

I (A) STATEMENT SHOWING SHARE HOLDING PATTERN AS ON 30TH SEPT 2007

	CATEGORY OF SHARE HOLDER	NO. OF SHARE HOLDERS	TOTAL SHARES	DEMAT SHARES	TOTAL % OF (A+B)	% OF (A+B+C)
(A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP.						
(1) INDIAN						
(A)	INDIVIDUALS/HINDU UNDIVIDEDE FAMILY.	15	1461960	177890	46.90	46.90
(B)	CENTRAL GOVT. / STATE GOVT.					
(C)	BODIES CORPORATE	1	24790	24790	0.80	0.80
(D)	FINANCTIAL INSTITUTION /BANKS					
(E)	ANY OTHER (SPECIFY)					
SUB-TOTAL (A) (1)		16	1486750	202680	47.69	47.69
(2) FOREIGN						
(A)	INDIVIDUALS(NON-RESIDENT INDIVIDUAL/FOREIGN INDIVIDUALS.					
(B)	BODIES CORPORATE					
(C)	INSTITUTIONS					
(D)	ANY OTHER (SPECIFY)					
SUB-TOTAL (A) (2)						
TOTAL SHARE HOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A)(1) + (A)(2)		16	1486750	202680	47.69	47.69
(B). PUBLIC SHARE HOLDING						
(1) INSTITUTIONS						
(A)	MUTUAL FUNDS/UTI.	2	1200		0.04	0.04
(B)	FINACIAL INSTITUTION /BANKS	1	7300		0.23	0.23
(C)	CENTRAL GOVT. /STATE GOVT. (S)					
(D)	VENTURE CAPITAL FUNDS					
(E)	INSURANCE COMPANIES					
(F)	FOREIGN INSTITUTIONAL INVESTORS					
(G)	FOREIGN VETNURE CAPITAL INVESTORS					
(H)	ANY OTHER (SPECIFY)					
SUB-TOTAL (B) (1)		3	8500		0.27	0.27
(2) NON-INSTITUTIONS						
(A)	BODIES CORPORATE	183	177291	174091	5.69	5.69
(B)	INDIVIDUALS-					
1.	INDIVIDUAL SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH.	4445	1097739	919405	35.21	35.21
11.	INDIVIDUAL SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH.	5	242484	242484	7.78	7.78
(C)	ANY OTHER (NRI & OCB)	87	104725	95975	3.36	3.36
SUB-TOTAL (B) (2)		4720	1622239	1431955	52.04	52.04
TOTAL PUBLIC SHARE HOLDING (B) = (B)(1) + (B)(2)		4723	1630739	1431955	52.31	52.31
TOTAL (A) +(B)		4739	3117489	1634635	100.0	100.0
(C). SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED.						

MEDI-CAPS LIMITED I(B)- (PROMOTER AND PROMOTER GROUP)
 ** STATEMENT SHOWING SHARE HOLDING AS ON 30TH SEPT 2007

PG. 2

FNO	NAME	SHARES	PERCENT
R00104	R C MITTAL	429870	13.79
K00103	KUSUMLATA MITTAL	230700	7.40
K00511	KUSUM MITTAL	203950	6.54
R00102	R C MITTAL	176070	5.65
10255486	KUSUM MITTAL	142740	4.58
R03770	R. C. MITTAL	135620	4.35
K03171	KUSUM MITTAL PARTNER MITTAL ENTERPRISES	106200	3.41
10292966	KUSUM MITTAL	29114	0.93
11035455	TRAPTI INVESTMENT PRIVATE LIMITED	24790	0.80
11773548	ALOK K. GARG	3486	0.11
10292958	R C MITTAL	2000	0.06
Z003139	R. C. MITTAL	900	0.03
S00102	SETH MURARILAL MITTAL FAMILY TRUST	560	0.02
10467273	DR. SHASHIKANT SHARMA	550	0.02
G00503	GEETIKA MITTAL	100	0.00
J00101	JANIBAI MITTAL	100	0.00
Total Cases 16 Total Shares		1486750	47.69

MEDI-CAPS LIMITED I(C)- (PUBLIC HOLDING SHARES MORE THAN 1%)
** STATEMENT SHOWING SHARE HOLDING AS ON 30TH SEPT 2007

PG. 3

FNO	NAME	SHARES	PERCENT
41644824	AJIT SINGH CHAWLA	155623	4.99
30101337	VIJAY KUMAR AGARWAL	36000	1.15
Total Cases 2 Total Shares		191623	6.15

MEDI-CAPS LIMITED

I(D)- (STATEMENT SHOWING LOCKED-IN SHARES)

PG. 3

** STATEMENT SHOWING SHARE HOLDING AS ON 30TH SEPT 2007

FNO	NAME	LOCKED SHARES	PERCENT
---NIL---			

MEDI-CAPS LIMITED II(A)- (STATEMENT SHOWING DEPOSITORY RECEIPTS)

TYPE OF OUTSTANDING DR	NO. OF OUTSTANDING DR	NO. OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
---N. A.---			

MEDI-CAPS LIMITED

II(B)- (STATEMENT SHOWING DEPOSITORY RECEIPTS OF SHARES > 1%)

NAME OF DR HOLDER	TYPE OF OUTSTANDING DR	NO. OF OUTSTANDING DR	PERCENT
---N. A.---			