Name of the Company: MEDI-CAPS LIMITED Scrip Code, Name of the scrip, class of security:523144 Quarter ended:30/09/2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of partly paid-up shares
Held by promoter/promoter group			
Held by public	0	0	0
Total - D	0	0	0

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding	As a % of total no. of shares of the company,
		convertible securities	assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - E	0	0	0.00

Warrants:-	No. of warrants	As a % of total no.	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - F	0	0	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			
(Grand Total (A+B+C)+ D+E+F)	12469956		

MEDI-CAPS LIMITED

STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 30/09/2014

				of total num	otal Shareholding as a percentage of total number of shares		or otherwise red
CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	TOTAL % (A+B)	OF (A+B+C)	No Of Shares	As a %
(A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP. 1. INDIAN							
(A) INDIVIDUALS/HINDUUNDIVIDEDE FAMILY.(B) CENTRAL GOVT./STATEGOVT.	8	5938656	5938656	47.62	47.62	0	
(C) BODIES CORPORATE (D) FINANCIAL INSTITUTION/BANKS (E) ANY OTHER (SPECIFY)	1	307128	307128	2.46	2.46	0	
SUB-TOTAL (A) (1)	9	6245784	6245784	50.09	50.09	0	
2. FOREIGN (A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS. (B) BODIES CORPORATE (C) INSTITUTIONS (D) ANY OTHER (SPECIFY)							
SUB-TOTAL (A) (2)							
SUB-TOTAL $(A1) + (A2)$	9	6245784	6245784	50.09	50.09		
 (B). PUBLIC SHARE HOLDING 1. INSTITUTIONS (A) MUTUAL FUNDS/UTI. (B) FINANCIAL INSTITUTION/BANKS (C) CENTRAL GOVT./STATE GOVT.(S) (D) VENTURE CAPITAL FUNDS (E) INSURANCE COMPANIES (F) FOREIGN INSTITUTIONAL INVESTORS (G) FOREIGN VETNURE CAPITAL INVESTORS 	2 1	4800 29200		0.04 0.23	0.04 0.23		

MEDI-CAPS LIMITED

STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 30/09/2014

				of total num	ng as a percentage ber of shares	Shares Pledged o encumbe	
CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	TOTAL % (A+B)	OF (A+B+C)	No Of Shares	As a %
(H) ANY OTHER (SPECIFY)							
SUB-TOTAL (B) (1)	3	34000		0.27	0.27		
2. NON-INSTITUTIONS (A) BODIES CORPORATE	95	706018	693218	5.66	5.66		
(B) INDIVIDUALS - i. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS.1	3553	3019305	2478273	24.21	24.21		
LAKH. ii. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1 LAKH.	50	2159783	2136983	17.32	17.32		
(C) ANY OTHER (NRI & OCB) (D) ANY OTHER (CLEARING MEMBER)	72 10	301640 3426	275960 3426	2.42 0.03	2.42 0.03		
SUB-TOTAL (B) (2)	3780	6190172	5587860	49.64	49.64		
SUB-TOTAL (B1) +(B2)	3783	6224172	5587860	49.91	49.91		
TOTAL $(A) + (B)$	3792	12469956	11833644	100.00	100.00	0	0.00
(C). SHARE HELD BY CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED: 1. PROMOTER AND PROMOTER GROUP 2. PUBLIC							
SUB-TOTAL (C)	0	0				0.00	
GRAND TOTAL (A+B+C) :	3792	12469956	11833644	100.00	100	0	0.00

		Total Shar	es Held		ledged of	r otherwise red	Detail of V	Warrants	Detail of Co Securi	ties	Total Shares (includir underlying share assuming full conversion of warrant and convertible
FNO	NAME	SHARES	PERCENT	Number	As a %	As a % of Grand Total	WARRANT	PERCENT	CONVERTIBLE SECURITIES	PERCENT	securities) as a % of diluted shares capital
N30045013995881	R C MITTAL	2611840	20.95	0				0.00	0	0.00	20.95
N30045010255486	KUSUM MITTAL	2436556	19.54	0			(0.00	0	0.00	19.54
N30045010292958	R C MITTAL	554480	4.45	0			(0.00	0	0.00	4.45
N30045011035455	TRAPTI INVESTMENT PRIVATE LIMITED	307128	2.46	0				0.00	0	0.00	2.46
N30045010292966	KUSUM MITTAL	263580	2.11	0			(0.00	0	0.00	2.11
N30045011773548	ALOK K. GARG	59056	0.47	0			(0.00	0	0.00	0.47
1201090002889772	ALOK K GARG	10544	0.08	0			(0.00	0	0.00	0.08
N30012610467273	DR. SHASHIKANT SHARMA	2200	0.02	0			(0.00	0	0.00	0.02
N30133017979053	GITIKA AGRAWAL	400	0.00	0			(0.00	0	0.00	0.00
TOTAL CA	SES : 9 TOTAL SHARES :	6245784	50.09		0.0	0	(0.00	0	0.00	50.09

MEDI-CAPS LIMITED I(B)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS

BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP")

MEDI-CAPS LIMITED I(C)(i)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OI	F PERSONS
BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 1% OF THE TOTAL NUMBER OF SHARES)	
** STATEMENT SHOWING SHARE HOLDING AS ON 30 September 2014	Page 1 of 1

FNO	NAME		Total Sh	Total Shares Held Details of Warrants		Convertible S		Total Shares (including underlying share assuming full conversion of warrants and convertible securities)	
			SHARES	PERCENT	WARRANT P	ERCENT	CONVERTIBLE SECURITIES	PERCENT	as a % of diluted shares capital
1201700000110731	VIJIT RAMAVAT		324396	2.60	0	0.00	0	0.00	2.60
1201090001320629	MOTILAL OSWAL FINANCIA	AL SERVICES LIMI	299788	2.40	0	0.00	0	0.00	2.40
IN30047641644824	AJIT SINGH CHAWLA		270831	2.17	0	0.00	0	0.00	2.17
IN30045010599444	MAHENDRA GIRDHARILAL		199717	1.60	0	0.00	0	0.00	1.60
IN30002030101337	VIJAY KUMAR AGARWAL		155144	1.24	0	0.00	0	0.00	1.24
1202890000879127	BABALBHAI MANILAL PAT	EL	148315	1.19	0	0.00	0	0.00	1.19
IN30226910358639	TAPAS GANGOPADHYAY		124776	1.00	0	0.00	0	0.00	1.00
TO	ΓAL CASES : 7	TOTAL SHARES :	1522967	12.21	0	0.00	0	0.00	12.21

MEDI-CAPS LIMITED I(C)(ii)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY) ** STATEMENT SHOWING SHARE HOLDING AS ON 30 September 2014 Page 1 of 1

GR ID	FNO	NAME		Total Share	s Held	Details of Warra	ants Convertible		Total Shares (including underlying share assuming
				SHARES PEI	RCENT	WARRANT PERCE	NT CONVERTIBL SECURITIES		full conversion of warrants and convertible securities) as a % of diluted shares capital
		N.A,		0	0	0	0 0	0	0
TOTAI	L CASES :	0.00	TOTAL SHARES :	0	0.00	0 0	.00 0	0.00	0.00

MEDI-CAPS LIMITED	I(D)-(STATEMENT SHOWING LOCKED-IN SHARE)
** STATEMENT SHOW	ING SHARE HOLDING AS ON 30 September 2014

Page 1 of 1

** STATEMENT	SHOWING	SHARE HOI	LDING AS	ON 30 Se	ptember 2014

FNO NAME	CATEGORY	LOCKED SHARES	PERCENT
N.A,		0	0
TOTAL CASES : 0	TOTAL SHARES :	0	0.00

MEDI-CAPS LIMITED	II(A)-(STATEMENT SHOWING DEPOSITORY RECEIPTS)	Page 1 of 1	
TYPE OF OUTSTANDING DR	NO.OF OUTSTANDING DR	NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
	N.A,		0
MEDI-CAPS LIMITED	II(B)-(STATEMENT DEPOSITORY RECEIPTS OF SHARES > 1%)	Page 1 of 1	
NAME OF DR HOLDER	TYPE OF OUTSTANDING DR	G NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
N.A			0