

MEDI-CAPS LIMITED ** DISTRIBUTION OF SHARE HOLDING AS ON : 30/09/2008

| CATEGORY OF SHAREHOLDER | No of Shares Holders | Total Share | Demar Shares | TOTAL % OF (A+B) | % OF (A+B+C) |
|---|-------------------------|---------------|-----------------|---------------------|-----------------|
| (A) SHARE HOLDING OF PROMOTER AND PROMOTER GROUP | | | | | |
| 1. INDIAN | | | | | |
| (A) INDIVIDUAL/HINDU UNDIVIDED FAMILY | 15 | 147363 | 189193 | 47.26 | 47.26 |
| (B) CENTRAL GOVT./STATE GOVT. | | | | | |
| (C) BODIES CORPORATE | 1 | 69906 | 69906 | 2.24 | 2.24 |
| (D) FINANCIAL INSTITUTION/BANKS | | | | | |
| (E) ANY OTHER (SPECIFY) | | | | | |
| SUB-TOTAL (A) (1) | 16 | 154369 | 259099 | 49.50 | 49.50 |
| 2. FOREIGN | | | | | |
| INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS | | | | | |
| (A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS | | | | | |
| (B) BODIES CORPORATE | | | | | |
| (C) INSTITUTIONS | | | | | |
| (D) ANY OTHER (SPECIFY) | | | | | |
| SUB-TOTAL (A) (2) | | | | | |
| (B) PUBLIC SHARE HOLDING | | | | | |
| 1. INSTITUTIONS | | | | | |
| (A) MUTUAL FUNDS/UTI | 2 | 1200 | | 0.04 | 0.04 |
| (B) FINANCIAL INSTITUTION/BANKS | | | | | |
| (C) CENTRAL GOVT./STATE GOVT./S | 1 | 7300 | | 0.23 | 0.23 |
| (D) VENTURE CAPITAL FUNDS | | | | | |
| (E) INSURANCE COMPANIES | | | | | |
| (F) FOREIGN INSTITUTIONAL INVESTORS | | | | | |
| (G) FOREIGN VENTURE CAPITAL INVESTORS | | | | | |
| (H) ANY OTHER (SPECIFY) | | | | | |
| SUB-TOTAL (B) (3) | 3 | 8300 | | 0.27 | 0.27 |
| 2. NON-INSTITUTIONS | | | | | |
| (A) BODIES CORPORATE | 129 | 127635 | 124435 | 4.09 | 4.09 |
| (B) BODIES CORPORATE | | | | | |

For Medi Caps Limited,

 Managing Director

(B) INDIVIDUALS -

| I. INDIVIDUAL'S SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL UP TO RS.1 LAKH | | 4161 | 1080237 | 914073 | 34.65 | 34.65 |
|---|--|------------|----------------|----------------|--------------|--------------|
| II. INDIVIDUAL'S SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1 LAKH. | | 7 | 272487 | 272487 | 8.74 | 8.74 |
| (C) ANY OTHER (NRI & OCB) | | 75 | 78749 | 70399 | 2.33 | 2.33 |
| (D) ANY OTHER (CLEARING MEMBER) | | 13 | 6692 | 6692 | 0.21 | 0.21 |
| SUB-TOTAL (B) (2) | | 498 | 1566320 | 1588068 | 80.23 | 80.23 |

(C) SHARES HELD BY CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED.

GRAND TOTAL (A + B + C) : 4404 3117489 1647188 100 100

MEMO-CAPS LIMITED (B)-(PROMOTER AND PROMOTER GROUP)

** STATEMENT SHOWING SHARE HOLDING AS ON 30 September 2008

| PNO | NAME | SHARES | PERCENT |
|------------------|---|--------|---------|
| R00104 | R C MITTAL | 429870 | 13.79 |
| K00103 | KUSUMALATA MITTAL | 230700 | 7.40 |
| K00511 | KUSUM MITTAL | 203990 | 6.54 |
| R00102 | R C MITTAL | 176070 | 5.65 |
| IN3004501025486 | KUSUM MITTAL | 142740 | 4.48 |
| R03170 | R.C.MITTAL | 138620 | 4.33 |
| K03171 | KUSUM MITTAL PARTNER MITTAL ENTERPRISES | 106200 | 3.41 |
| IN3004501103455 | TRAPTI INVESTMENT PRIVATE LIMITED | 69806 | 2.24 |
| IN3004501029286 | KUSUM MITTAL | 29114 | 0.93 |
| IN30045011771548 | ALOK K GANG | 14789 | 0.47 |
| IN3004501029288 | R C MITTAL | 2000 | 0.06 |
| Z003139 | R.C.MITTAL | 900 | 0.03 |
| S00102 | SETH MADHUKAR MITTAL FAMILY TRUST | 580 | 0.02 |
| IN30012610467273 | DR. SEASHIKANT SHAARMA | 350 | 0.02 |
| G90503 | GEETIKA MITTAL | 100 | 0.00 |
| 200101 | JANIBAI MITTAL | 100 | 0.00 |

TOTAL CASHS : 16 TOTAL SHARES : 1543169 49.50

For Medi Caps Limited,
 Managing Director,