Name of the Company: MEDI-CAPS LIMITED Scrip Code, Name of the scrip, class of security:523144 Quarter ended:30/06/2012

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of partly paid-up shares
Held by promoter/promoter group			
Held by public	0	0	0
Total - D	0	0	0

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - E	0	0	0.00

Warrants:-	No. of warrants	As a % of total no.	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - F	0	0	0.00

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

(Grand Total (A+B+C)+ D+E+F) 3117489

				of total num	ng as a percentage ber of shares	Shares Pledged of encumber	
CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	TOTAL % (A+B)	OF (A+B+C)	No Of Shares	As a %
(A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP. 1. INDIAN (A) INDIVIDUALS/HINDU UNDIVIDEDE FAMILY.	10	1478534	1477774	47.43	47.43	0	
(B) CENTRAL GOVT./STATE GOVT. (C) BODIES CORPORATE (D) FINANCIAL INSTITUTION/BANKS (E) ANY OTHER (SPECIFY)	1	76782	76782	2.46	2.46	0	
SUB-TOTAL (A) (1)	11	1555316	1554556	49.89	49.89	0	
2. FOREIGN (A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS. (B) BODIES CORPORATE (C) INSTITUTIONS (D) ANY OTHER (SPECIFY)							
SUB-TOTAL (A) (2)							
SUB-TOTAL $(A1) + (A2)$	11	1555316	1554556	49.89	49.89		
(B). PUBLIC SHARE HOLDING 1. INSTITUTIONS (A) MUTUAL FUNDS/UTI. (B) FINANCIAL INSTITUTION/BANKS (C) CENTRAL GOVT./STATE GOVT.(S) (D) VENTURE CAPITAL FUNDS (E) INSURANCE COMPANIES (F) FOREIGN INSTITUTIONAL INVESTORS (G) FOREIGN VETNURE CAPITAL INVESTORS	2 1	1200 7300		0.04 0.23	0.04 0.23		

				of total nur	ling as a percentage mber of shares	Shares Pledged or otherwise encumbered	
CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	TOTAL % (A+B)	OF (A+B+C)	No Of Shares	As a %
(H) ANY OTHER (SPECIFY)							
SUB-TOTAL (B) (1)	3	8500		0.27	0.27		
2. NON-INSTITUTIONS (A) BODIES CORPORATE	72	138746	135546	4.45	4.45		
(B) INDIVIDUALS - i. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS.1	3654	1006494	857820	32.29	32.29		
LAKH. ii. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1 LAKH.	12	319041	319041	10.23	10.23		
(C) ANY OTHER (NRI & OCB) (D) ANY OTHER (CLEARING MEMBER)	92 2	88969 423	82349 423	2.85 0.01	2.85 0.01		
SUB-TOTAL (B) (2)	3832	1553673	1395179	49.84	49.84		
SUB-TOTAL $(B1) + (B2)$	3835	1562173	1395179	50.11	50.11		
TOTAL (A) + (B)	3846	3117489	2949735	100.00	100.00	0	0.00
(C). SHARE HELD BY CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED: 1. PROMOTER AND PROMOTER GROUP 2. PUBLIC							
SUB-TOTAL (C)	0	0				0.00	
GRAND TOTAL (A+B+C) :	3846	3117489	2949735	100.00	100	0	0.00

MEDI-CAPS LIMITED I(B)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP")

** STATEMENT SHOWING SHARE HOLDING AS ON 30 June 2012

Page 1 of 1

		Total Share	es Held Sl	hares Pled enc	ged or otl umbered		Detail of W	arrants	Detail of Con Securiti		Total Shares (including underlying share assuming full conversion of warrants and convertible securities)
FNO	NAME	SHARES	PERCENT Nui	mber 1		s a % of rand Total	WARRANT I	PERCENT	CONVERTIBLE I SECURITIES	PERCENT	as a % of diluted shares capital
IN30045013995881	R C MITTAL	652960	20.95	0			0	0.00	0	0.00	20.95
IN30045010255486	KUSUM MITTAL	609139	19.54	0			0	0.00	0	0.00	19.54
IN30045010292958	R C MITTAL	138520	4.44	0			0	0.00	0	0.00	4.44
IN30045011035455	TRAPTI INVESTMENT PRIVATE LIMITED	76782	2.46	0			0	0.00	0	0.00	2.46
IN30045010292966	KUSUM MITTAL	59180	1.90	0			0	0.00	0	0.00	1.90
IN30045011773548	ALOK K. GARG	14789	0.47	0			0	0.00	0	0.00	0.47
1201090002889772	ALOK K GARG	2636	0.08	0			0	0.00	0	0.00	0.08
S00102	SETH MURARILAL MITTAL FAMILY TRUST	560	0.02	0			0	0.00	0	0.00	0.02
IN30012610467273	DR. SHASHIKANT SHARMA	550	0.02	0			0	0.00	0	0.00	0.02
G00503	GEETIKA MITTAL	100	0.00	0			0	0.00	0	0.00	0.00
J00101	JANIBAI MITTAL	100	0.00	0			0	0.00	0	0.00	0.00
TOTAL CA	SES: 11 TOTAL SHARES:	1555316	49.89		0.00		0	0.00	0	0.00	49.89

MEDI-CAPS LIMITED I(C)(i)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 1% OF THE TOTAL NUMBER OF SHARES)

** STATEMENT SHOWING SHARE HOLDING AS ON 30 June 2012

Page 1 of 1

FNO	NAME			Total Sh	ares Held	Details of \	Varrants	Convertible	Securities	Total Shares (including underlying share assuming full conversion of warrants and
				SHARES	PERCENT	WARRANT	PERCENT	CONVERTIBLE SECURITIES	PERCENT	convertible securities) as a % of diluted shares capital
IN30047641644824	AJIT SINGH C	CHAWLA		76275	2.45	0	0.00	0	0.00	2.45
1201700000110731	VIJIT RAMAV	'AT		53099	1.70	0	0.00	0	0.00	1.70
1201700000115096	VIJIT ASSET I	MANAGEMEN	FPVT. LTD.	42104	1.35	0	0.00	0	0.00	1.35
IN30002030101337	VIJAY KUMA	R AGARWAL		38786	1.24	0	0.00	0	0.00	1.24
IN30226910358639	TAPAS GANG	OPADHYAY		31194	1.00	0	0.00	0	0.00	1.00
TO	TAL CASES :	5	TOTAL SHARES :	241458	7.75	0	0.00	0	0.00	7.75

** STATEN	MENT SHOWING	SHARE HOLDING A	S ON 30 June 2012				Page 1 of 1
GR ID	FNO	NAME		Total Shares Held	Details of Warrants	Convertible Securities	Total Shares (including underlying share assuming full conversion of warrants and convertible securities)
				SHARES PERCENT	WARRANT PERCENT	CONVERTIBLE PERCENT SECURITIES	as a % of diluted shares capital
		N.A,		0			
TOTA	L CASES :	0.00	TOTAL SHARES :	0			

MEDI-CAPS LIMITED I(C)(ii)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY)

MEDI-CAPS LIMITED I(D)-(STATEMENT SHOWING LOCKED-IN SHARE) ** STATEMENT SHOWING SHARE HOLDING AS ON 30 June 2012

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FNO NAME	CATEGORY	LOCKED SHARES	PERCENT
N.A,		0	0
TOTAL CASES: 0	TOTAL SHARES :	0	0.00

MEDI-CAPS LIMITED	II(A)-(STATEMENT SHOWING DEPOSITORY RECEIPTS)	Page 1 of 1	
TYPE OF OUTSTANDING DR	NO.OF OUTSTANDING DR	NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
	N.A,		0
MEDI-CAPS LIMITED	II(B)-(STATEMENT DEPOSITORY RECEIPTS OF SHARES > 1%)	Page 1 of 1	
NAME OF DR HOLDER	TYPE OF OUTSTANDIN DR	G NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT

0

----N.A.----