.91	4.91
(B)	INDIVIDUALS-					
i.	INDIVIDUAL SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS.1 LAKH.	4646	1117667	938973	35.85	35.85
ii.	INDIVIDUAL SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS.1 LAKH.	6	271598	271598	0.71	0.71
(C)	ANY OTHER (NRI & OCB)	93	104105	94155	3.34	3.34
SUB-TOTAL (B) (2)		4789	1646451	1494607	52.81	52.81
TOTAL PUBLIC SHARE HOLDING (B) = (B) (1) + (B) (2)		4912	1654951	1454607	53.09	53.09
TOTAL (A) +(B)		4927	3117489	1633075	100.0	100.0
(C). SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED.						
GRAND TOTAL (A) +(B) + (C)		4927	3117489	1633075	100.0	100.0

MEDI-CAPS LIMITED I(B) - (PROMOTER AND PROMOTER GROUP)
 ** STATEMENT SHOWING SHARE HOLDING AS ON 30TH JUNE 2007

PG.2

FNO	NAME	SHARES	PERCENT
R00104	R C MITTAL	429870	13.79
K00103	KUSUMLATA MITTAL	230700	7.40
K00511	KUSUM MITTAL	203950	6.54
R00102	R C MITTAL	176070	5.65
10255486	KUSUM MITTAL	142740	4.58
R03770	R.C.MITTAL	135620	4.35
K03171	KUSUM MITTAL PARTNER MITTAL ENTERPRISES	106200	3.41
11035455	TRAPTI INVESTMENT PRIVATE LIMITED	24790	0.80
11773548	ALOK K. GARG	8300	0.27
10292958	R. C MITTAL	2000	0.06
Z003139	R.C. MITTAL	900	0.03
900102	SETH MURARILAL MITTAL FAMILY TRUST	560	0.02
10467273	DR. SHASHIKANT SHARMA	550	0.02
000503	GEEFIKA MITTAL	100	0.00
J00101	JANIBAI MITTAL	100	0.00
Total Cases 15 Total Shares		1462538	46.91

MEDL-CAPS LIMITED I(C)- (PUBLIC HOLDING SHARES MOER THAN 1%)
** STATEMENT SHOWING SHARE HOLDING AS ON 30TH JUNE 2007

PG.3

FNO	NAME	SHARES	PERCENT
41644824	AJIT SINGH CHAWLA	155623	4.99
30101337	VIJAY KUMAR AGARWAL	36000	1.15
Total Cases 2 Total Shares		191623	6.15

MEDI-CAPS LIMITED

PG.3

I(D)- (STATEMENT SHOWING LOCKED-IN SHARES)
** STATEMENT SHOWING SHARE HOLDING AS ON 30TH JUNE 2007

FNO	NAME	LOCKED SHARES	PERCENT
---NIL---			

MEDI-CAPS LIMITED II(A)- (STATEMENT SHOWING DEPOSITORY RECEIPTS)

TYPE OF OUTSTANDING DR	NO.OF OUTSTANDING DR	NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
---N.A.---			

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II(B)- (STATEMENT SHOWING DEPOSITORY RECEIPTS OF SHARES > 1%)

NAME OF DR HOLDER	TYPE OF OUTSTANDING DR	NO.OF OUTSTANDING DR	PERCENT
---N.A.---			