

MEDI-CAPS LIMITED

MHOW-NEEMUCH ROAD, SECTOR-1,PITHAMPUR-454775, DISTT.-DHAR(M.P.)

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 31st MARCH 2011

Rs.in Lacs

Sr. No.	Particulars	3 Months ended on 31.03.2011 (Unaudited)	3 Months ended on 31.03.2010 (Unaudited)	12 Months ended on 31.03.2011 (Unaudited)	Previous Year ended on 31.03.2010 (Audited)
1	(a) Net Sales	682.21	513.21	2621.96	2053.12
	(b) Other Income	2.43	8.08	13.05	14.90
	Total Income (1+2)	684.64	521.29	2635.01	2068.02
2	Expenditure				
	a) (Increase)/decrease in Stock in trade	(5.78)	5.48	17.90	4.90
	b) Consumption of Raw Material	195.14	155.99	750.47	615.77
	c) Staff Cost	132.15	87.28	391.91	315.36
	d) Power Cost	72.11	50.79	286.48	222.38
	e) Depreciation	22.06	20.52	88.27	83.29
	f) Other Expenditure	147.16	138.37	667.38	532.11
	Total Expenditure	562.84	458.43	2202.41	1773.81
3	Profit From Operation before other Income, interest and Exceptional Items (1-2)	121.80	62.86	432.60	294.21
4	Other Income	38.84	23.59	-14.62	168.06
5	Profit before Interest and Exceptional Items (3+4)	160.64	86.45	417.98	462.27
6	Interest	0.00	0.00	0.00	0.00
7	Profit after Interest but before Exceptional Items (5-6)	160.64	86.45	417.98	462.27
8	Exceptional Items	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-) from ordinary activities before tax (7+8)	160.64	86.45	417.98	462.27
10	Tax Expenses	65.00	30.00	160.00	99.80
11	Net Profit (+)/Loss (-) from ordinary activities after tax (9-10)	95.64	56.45	257.98	362.47
12	Extraordinary Items(Net of tax expenses Rs.____)	0.00	0.00	0.00	0.00
13	Net Profit (+)/Loss (-) for the period (11-12)	95.64	56.45	257.98	362.47
14	Paid-up equity share capital (Face value Rs.10/- Per Share)	311.75	311.75	311.75	311.75
15	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting Year				5387.48
16	Earning Per Share (EPS)	3.07	1.81	8.28	11.63
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)				
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	3.07	1.81	8.28	11.63
17	Public Shareholding				
	- No. of shares	15.67	15.67	15.67	15.67
	- Percentage of Shareholding	50.26	50.26	50.26	50.26
18	Promoters and Promoter group Shareholding				
	a) Pledged/Encumbered				
	- Number of shares	0.00	0.00	0.00	0.00
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	0.00	0.00	0.00	0.00

	- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00
	b) Non-encumbered				
	- Number of shares	15.51	15.51	15.51	15.51
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	49.74	49.74	49.74	49.74

Annexure I

Rs.in Lacs

Sr. No.	Particulars	12 Months ended on 31.03.2011 (Unaudited)	12 Months ended on 31.03.2010 (Audited)
	SHAREHOLDERS' FUNDS:		
(a)	Capital	339.30	339.30
(b)	Reserves and Surplus	5645.47	5389.71
	LOAN FUNDS	0.00	0.00
	DEFFERED TAX LIABILITIES	54.82	54.82
	TOTAL	6039.59	5783.83
	FIXED ASSETS	416.94	458.99
	INVESTMENTS	5011.21	4877.69
	CURRENT ASSETS, LOANS AND ADVANCES :		
(a)	Inventories	155.54	192.75
(b)	Sundry Debtors	608.21	487.00
(c.)	Cash and Bank balances	83.33	51.94
(d)	Other current assets	343.99	188.86
(e)	Loans and Advances		
	Less:Current Liabilities and Provisions		
(a)	Liabilities	419.63	305.19
(b)	Provisions	160.00	168.21
	MISCELLANEOUS EXPENDITURE	0.00	0.00
	PROFIT AND LOSS ACCOUNT	0.00	0.00
	TOTAL	6039.59	5783.83

- 1.The above unaudited quarterly (Provisional) results were approved by the Board of Director at their meeting held on **10th May, 2011**.
2. At the beginning of the quarter there were no pending complaint of any investor & during the quarter under review the Company have received Eleven complaints and redressed all of them.
3. The statutory Auditors of the Company have carried out a limited review of the standalone financial statement of the Company for the above said quarter and were also approved by the Board. There is no qualification in the limited review as well as auditors report for the year ended 31st March 2011 there is no need to give any comments on date.
4. The company has contributed Rs.1829.55 Lacs upto 31st March,2011 towards its Joint venture company Medgel Pvt. Ltd. for setting up a Plant at SEZ, Pithampur (Distt DHAR).
5. The Company is dealing only in one segment.
6. Figures have been rearranged as per requirements.

For MEDI-CAPS LIMITED

Place : Pithampur
Date : 10/05/2011

Alok K. Garg
Executive Director

