Name of the Company:

MEDI-CAPS LIMITED

Scrip Code, Name of the scrip, class of security:523144 Quarter ended:30/09/2015

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of partly paid-up shares
Held by promoter/promoter group		-	
Held by public	0	0	0
Total - D	0	0	0

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - E	0	0	0.00

Warrants:-	No. of warrants	As a % of total no.	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - F	0	0	0.00

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

(Grand Total (A+B+C)+ D+E+F)

12469956

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CAPITAL INVESTORS

CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	of total num	ng as a percentage ber of shares OF (A+B+C)	Shares Pledged or otherwise encumbered No Of Shares As a
(A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP. 1. INDIAN						,,
(A) INDIVIDUALS/HINDU UNDIVIDEDE FAMILY. (B) CENTRAL GOVT./STATE GOVT.	8	5938656	5938656	47.62	47.62	0
(C) BODIES CORPORATE (D) FINANCIAL INSTITUTION/BANKS (E) ANY OTHER (SPECIFY)	1	307128	307128	2.46	2.46	0
SUB-TOTAL (A) (1)	9	6245784	6245784	50.09	50.09	0
2. FOREIGN (A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS. (B) BODIES CORPORATE (C) INSTITUTIONS (D) ANY OTHER (SPECIFY)						
SUB-TOTAL (A) (2)						
SUB-TOTAL (A1) +(A2)	9	6245784	6245784	50.09	50.09	ē.
(B). PUBLIC SHARE HOLDING 1. INSTITUTIONS (A) MUTUAL FUNDS/UTI. (B) FINANCIAL NSTITUTION/BANKS (C) CENTRAL GOVT./STATE	2 1	4800 29200		0.04 0.23	0.04 0.23	
GOVT.(S) (D) VENTURE CAPITAL FUNDS (E) INSURANCE COMPANIES (F) FOREIGN INSTITUTIONAL NVESTORS (G) FOREIGN VETNURE	Rajate company	MOORE *				

CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	D	of total num	ng as a percentage aber of shares	Shares Pledged encumber	
	Two of shares fiolders	Total Share	Demat Shares	TOTAL % (A+B)	OF (A+B+C)	No Of Shares	As a %
(H) ANY OTHER (SPECIFY)							
SUB-TOTAL (B) (1)	. 3	34000		0.27	0.27		
2. NON-INSTITUTIONS (A) BODIES CORPORATE (B) INDIVIDUALS -	98	665304	652504	5.34	5.34	for	
i. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS.1	3786	3084257	2563865	24.73	24.73		
LAKH. ii. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1 LAKH.	49	2253574	2230774	18.07	18.07		
(C) ANY OTHER (NRI & OCB) (D) ANY OTHER (CLEARING MEMBER)	80 14	159510 27527	133830 27527	1.28 0.22	1.28 0.22		
SUB-TOTAL (B) (2)	4027	6190172	5608500	49.64	49.64		
SUB-TOTAL (B1) +(B2)	4030	6224172	5608500	49.91	49.91		
TOTAL $(A) + (B)$	4039	12469956	11854284	100.00	100.00	0	0.00
(C). SHARE HELD BY CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED: 1. PROMOTER AND PROMOTER GROUP 2. PUBLIC					*	<i>3</i>	0.00
SUB-TOTAL (C)	0	0		2		0.00	
GRAND TOTAL (A+B+c)PS.	4039	12469956	11854284	100.00	100	0	0.00

MEDI-CAPS LIMITED I(B)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS ** STATEMENT SHOWING SHOWING

** STATEMENT SHOWING SHARE HOLDING AS ON 30 September 2015

Page 1 of 1

			Total Shar	res Held		ledged or encumber	r otherwise red	Detail of Wa	arrants	Detail of Con Securit	nvertible ies	Total Shares (includ underlying share assuming full
FNO	NAME	• •	SHARES	PERCENT N	Jumber	As a %	As a % of Grand Total	WARRANT P	ERCENT	CONVERTIBLE SECURITIES	PERCENT	conversion of warran and convertible securities) as a % of diluted shares capital
IN30045013995881	R C MITTAL		2611840	20.95	0			0	0.00	-	0.00	
IN30045010255486	KUSUM MITTAL		2436556	19.54	0			0	0.00	0	0.00	20.95
IN30045010292958			554480	4.45	0			0	0.00	0	0.00	19.54
IN30045011035455	TRAPTI INVESTME	ENT PRIVATE	307128	2.46	0			0	0.00	0	0.00	4.45
	LIMITED			_,,,	O			0	0.00	0	0.00	2.46
IN30045010292966	KUSUM MITTAL	•	263580	2.11	0			0	0.00			
IN30045011773548	ALOK K. GARG		59056	0.47	0			0	0.00	0	0.00	2.11
1201090002889772	ALOK K GARG		10544	0.08	0			0	0.00	0	0.00	0.47
N30012610467273	DR. SHASHIKANT S	SHARMA	2200	0.02	0			0	0.00	0	0.00	0.08
N30133017979053	GITIKA AGRAWAL		400	0.02				0	0.00	0	0.00	0.02
			400	0.00	0			0	0.00	0	0.00	0.00
TOTAL CAS	SES: 9	TOTAL SHARES:	6245784	50.09		0.00)	0	0.00	0	0.00	50.09

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 $MEDI-CAPS\ LIMITED\quad I(C)(i)-(STATEMENT\ SHOWING\ HOLDING\ OF\ SECURITIES\ (INCLUDING\ SHARES, WARRANTS\ ,\ CONVERTIBLE\ SECURITIES)\ OF\ PERSONS\ BELONGING\ TO\ THE\ CATEGORY\ "PUBLIC"\ AND\ HOLDING\ MORE\ THEN\ 1\%\ OF\ THE\ TOTAL\ NUMBER\ OF\ SHARES)$ ** STATEMENT SHOWING SHARE HOLDING AS ON 30 September 2015

Page 1 of 1

		1				2			
FNO	NAME	,	Total Sh	ares Held	Details of War	rrants	Convertible S	Securities	Total Shares (including underlying share
									of warrants and convertible securities)
			SHARES	PERCENT	WARRANT PE		ONVERTIBLE SECURITIES	PERCENT	as a % of diluted share capital
12010900013206	29 MOTILAL OSWAL FINAL	NCIAL SERVICES LIMI	299788	2.40	0	0.00	0	0.00	2.40
12017000001107	31 VIJIT RAMAVAT		270000	2.17	0	0.00	0	0.00	2.17
N300450105994	44 MAHENDRA GIRDHARI	LAL	199717	1.60	0	0.00	0	0.00	1.60
N301313204930	57 SANGEETHA S		167560	1.34	0	0.00	0	0.00	1.34
N301313204930	31 SUBRAMANIAN P		162292	1.30	0	0.00	0	0.00	1.30
12028900008791	27 BABALBHAI MANILAL	PATEL	144010	1.15	0	0.00	0	0.00	1.15
	TOTAL CASES: 6	APS TOTAL SHARES:	1243367	9.97	0	0.00	0	0.00	9.97

MEDI-CAPS LIMITED I(C)(ii)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY) ** STATEMENT SHOWING SHARE HOLDING AS ON 30 September 2015

							2			
GR ID	FNO	NAME	*	Total Share	s Held	Details of V	Varrants	Convertible S	Securities	Total Shares (including
										underlying share assumin full conversion of warrants and convertible securities)
				SHARES PE	RCENT	WARRANT PE	RCENT	CONVERTIBLE SECURITIES	PERCENT	as a % of diluted shares capital
		N.A,	,	0	0	0	0	0	0	0
TOTA	AL CASES :	0.00	TOTAL SHARES:	0	0.00	0	0.00	0	0.00	0.00

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MEDI-CAPS LIMITED I(D)-(STATEMENT SHOWING LOCKED-IN SHARE) ** STATEMENT SHOWING SHARE HOLDING AS ON 30 September 2015

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Page	1	OI	į

FNO NAME		CATEGORY	LOCKED SHARES	PE	ERCENT
N.A,	V 3 F		0	2300	0
TOTAL CASES: 0	GAPS	TOTAL SHARES:	0		0.00

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MEDI-CAPS LIMITED	II(A)-(STATEMENT SHOWING DEPOSITORY	RECEIPTS)	Page 1 of 1		
TYPE OF OUTSTANDING DR	DR OUT		NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERC	ENT
MEDI-CAPS LIMITED	N.A, II(B)-(STATEMENT DEPOSITORY RECEIPTS	OF SHARES > 1%)	Page 1 of 1	a a	0
NAME OF DR HOLDER	CAPS	TYPE OF OUTSTANDING DR	NO.OF SHARES UNDELYING OUTSTANDING DR'S	PEI	RCENT
N.A	Rajatly who company secretary.			9.	0