Name of the Company: MEDI-CAPS LIMITED Scrip Code, Name of the scrip, class of security:523144 Quarter ended:30/09/2013

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of partly paid-up shares
Held by promoter/promoter group			
Held by public	0	0	0
Total - D	0	0	0

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - E	0	0	0.00

Warrants:-	No. of warrants	As a % of total no.	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - F	0	0	0.00

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

(Grand Total (A+B+C)+ D+E+F) 12469956

				of total num	ng as a percentage ber of shares	Shares Pledged of encumber	
CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	TOTAL % (A+B)	OF (A+B+C)	No Of Shares	As a %
(A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP. 1. INDIAN							
(A) INDIVIDUALS/HINDU UNDIVIDEDE FAMILY. (B) CENTRAL GOVT./STATE GOVT.	8	5938656	5938656	47.62	47.62	0	
(C) BODIES CORPORATE (D) FINANCIAL INSTITUTION/BANKS (E) ANY OTHER (SPECIFY)	1	307128	307128	2.46	2.46	0	
SUB-TOTAL (A) (1)	9	6245784	6245784	50.09	50.09	0	
2. FOREIGN (A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS. (B) BODIES CORPORATE (C) INSTITUTIONS (D) ANY OTHER (SPECIFY)							
SUB-TOTAL (A) (2)	-						
SUB-TOTAL $(A1) + (A2)$	9	6245784	6245784	50.09	50.09		
(B). PUBLIC SHARE HOLDING 1. INSTITUTIONS (A) MUTUAL FUNDS/UTI. (B) FINANCIAL INSTITUTION/BANKS (C) CENTRAL GOVT./STATE GOVT.(S) (D) VENTURE CAPITAL FUNDS (E) INSURANCE COMPANIES (F) FOREIGN INSTITUTIONAL INVESTORS (G) FOREIGN VETNURE CAPITAL INVESTORS	2 1	4800 29200		0.04 0.23	0.04 0.23		

				of total nur	ing as a percentage mber of shares	Shares Pledged of encumber	
CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	TOTAL % (A+B)	OF (A+B+C)	No Of Shares	As a %
(H) ANY OTHER (SPECIFY)							
SUB-TOTAL (B) (1)	3	34000		0.27	0.27		
2. NON-INSTITUTIONS (A) BODIES CORPORATE	83	729900	717100	5.85	5.85		
(B) INDIVIDUALS -							
i. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS.1 LAKH.	3640	3088423	2537821	24.77	24.77		
ii. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1 LAKH.	59	2048021	2025221	16.42	16.42		
(C) ANY OTHER (NRI & OCB)	78	323578	297898	2.59	2.59		
(D) ANY OTHER (CLEARING MEMBER)	1	250	250	0.00	0.00		
SUB-TOTAL (B) (2)	3861	6190172	5578290	49.64	49.64		
SUB-TOTAL (B1) +(B2)	3864	6224172	5578290	49.91	49.91		
TOTAL $(A) + (B)$	3873	12469956	11824074	100.00	100.00	0	0.00
(C). SHARE HELD BY CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED: 1. PROMOTER AND PROMOTER GROUP 2. PUBLIC							
SUB-TOTAL (C)	0	0				0.00	
GRAND TOTAL (A+B+C) :	3873	12469956	11824074	100.00	100	0	0.00

MEDI-CAPS LIMITED I(B)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP")

** STATEMENT SHOWING SHARE HOLDING AS ON 30 September 2013

Page 1 of 1

			Total Shar			Pledged or otherw encumbered		Securit	ies	Total Shares (including underlying share assuming full conversion of warrants and convertible securities)
FNO	NAME		SHARES	PERCENT	Number	As a % As a % Grand T	PERCENT	SECURITIES	PERCEN'I	as a % of diluted shares capital
IN30045013995881	R C MITTAL		2611840	20.95	C	1	0 0.00	0	0.00	20.95
IN30045010255486	KUSUM MITTAL		2436556	19.54	()	0.00	0	0.00	19.54
IN30045010292958	R C MITTAL		554480	4.45	()	0.00	0	0.00	4.45
IN30045011035455	TRAPTI INVESTME LIMITED	ENT PRIVATE	307128	2.46	C	1	0.00	0	0.00	2.46
IN30045010292966	KUSUM MITTAL		263580	2.11	(1	0.00	0	0.00	2.11
IN30045011773548	ALOK K. GARG		59056	0.47	()	0.00	0	0.00	0.47
1201090002889772	ALOK K GARG		10544	0.08	()	0.00	0	0.00	0.08
IN30012610467273	DR. SHASHIKANT S	SHARMA	2200	0.02	(1	0.00	0	0.00	0.02
IN30133017979053	GITIKA AGRAWAL		400	0.00	(0.00	0	0.00	0.00
TOTAL CA	SES: 9	TOTAL SHARES :	6245784	50.09		0.00	0 0.00	0	0.00	50.09

MEDI-CAPS LIMITED I(C)(i)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 1% OF THE TOTAL NUMBER OF SHARES)

** STATEMENT SHOWING SHARE HOLDING AS ON 30 September 2013

Page 1 of 1

FNO	NAME		Total Sh	ares Held	Details of V	Varrants	Convertible	Securities	Total Shares (including underlying share assuming full conversion of warrants and
			SHARES	PERCENT	WARRANT		CONVERTIBLE SECURITIES	PERCENT	convertible securities) as a % of diluted shares capital
120170000011073	31 VIJIT RAMAVAT		324396	2.60	0	0.00	0	0.00	2.60
120109000132062	29 MOTILAL OSWAL FINA	NCIAL SERVICES LIMI	319900	2.57	0	0.00	0	0.00	2.57
IN3004764164482	24 AJIT SINGH CHAWLA		270831	2.17	0	0.00	0	0.00	2.17
IN3000203010133	37 VIJAY KUMAR AGARWA	AL	155144	1.24	0	0.00	0	0.00	1.24
IN3022691035863	39 TAPAS GANGOPADHYA	Y	124776	1.00	0	0.00	0	0.00	1.00
Т	TOTAL CASES: 5	TOTAL SHARES :	1195047	9.58	0	0.00	0	0.00	9.58

MEDI-CAPS LIMITED I(C)(ii)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY)

** STATEMENT SHOWING SHARE HOLDING AS ON 30 September 2013

Page 1 of 1

GR ID	FNO	NAME		Total Share	s Held	Details of War	rrants	Convertible S		Total Shares (including underlying share assuming full conversion of warrants
				SHARES PE	RCENT	WARRANT PERC	CENT	CONVERTIBLE SECURITIES	PERCENT	and convertible securities) as a % of diluted shares capital
		N.A,		0	0	0	0	0	0	0
ТОТА	L CASES :	0.00	TOTAL SHARES :	0	0.00	0	0.00	0	0.00	0.00

MEDI-CAPS LIMITED I(D)-(STATEMENT SHOWING LOCKED-IN SHARE) ** STATEMENT SHOWING SHARE HOLDING AS ON 30 September 2013

Page	1	of	1
1 age	1	OI	1

FNO NAME	CATEGORY	LOCKED SHARES	PERCENT
N.A,		0	0
TOTAL CASES: 0	TOTAL SHARES :	0	0.00

MEDI-CAPS LIMITED	II(A)-(STATEMENT SHOWING DEPOSITORY RECEIPTS)	Page 1 of 1	
TYPE OF OUTSTANDING DR	NO.OF OUTSTANDING DR	NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
	N.A,		0
MEDI-CAPS LIMITED	II(B)-(STATEMENT DEPOSITORY RECEIPTS OF SHARES > 1%)	Page 1 of 1	
NAME OF DR HOLDER	TYPE OF OUTSTANDIN DR	G NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT

0

----N.A.----