Name of the Company: MEDI-CAPS LIMITED Scrip Code, Name of the scrip, class of security:523144 Quarter ended:31/03/2015

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of partly paid-up shares
Held by promoter/promoter group			
Held by public	0	0	0
Total - D	0	0	0

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - E	0	0	0.00

Warrants:-	No. of warrants	As a % of total no.	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - F	0	0	0.00

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

(Grand Total (A+B+C)+ D+E+F) 12469956

					ng as a percentage ber of shares	Shares Pledged or otherwise encumbered		
CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	TOTAL % (A+B)	OF (A+B+C)	No Of Shares	As a %	
(A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP. 1. INDIAN								
(A) INDIVIDUALS/HINDUUNDIVIDEDE FAMILY.(B) CENTRAL GOVT./STATEGOVT.	8	5938656	5938656	47.62	47.62	0		
(C) BODIES CORPORATE (D) FINANCIAL INSTITUTION/BANKS (E) ANY OTHER (SPECIFY)	1	307128	307128	2.46	2.46	0		
SUB-TOTAL (A) (1)	9	6245784	6245784	50.09	50.09	0		
2. FOREIGN (A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS. (B) BODIES CORPORATE (C) INSTITUTIONS (D) ANY OTHER (SPECIFY)								
SUB-TOTAL (A) (2)	_							
SUB-TOTAL $(A1) + (A2)$	9	6245784	6245784	50.09	50.09			
(B). PUBLIC SHARE HOLDING 1. INSTITUTIONS (A) MUTUAL FUNDS/UTI. (B) FINANCIAL INSTITUTION/BANKS (C) CENTRAL GOVT./STATE GOVT.(S) (D) VENTURE CAPITAL FUNDS (E) INSURANCE COMPANIES (F) FOREIGN INSTITUTIONAL INVESTORS (G) FOREIGN VETNURE CAPITAL INVESTORS	2 1	4800 29200		0.04 0.23	0.04 0.23			

				of total nur	ling as a percentage mber of shares	Shares Pledged of encumber	
CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	TOTAL % (A+B)	OF (A+B+C)	No Of Shares	As a %
(H) ANY OTHER (SPECIFY)							
SUB-TOTAL (B) (1)	3	34000		0.27	0.27		
2. NON-INSTITUTIONS (A) BODIES CORPORATE	72	602756	589956	4.83	4.83		
(B) INDIVIDUALS - i. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL	3534	3019045	2493993	24.21	24.21		
SHARE CAPITAL UPTO RS.1 LAKH. ii. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1	52	2256968	2234168	18.10	18.10		
LAKH. (C) ANY OTHER (NRI & OCB) (D) ANY OTHER (CLEARING MEMBER)	74 6	300127 11276	274447 11276	2.41 0.09	2.41 0.09		
SUB-TOTAL (B) (2)	3738	6190172	5603840	49.64	49.64		
SUB-TOTAL (B1) +(B2)	3741	6224172	5603840	49.91	49.91		
TOTAL $(A) + (B)$	3750	12469956	11849624	100.00	100.00	0	0.00
(C). SHARE HELD BY CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED: 1. PROMOTER AND PROMOTER GROUP 2. PUBLIC							
SUB-TOTAL (C)	0	0				0.00	
GRAND TOTAL (A+B+C) :	3750	12469956	11849624	100.00	100	0	0.00

MEDI-CAPS LIMITED I(B)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP")

** STATEMENT SHOWING SHARE HOLDING AS ON 31 March 2015

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FNO	NAME		Total Shar	es Held PERCENT		encumber		Detail of V		Detail of Con Securit CONVERTIBLE SECURITIES	ies	Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital
IN30045013995881	R C MITTAL		2611840	20.95	()		C	0.00	0	0.00	20.95
IN30045010255486	KUSUM MITTAL		2436556	19.54	()		C	0.00	0	0.00	19.54
IN30045010292958	R C MITTAL		554480	4.45	()		C	0.00	0	0.00	4.45
IN30045011035455	TRAPTI INVESTME LIMITED	NT PRIVATE	307128	2.46	()		C	0.00	0	0.00	2.46
IN30045010292966	KUSUM MITTAL		263580	2.11	()		C	0.00	0	0.00	2.11
IN30045011773548	ALOK K. GARG		59056	0.47	()		C	0.00	0	0.00	0.47
1201090002889772	ALOK K GARG		10544	0.08	()		C	0.00	0	0.00	0.08
IN30012610467273	DR. SHASHIKANT S	SHARMA	2200	0.02	()		C	0.00	0	0.00	0.02
IN30133017979053	GITIKA AGRAWAL		400	0.00	()		C	0.00	0	0.00	0.00
TOTAL CA	SES: 9	TOTAL SHARES :	6245784	50.09		0.0	00	C	0.00	0	0.00	50.09

MEDI-CAPS LIMITED I(C)(i)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 1% OF THE TOTAL NUMBER OF SHARES)

** STATEMENT SHOWING SHARE HOLDING AS ON 31 March 2015

Page 1 of 1

FNO	NAME			Total Sh	ares Held	Details of W	arrants	Convertible	Securities	Total Shares (including underlying share assuming full conversion of warrants and convertible securities)
				SHARES	PERCENT	WARRANT I	PERCENTO	CONVERTIBLE SECURITIES	PERCENT	as a % of diluted share capital
120170000011073	I VIJIT RAMAV	/AT		302803	2.43	0	0.00	0	0.00	2.43
1201090001320629	MOTILAL OS	WAL FINANCI	AL SERVICES LIMI	299788	2.40	0	0.00	0	0.00	2.40
IN30047641644824	4 AJIT SINGH C	CHAWLA		270831	2.17	0	0.00	0	0.00	2.17
IN30045010599444	4 MAHENDRA	GIRDHARILAL		199717	1.60	0	0.00	0	0.00	1.60
IN3000203010133	7 VIJAY KUMA	R AGARWAL		155144	1.24	0	0.00	0	0.00	1.24
1202890000879127	7 BABALBHAI	MANILAL PAT	EL	154560	1.24	0	0.00	0	0.00	1.24
IN30226910358639	TAPAS GANG	GOPADHYAY		124776	1.00	0	0.00	0	0.00	1.00
TO	OTAL CASES :	7	TOTAL SHARES :	1507619	12.09	0	0.00	0	0.00	12.09

MEDI-CAPS LIMITED I(C)(ii)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY) ** STATEMENT SHOWING SHARE HOLDING AS ON 31 March 2015 Page 1 of 1

GR ID	FNO	NAME		Total Shares	Held	Details of Warr	rants	Convertible S		Total Shares (including underlying share assuming full conversion of warrants and convertible securities)
				SHARES PER	CENT	WARRANT PERC	ENT	CONVERTIBLE SECURITIES	PERCENT	as a % of diluted shares capital
		N.A,		0	0	0	0	0	0	0
TOTAL	CASES:	0.00	TOTAL SHARES :	0	0.00	0	0.00	0	0.00	0.00

MEDI-CAPS LIMITED I(D)-(STATEMENT SHOWING LOCKED-IN SHARE) ** STATEMENT SHOWING SHARE HOLDING AS ON 31 March 2015

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FNO NAME	CATEGORY	LOCKED SHARES	PERCENT
N.A,		0	0
TOTAL CASES: 0	TOTAL SHARES :	0	0.00

MEDI-CAPS LIMITED	II(A)-(STATEMENT SHOWING DEPOSITORY RECEIPTS)	Page 1 of 1	
TYPE OF OUTSTANDING DR	NO.OF OUTSTANDING DR	NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
	N.A,		0
MEDI-CAPS LIMITED	II(B)-(STATEMENT DEPOSITORY RECEIPTS OF SHARES > 1%)	Page 1 of 1	
NAME OF DR HOLDER	TYPE OF OUTSTANDIN DR	G NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT

0

----N.A.----