

Name of the Company: **MEDI-CAPS LIMITED**
 Scrip Code, Name of the scrip, class of security: **523144**
 Quarter ended: **30/03/2013**

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of partly paid-up shares
Held by promoter/promoter group			
Held by public	0	0	0
Total - D	0	0	0

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - E	0	0	0.00

Warrants:-	No. of warrants	As a % of total no.	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - F	0	0	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) 12469956			

For Medcaps Limited

Ashok R. Puriya
G. M. Finance & Accounts,

CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered
				TOTAL (A+B)	% OF (A+B+C)	

(A) SHARE HOLDING OF PROMOTER AND PROMOTER GROUP						
1. INDIAN						
(A) INDIVIDUAL SHINDU UNDIYDEDE FAMILY	8	5919456	5919456	47.47	47.47	0
(B) CENTRAL GOVT./STATE GOVT.						
(C) BODIES CORPORATE						
(D) FINANCIAL INSTITUTION/BANKS	1	307128	307128	2.46	2.46	0
(E) ANY OTHER (SPECIFY)						
SUB-TOTAL (A) (1)	9	6226584	6226584	49.93	49.93	0

2. FOREIGN						
(A) INDIVIDUALS (NON-RESIDENT/FOREIGN INDIVIDUALS)						
(B) BODIES CORPORATE						
(C) INSTITUTIONS						
(D) ANY OTHER (SPECIFY)						
SUB-TOTAL (A) (2)						

SUB-TOTAL (A1)+(A2)	9	6226584	6226584	49.93	49.93	
(B) PUBLIC SHARE HOLDING						
1. INSTITUTIONS						
(A) MUTUAL FUNDS/FUTI	2	4800		0.04	0.04	
(B) FINANCIAL INSTITUTION/BANKS	1	29200		0.23	0.23	
(C) CENTRAL GOVT./STATE GOVT.(S)						
(D) VENTURE CAPITAL FUNDS						
(E) INSURANCE COMPANIES						
(F) FOREIGN INSTITUTIONAL INVESTORS						
(G) FOREIGN VENTURE CAPITAL INVESTORS						

For Medcaps Limited

Ashok R Pithe
G. M. Finance & Accounts

MEDI-CAPS LIMITED

STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 30/03/2013

CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered
				TOTAL (A+B) % OF (A+B+C)	No Of Shares As a %	
(H) ANY OTHER (SPECIFY)						
SUB-TOTAL (B) (1)	3	34000		0.27	0.27	
2. NON-INSTITUTIONS						
(A) BODIES CORPORATE	99	723721	710921	5.80	5.80	
(B) INDIVIDUALS -						
1. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS.1 LAKH	3618	3120996	2559120	25.03	25.03	
ii. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1 LAKH.	55	1990839	1968039	15.97	15.97	
(C) ANY OTHER (NRI & OCB)	79	325764	299284	2.61	2.61	
(D) ANY OTHER (CLEARING MEMBER)	12	148052	48052	0.39	0.39	
SUB-TOTAL (B) (2)	3863	6209372	5885416	49.79	49.79	
SUB-TOTAL (B1)+(B2)	3866	6243372	5885416	50.07	50.07	
TOTAL (A)+(B)	3875	1246956	11812000	100.00	100.00	0
(C) SHARE HELD BY CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED:						
1. PROMOTER AND PROMOTER GROUP						
2. PUBLIC						
SUB-TOTAL (C)	0	0				0.00
GRAND TOTAL (A+B+C)	3875	1246956	11812000	100.00	100	0.00

For Medcaps Limited

Ashok R. Pilliya

MEDCAPS LIMITED (B)-STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"
 ** STATEMENT SHOWING SHARE HOLDING AS ON 30 March 2013

FNO	NAME	SHARES	PERCENT Number	As a % of Grand Total	WARRANT PERCENT	CONVERTIBLE SECURITIES	PERCENT	Total Shares (including underlying share assuming full conversion of warrants and convertible securities)	as a % of diluted shares capital	
										Detail of Warrants
IN30045013995881	R.C.MITTAL	2611840	20.95	0	0	0.00	0	20.95		
IN30045010255486	KUSUM MITTAL	2436556	19.54	0	0	0.00	0	19.54		
IN30045010292958	R C MITTAL	554480	4.45	0	0	0.00	0	4.45		
IN3004501035455	TRAPTI INVESTMENT PRIVATE LIMITED	307128	2.46	0	0	0.00	0	2.46		
IN30045010292966	KUSUM MITTAL	244280	1.96	0	0	0.00	0	1.96		
IN30045011773548	ALOK K GARG	59156	0.47	0	0	0.00	0	0.47		
IN30012610467273	DR. SHASHIKANT SHARMA	10544	0.08	0	0	0.00	0	0.08		
IN30133017979053	GITIKA AGRAWAL	2200	0.02	0	0	0.00	0	0.02		
		400	0.00	0	0	0.00	0	0.00		
TOTAL CASES	9	TOTAL SHARES	6226584	49.93	0.00	0	0.00	0	0.00	49.93

For Medcaps Limited

Ashok R. Pithwa
 G. M. Finance & Accounts

MEDI-CAPS LIMITED (C/O)-STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 1% OF THE TOTAL NUMBER OF SHARES)
 ** STATEMENT SHOWING SHARE HOLDING AS ON 30 March 2013

FNO	NAME	Total Shares Held	Details of Warrants	Convertible Securities	SECURITIES		Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital	
					SHARES	PERCENT		WARRANT
1201700000110731	VIJIT RAMAIVAT	324396	2.60	0	0.00	0	0.00	2.60
1201090001320629	MOTTAL OSWAL FINANCIAL SERVICES LMI	320080	2.57	0	0.00	0	0.00	2.57
IN30047641644824	AJIT SINGH CHAWLA	305100	2.45	0	0.00	0	0.00	2.45
IN30002030101337	VIJAY KUMAR AGARWAL	153144	1.24	0	0.00	0	0.00	1.24
IN30226910358639	TAPAS GANGOPADHYAY	124776	1.00	0	0.00	0	0.00	1.00
TOTAL CASES :		5						
TOTAL SHARES :		1229496	9.86	0	0.00	0	0.00	9.86

For Mediceps Limited

Ashok R. Pithya

G. M. Finance & Accounts

MEDICAPS LIMITED I(C)(D)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY)
 ** STATEMENT SHOWING SHARE HOLDING AS ON 30 March 2013

GR ID	FNO	NAME	Total Shares Held	Details of Warrants	Convertible Securities	Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital
			SHARES PERCENT	WARRANT PERCENT	CONVERTIBLE PERCENT SECURITIES	
---NA---			0	0	0	0
TOTAL CASES :			0.00	0	0.00	0.00
TOTAL SHARES :			0	0.00	0	0.00

For Medcaps Limited

Ashok R. Puriya
 G. M. Finance & Accounts

MED-CAPS LIMITED (ID)-(STATEMENT SHOWING LOCKED-IN SHARES)
** STATEMENT SHOWING SHARE HOLDING AS ON 30 March 2013

ENO	NAME	CATEGORY	LOCKED SHARES	PERCENT
---N.A---				
TOTAL CASES : 0			0	0
TOTAL SHARES :			0	0.00

For Medcaps Limited

Ashok R. Pilliya
G. M. Finance & Accounts

MEDICAPS LIMITED II(A)-STATEMENT SHOWING DEPOSITORY RECEIPTS

TYPE OF OUTSTANDING DR	NO. OF OUTSTANDING DR	NO. OF SHARES UNDEL YING OUTSTANDING DRs	PERCENT
---------------------------	--------------------------	---	---------

---N.A.---

MEDICAPS LIMITED II(B)-STATEMENT DEPOSITORY RECEIPTS OF SHARES > 1%

NAME OF DR HOLDER	TYPE OF OUTSTANDING DR	NO. OF SHARES UNDEL YING OUTSTANDING DRs	PERCENT
----------------------	---------------------------	---	---------

---N.A.---

0

For Medicaps Limited

Ashok R Pithya
G. M. Finance & Accounts