Name of the Company: MEDI-CAPS LIMITED Scrip Code, Name of the scrip, class of security:523144 Quarter ended:29/06/2013

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of partly paid-up shares
Held by promoter/promoter group			
Held by public	0	0	0
Total - D	0	0	0

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - E	0	0	0.00

Warrants:-	No. of warrants	As a % of total no.	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - F	0	0	0.00

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

(Grand Total (A+B+C)+ D+E+F) 12469956

					ng as a percentage ber of shares	Shares Pledged of encumber	
CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	TOTAL % (A+B)	OF (A+B+C)	No Of Shares	As a %
(A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP.  1. INDIAN							
(A) INDIVIDUALS/HINDU UNDIVIDEDE FAMILY. (B) CENTRAL GOVT./STATE GOVT.	8	5938756	5938756	47.62	47.62	0	
(C) BODIES CORPORATE (D) FINANCIAL INSTITUTION/BANKS (E) ANY OTHER (SPECIFY)	1	307128	307128	2.46	2.46	0	
SUB-TOTAL (A) (1)	9	6245884	6245884	50.09	50.09	0	
2. FOREIGN (A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS. (B) BODIES CORPORATE (C) INSTITUTIONS (D) ANY OTHER (SPECIFY)							
SUB-TOTAL (A) (2)	_						
SUB-TOTAL $(A1) + (A2)$	9	6245884	6245884	50.09	50.09		
(B). PUBLIC SHARE HOLDING 1. INSTITUTIONS (A) MUTUAL FUNDS/UTI. (B) FINANCIAL INSTITUTION/BANKS (C) CENTRAL GOVT./STATE GOVT.(S) (D) VENTURE CAPITAL FUNDS (E) INSURANCE COMPANIES (F) FOREIGN INSTITUTIONAL INVESTORS (G) FOREIGN VETNURE CAPITAL INVESTORS	2 1	4800 29200		0.04 0.23	0.04 0.23		

					ing as a percentage nber of shares	Shares Pledged o encumbe	
CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	TOTAL % (A+B)	OF (A+B+C)	No Of Shares	As a %
(H) ANY OTHER (SPECIFY)							
SUB-TOTAL (B) (1)	3	34000		0.27	0.27		
2. NON-INSTITUTIONS (A) BODIES CORPORATE (B) INDIVIDUALS -	91	764575	751775	6.13	6.13		
i. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS.1	3645	3123290	2570668	25.05	25.05		
LAKH. ii. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1 LAKH.	56	1978949	1956149	15.87	15.87		
(C) ANY OTHER (NRI & OCB) (D) ANY OTHER (CLEARING MEMBER)	79	323258	296778	2.59	2.59		
SUB-TOTAL (B) (2)	3871	6190072	5575370	49.64	49.64		_
SUB-TOTAL $(B1) + (B2)$	3874	6224072	5575370	49.91	49.91		
TOTAL (A) + (B)	3883	12469956	11821254	100.00	100.00	0	0.00
(C). SHARE HELD BY CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED: 1. PROMOTER AND PROMOTER GROUP 2. PUBLIC							
SUB-TOTAL (C)	0	0				0.00	
GRAND TOTAL (A+B+C) :	3883	12469956	11821254	100.00	100	0	0.00

## MEDI-CAPS LIMITED I(B)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP")

\*\* STATEMENT SHOWING SHARE HOLDING AS ON 29 June 2013

Page 1 of 1

FNO	NAME	Total Shar	es Held PERCENT		Pledged of encumber As a %		Detail of WARRANT		Detail of Cor Securit CONVERTIBLE SECURITIES	ies	Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital
D120045012005001	D.C.MITTAL	2611040	20.05					0 0.00		0.00	
IN30045013995881		2611840	20.95	(				0.00		0.00	20.95
IN30045010255486		2436556	19.54	(				0.00		0.00	19.54
IN30045010292958		554480	4.45	(				0.00		0.00	4.45
IN30045011035455	TRAPTI INVESTMENT PRIVATE LIMITED	307128	2.46	(	)		1	0.00	0	0.00	2.46
IN30045010292966	KUSUM MITTAL	263580	2.11	(	)			0.00	0	0.00	2.11
IN30045011773548	ALOK K. GARG	59156	0.47	(	)			0.00	0	0.00	0.47
1201090002889772	ALOK K GARG	10544	0.08	(	)			0.00	0	0.00	0.08
IN30012610467273	DR. SHASHIKANT SHARMA	2200	0.02	(	)			0.00	0	0.00	0.02
IN30133017979053	GITIKA AGRAWAL	400	0.00	(	)		1	0.00	0	0.00	0.00
TOTAL CA	SES: 9 TOTAL SHARES:	6245884	50.09		0.0	00		0.00	0	0.00	50.09

MEDI-CAPS LIMITED I(C)(i)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 1% OF THE TOTAL NUMBER OF SHARES)

\*\* STATEMENT SHOWING SHARE HOLDING AS ON 29 June 2013

Page 1 of 1

FNO	NAME		Total Sh	nares Held	Details of W	Varrants	Convertible		Total Shares (including underlying share assuming full conversion of warrants and convertible securities)
			SHARES	PERCENT	WARRANT		CONVERTIBLE SECURITIES	PERCENT	*
120170000011073	31 VIJIT RAMAVAT		324396	2.60	0	0.00	0	0.00	2.60
120109000132062	9 MOTILAL OSWAL FINAN	ICIAL SERVICES LIMI	319900	2.57	0	0.00	0	0.00	2.57
IN3004764164482	24 AJIT SINGH CHAWLA		270831	2.17	0	0.00	0	0.00	2.17
IN3000203010133	37 VIJAY KUMAR AGARWA	<b>AL</b>	155144	1.24	0	0.00	0	0.00	1.24
IN3022691035863	9 TAPAS GANGOPADHYA	Y	124776	1.00	0	0.00	0	0.00	1.00
Т	OTAL CASES: 5	TOTAL SHARES :	1195047	9.58	0	0.00	0	0.00	9.58

MEDI-CAPS LIMITED I(C)(ii)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY)

\*\* STATEMENT SHOWING SHARE HOLDING AS ON 29 June 2013

Page 1 of 1

GR ID	FNO	NAME		Total Share	s Held	Details of Wa	rrants	Convertible S		Total Shares (including underlying share assuming full conversion of warrants and convertible securities)
				SHARES PE	RCENT	WARRANT PERO	CENT	CONVERTIBLE SECURITIES	PERCENT	,
		N.A,		0	0	0	0	0	0	0
TOTA	L CASES :	0.00	TOTAL SHARES :	0	0.00	0	0.00	0	0.00	0.00

## MEDI-CAPS LIMITED I(D)-(STATEMENT SHOWING LOCKED-IN SHARE) \*\* STATEMENT SHOWING SHARE HOLDING AS ON 29 June 2013

Page	1	of	1

FNO NAME	CATEGORY	LOCKED SHARES	PERCENT
N.A,		0	0
TOTAL CASES: 0	TOTAL SHARES :	0	0.00

MEDI-CAPS LIMITED	II(A)-(STATEMENT SHOWING DEPOSITORY RECEIPTS)	Page 1 of 1	
TYPE OF OUTSTANDING DR	NO.OF OUTSTANDING DR	NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
	N.A,		0
MEDI-CAPS LIMITED	II(B)-(STATEMENT DEPOSITORY RECEIPTS OF SHARES > 1%)	Page 1 of 1	
NAME OF DR HOLDER	TYPE OF OUTSTANDIN DR	G NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT

0

----N.A.----