

**MEDI-CAPS LIMITED**

REGD. OFFICE: MHOW-NEEMUCH ROAD, SECTOR-1,PITHAMPUR-454775, DISTT. DHAR (M.P.)

STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH 2013

**PART I**

Rs.in Lakhs

| Sr. No.   | Particulars   | 3 Months ended on       |                         |                         | Accounting Year Ended   |                         |
|-----------|---|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
|           |   | 31.03.2013<br>(Audited) | 31.12.2012<br>(Audited) | 31.03.2012<br>(Audited) | 31.03.2013<br>(Audited) | 31.03.2012<br>(Audited) |
| <b>1</b>  | <b>Income from operations</b>   |                         |                         |                         |                         |                         |
|           | (a) Net sales (Net of excise duty)  | 660.71                  | 715.21                  | 607.22                  | 2602.51                 | 2582.11                 |
|           | (b) Other operating income  | 9.10                    | 1.11                    | 2.66                    | 34.17                   | 34.53                   |
|           | <b>Total income from operation ( net)</b>   | <b>669.81</b>           | <b>716.32</b>           | <b>609.88</b>           | <b>2636.68</b>          | <b>2616.64</b>          |
| <b>2</b>  | <b>Expenses</b>   |                         |                         |                         |                         |                         |
|           | a) Cost of material consumed  | 251.13                  | 347.00                  | 176.84                  | 1016.70                 | 736.60                  |
|           | b) Changes in Inventories of finished goods, & work in progress   | (18.89)                 | (98.95)                 | (31.35)                 | (162.15)                | (42.89)                 |
|           | c) Employee benefits expense  | 135.25                  | 101.38                  | 123.27                  | 450.34                  | 417.46                  |
|           | d) Power Cost   | 80.31                   | 86.72                   | 76.06                   | 338.84                  | 318.81                  |
|           | e) Depreciation expense   | (11.78)                 | 24.98                   | 24.31                   | 62.86                   | 95.97                   |
|           | f) Other expenses   | 142.18                  | 173.87                  | 137.31                  | 577.63                  | 639.92                  |
|           | <b>Total Expenses</b>   | <b>578.20</b>           | <b>635.01</b>           | <b>506.44</b>           | <b>2284.22</b>          | <b>2165.87</b>          |
| <b>3</b>  | <b>Profit from operation before other income, finance costs and exceptional items (1-2)</b>   | <b>91.62</b>            | <b>81.30</b>            | <b>103.44</b>           | <b>352.46</b>           | <b>450.77</b>           |
| <b>4</b>  | Other Income  | 19.80                   | (137.46)                | (50.24)                 | (170.71)                | (31.75)                 |
| <b>5</b>  | <b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>   | <b>111.42</b>           | <b>(56.15)</b>          | <b>53.20</b>            | <b>181.75</b>           | <b>419.02</b>           |
| <b>6</b>  | Finance costs   | 0.00                    | 0.00                    | 0.00                    | 0.00                    | 0.00                    |
| <b>7</b>  | <b>Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>   | <b>111.42</b>           | <b>(56.15)</b>          | <b>53.20</b>            | <b>181.75</b>           | <b>419.02</b>           |
| <b>8</b>  | Exceptional items   | 0.00                    | 0.00                    | 0.00                    | 0.00                    | 0.00                    |
| <b>9</b>  | <b>Profit (+)/Loss (-) from ordinary activities before tax (7-8)</b>  | <b>111.42</b>           | <b>(56.15)</b>          | <b>53.20</b>            | <b>181.75</b>           | <b>419.02</b>           |
| <b>10</b> | Tax expense   | 25.18                   | 40.00                   | 49.10                   | 115.18                  | 146.33                  |
| <b>11</b> | <b>Net Profit (+)/Loss (-) from ordinary activities after tax (9-10)</b>  | <b>86.24</b>            | <b>(96.15)</b>          | <b>4.11</b>             | <b>66.57</b>            | <b>272.69</b>           |
| <b>12</b> | Extraordinary Items(Net of tax expense)   | 0.00                    | 0.00                    | 0.00                    | 0.00                    | 0.00                    |
| <b>13</b> | <b>Net Profit (+)/Loss (-) for the period (12-13)</b>   | <b>86.24</b>            | <b>(96.15)</b>          | <b>4.11</b>             | <b>66.57</b>            | <b>272.69</b>           |
| <b>14</b> | Paid-up equity share capital<br>(Face value Rs.10/- Per Share)  | 1247.00                 | 311.75                  | 311.75                  | 1247.00                 | 311.75                  |
| <b>15</b> | Reserve excluding Revaluation Reserves  |                         |                         |                         | 4980.75                 | 5849.43                 |
| <b>16</b> | Earning Per Share (EPS)   | 0.69                    | (3.08)                  | 0.13                    | 0.53                    | 8.75                    |
|           | a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) |                         |                         |                         |                         |                         |
|           | b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)  | 0.69                    | (3.08)                  | 0.13                    | 0.53                    | 8.75                    |

**PART II**

| <b>A PARTICULARS OF SHAREHOLDINGS</b> |   |        |        |        |        |        |
|---------------------------------------|---|--------|--------|--------|--------|--------|
| <b>1</b>                              | <b>Public Shareholding</b>  |        |        |        |        |        |
|                                       | - No. of shares   | 62.27  | 15.62  | 15.62  | 62.27  | 15.62  |
|                                       | - Percentage of Shareholding  | 50.07  | 50.11  | 50.11  | 50.07  | 50.11  |
| <b>2</b>                              | <b>Promoters and Promoter group Shareholding</b>  |        |        |        |        |        |
|                                       | a) Pledged/Encumbered   |        |        |        |        |        |
|                                       | - Number of shares  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   |
|                                       | - Percentage of Shares (as a % of the total shareholding of promoters and promoter group) | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   |
|                                       | - Percentage of shares (as a % of the total share capital of the company)                 | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   |
|                                       | b) Non-encumbered   |        |        |        |        |        |
|                                       | - Number of shares  | 62.43  | 15.55  | 15.55  | 62.43  | 15.55  |
|                                       | - Percentage of Shares (as a % of the total shareholding of promoters and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
|                                       | - Percentage of shares (as a % of the total share capital of the company)                 | 49.93  | 49.89  | 49.89  | 49.93  | 49.89  |

| Particulars |  | 3 months ended<br>31/03/2013 |
|-------------|--|------------------------------|
| <b>B</b>    | <b>INVESTOR COMPLAINTS</b>                     |                              |
|             | Pending as the beginning of the quarter        | 0                            |
|             | Received during the quarter                    | 10                           |
|             | Disposed off during the quarter                | 10                           |
|             | Remaining unresolved at the end of the quarter | 0                            |

|          | Particulars                                | As at March 31<br>(Audited) |                |
|----------|--|-----------------------------|----------------|
|          |  | 2013                        | 2012           |
| <b>A</b> | <b>EQUITY AND LIABILITIES</b>              |                             |                |
| <b>1</b> | <b>Shareholder's Funds</b>                 |                             |                |
|          | (a) Share Capital                          | 1247.00                     | 311.75         |
|          | (b) Reserves and Surplus                   | 4980.75                     | 5849.43        |
|          | <b>Sub-total - Shareholders' funds</b>     | <b>6227.75</b>              | <b>6161.18</b> |
| <b>2</b> | <b>Non-Current Liabilities</b>             |                             |                |
|          | (a) Deferred tax liabilities (Net)         | 20.48                       | 25.30          |
|          | (b) Other Long term liabilities            | 7.63                        | 7.63           |
|          | (c) Long term provisions                   | 55.38                       | 48.34          |
|          | <b>Sub-total - Non-current liabilities</b> | <b>83.49</b>                | <b>81.27</b>   |
| <b>3</b> | <b>Current Liabilities</b>                 |                             |                |
|          | (a) Trade payables                         | 53.37                       | 60.83          |
|          | (b) Other current liabilities              | 154.75                      | 188.27         |
|          | (c) Short-term provisions                  | 120.00                      | 215.35         |
|          | <b>Sub-total - Current liabilities</b>     | <b>328.12</b>               | <b>464.45</b>  |
|          | <b>TOTAL - EQUITY AND LIABILITIES</b>      | <b>6639.36</b>              | <b>6706.90</b> |
| <b>B</b> | <b>ASSETS</b>                              |                             |                |
| <b>1</b> | <b>Non-current assets</b>                  |                             |                |
|          | (a) Fixed assets                           | 427.62                      | 408.07         |
|          | (b) Non-current investments                | 3232.04                     | 3643.63        |
|          | (c) Long term loans and advances           | 542.03                      | 37.79          |
|          | <b>Sub-total - Non-current assets</b>      | <b>4201.69</b>              | <b>4089.49</b> |
| <b>2</b> | <b>Current assets</b>                      |                             |                |
|          | (a) Current investments                    | 143.16                      | 590.30         |
|          | (b) Inventories                            | 412.71                      | 267.52         |
|          | (c) Trade receivables                      | 674.55                      | 511.83         |
|          | (d) Cash and cash equivalents              | 75.05                       | 147.68         |
|          | (e) Short-term loans and advances          | 1132.20                     | 1100.08        |
|          | <b>Sub-total - Current assets</b>          | <b>2437.67</b>              | <b>2617.41</b> |
|          | <b>TOTAL - ASSETS</b>                      | <b>6639.36</b>              | <b>6706.90</b> |

1. The above Standalone Financial Results were approved by the Board of Director at their meeting held on 30th May, 2013.
2. During the quarter, 93,52,467 equity shares of Rs. 10/- each, fully paid up, were allotted as Bonus Shares to the members of the company, whose names appear in the Register of Members on the record date i.e., 20.03.2013 in the proportion of 3 (Three) Equity Shares for every 1 (one) Equity Shares held by them.
3. The figures for the quarter ended March 31, 2013 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2013 and the unaudited published year to date figures up to December 31, 2012 being the date of the end of the third quarter of the financial year.
4. The Company is dealing only in one segment.
5. Figures have been rearranged as per requirements.

For MEDI-CAPS LIMITED

Place : Pithampur  
Date : 30/05/2013

Alok K. Garg  
Executive Director

| MEDI-CAPS LIMITED  |   |                         |                         |                         |                         |                         |
|--|---|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
| REGD. OFFICE: MHOW-NEEMUCH ROAD, SECTOR-1, PITHAMPUR-454775, DISTT. DHAR (M.P.)        |   |                         |                         |                         |                         |                         |
| STATEMENT OF CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH 2013 |   |                         |                         |                         |                         |                         |
| PART I   |   |                         |                         |                         |                         |                         |
| Rs.in Lakhs  |   |                         |                         |                         |                         |                         |
| Sr. No.  | Particulars   | 3 Months ended on       |                         |                         | 12 Months ended on      |                         |
|  |   | 31.03.2013<br>(Audited) | 31.12.2012<br>(Audited) | 31.03.2012<br>(Audited) | 31.03.2013<br>(Audited) | 31.03.2012<br>(Audited) |
| <b>1</b>   | <b>Income from operations</b>   |                         |                         |                         |                         |                         |
|  | (a) Net sales (Net of excise duty)  | 883.23                  | 834.51                  | 622.30                  | 3001.75                 | 2597.60                 |
|  | (b) Other operating income  | 17.15                   | 2.32                    | 2.15                    | 43.93                   | 38.10                   |
|  | <b>Total income from operation ( net)</b>   | <b>900.39</b>           | <b>836.83</b>           | <b>624.45</b>           | <b>3045.67</b>          | <b>2635.70</b>          |
| <b>2</b>   | <b>Expenditure</b>  |                         |                         |                         |                         |                         |
|  | a) Cost of material consumed  | 408.98                  | 420.61                  | 191.03                  | 1337.61                 | 751.79                  |
|  | b) Changes in Inventories of finished goods, & work in progress                               | (172.75)                | (87.36)                 | (48.21)                 | (346.40)                | (59.76)                 |
|  | c) Employee benefits expense  | 211.02                  | 128.34                  | 141.63                  | 583.56                  | 450.31                  |
|  | d) Power Cost   | 109.62                  | 107.68                  | 96.51                   | 435.56                  | 356.51                  |
|  | e) Depreciation expense   | 8.95                    | 70.10                   | 57.31                   | 211.70                  | 174.99                  |
|  | f) Other expenses   | 97.78                   | 214.46                  | 164.15                  | 634.85                  | 691.29                  |
|  | <b>Total Expenses</b>   | <b>663.61</b>           | <b>853.83</b>           | <b>602.41</b>           | <b>2856.88</b>          | <b>2365.14</b>          |
| <b>3</b>   | <b>Profit from operation before other income, finance costs and exceptional items (1-2)</b>   | <b>236.78</b>           | <b>(17.00)</b>          | <b>22.04</b>            | <b>188.79</b>           | <b>270.56</b>           |
| <b>4</b>   | <b>Other Income</b>   | 20.68                   | (137.46)                | (50.24)                 | (169.84)                | (31.75)                 |
| <b>5</b>   | <b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>       | <b>257.45</b>           | <b>(154.46)</b>         | <b>(28.21)</b>          | <b>18.95</b>            | <b>238.81</b>           |
| <b>6</b>   | <b>Finance costs</b>  | 20.82                   | 15.57                   | 3.41                    | 45.06                   | 0.87                    |
| <b>7</b>   | <b>Profit from ordinary activities after finance costs but before exceptional items (5-6)</b> | <b>236.64</b>           | <b>(170.03)</b>         | <b>(31.61)</b>          | <b>(26.11)</b>          | <b>237.94</b>           |
| <b>8</b>   | <b>Exceptional items</b>  | 0.00                    | 0.00                    | 0.00                    | 0.00                    | 0.00                    |
| <b>9</b>   | <b>Profit (+)/Loss (-) from ordinary activities before tax (7+8)</b>                          | <b>236.64</b>           | <b>(170.03)</b>         | <b>(31.61)</b>          | <b>(26.11)</b>          | <b>237.94</b>           |
| <b>10</b>  | <b>Tax Expenses</b>   | 25.18                   | 40.00                   | 65.00                   | 115.18                  | 146.33                  |
| <b>11</b>  | <b>Net Profit (+)/Loss (-) from ordinary activities after tax (9-10)</b>                      | <b>211.46</b>           | <b>(210.03)</b>         | <b>(96.61)</b>          | <b>(141.29)</b>         | <b>91.61</b>            |

|    |   |               |                 |                |                 |               |
|----|---|---------------|-----------------|----------------|-----------------|---------------|
| 12 | Extraordinary Items(Net of tax expense)   | 0.00          | 0.00            | 0.00           | 0.00            | 0.00          |
| 13 | <b>Net Profit (+)/Loss (-) for the period (12-13)</b>   | <b>211.46</b> | <b>(210.03)</b> | <b>(96.61)</b> | <b>(141.29)</b> | <b>91.61</b>  |
| 14 | Minority Interest   | 103.10        | (38.33)         | (28.55)        | (69.97)         | (60.95)       |
| 15 | <b>Net Profit (+)/Loss (-) after taxes, minority interest (13-14)</b>   | <b>108.36</b> | <b>(171.70)</b> | <b>(68.07)</b> | <b>(71.32)</b>  | <b>152.56</b> |
| 16 | Paid-up equity share capital<br>(Face value Rs.10/- Per Share)  | 1247.00       | 311.75          | 311.75         | 1247.00         | 311.75        |
| 17 | Reserve excluding Revaluation Reserves  |               |                 |                | 6606.56         | 7683.09       |
| 18 | Earning Per Share (EPS)   | 0.87          | (5.51)          | (2.18)         | (0.57)          | 4.89          |
|    | a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) |               |                 |                |                 |               |
|    | b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)  | 0.87          | (5.51)          | (2.18)         | (0.57)          | 4.89          |

## PART II

|          |   |        |        |        |        |        |
|----------|---|--------|--------|--------|--------|--------|
| <b>A</b> | <b>PARTICULARS OF SHAREHOLDINGS</b>   |        |        |        |        |        |
| <b>1</b> | <b>Public Shareholding</b>  |        |        |        |        |        |
|          | - No. of shares   | 62.27  | 15.62  | 15.62  | 62.27  | 15.62  |
|          | - Percentage of Shareholding  | 50.07  | 50.11  | 50.11  | 50.07  | 50.11  |
| <b>2</b> | <b>Promoters and Promoter group Shareholding</b>  |        |        |        |        |        |
|          | a) Pledged/Encumbered   |        |        |        |        |        |
|          | - Number of shares  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   |
|          | - Percentage of Shares (as a % of the total shareholding of promoters and promoter group) | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   |
|          | - Percentage of shares (as a % of the total share capital of the company)                 | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   |
|          | b) Non-encumbered   |        |        |        |        |        |
|          | - Number of shares  | 62.43  | 15.55  | 15.55  | 62.43  | 15.55  |
|          | - Percentage of Shares (as a % of the total shareholding of promoters and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
|          | - Percentage of shares (as a % of the total share capital of the company)                 | 49.93  | 49.89  | 49.89  | 49.93  | 49.89  |
|          | - Percentage of shares (as a % of the total share capital of the company)                 | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   |

|          |  |                                      |
|----------|--|--------------------------------------|
|          | <b>Particulars</b>                             | <b>3 months ended<br/>31/03/2013</b> |
| <b>B</b> | <b>INVESTOR COMPLAINTS</b>                     |                                      |
|          | Pending as the beginning of the quarter        | 0                                    |
|          | Received during the quarter                    | 10                                   |
|          | Disposed off during the quarter                | 10                                   |
|          | Remaining unresolved at the end of the quarter | 0                                    |

## 2 Consolidated Statement of Assests and Liabilities

(Rs. in Lakhs)

|          | Particulars                                      | As at March 31<br>(Audited) |                |
|----------|--|-----------------------------|----------------|
|          |  | 2013                        | 2012           |
| <b>A</b> | <b>EQUITY AND LIABILITIES</b>                    |                             |                |
| <b>1</b> | <b>Shareholder's Funds</b>                       |                             |                |
|          | (a) Share Capital                                | 1247.00                     | 311.75         |
|          | (b) Reserves and Surplus                         | 6606.56                     | 7683.09        |
|          | <b>Sub-total - Shareholders' funds</b>           | <b>7853.55</b>              | <b>7994.84</b> |
| <b>2</b> | <b>Share application money pending allotment</b> | <b>940.19</b>               | <b>861.30</b>  |
| <b>3</b> | <b>Minority interest</b>                         | <b>271.60</b>               | <b>271.60</b>  |
| <b>4</b> | <b>Non-Current Liabilities</b>                   |                             |                |
|          | (a) Long Term Borrowings                         | 627.12                      | 31.30          |
|          | (b) Deferred tax liabilities (Net)               | 20.48                       | 25.30          |
|          | (c) Other Long term liabilities                  | 7.63                        | 7.63           |
|          | (d) Long term provisions                         | 55.38                       | 48.34          |
|          | <b>Sub-total - Non-current liabilities</b>       | <b>710.61</b>               | <b>112.57</b>  |
| <b>5</b> | <b>Current Liabilities</b>                       |                             |                |
|          | (a) Trade payables                               | 145.77                      | 141.38         |
|          | (b) Other current liabilities                    | 202.86                      | 200.33         |
|          | (c) Short-term provisions                        | 120.00                      | 215.35         |
|          | <b>Sub-total - Current liabilities</b>           | <b>468.63</b>               | <b>557.06</b>  |
|          | <b>TOTAL - EQUITY AND LIABILITIES</b>            | <b>10244.58</b>             | <b>9797.38</b> |
| <b>B</b> | <b>ASSETS</b>                                    |                             |                |
| <b>1</b> | <b>Non-current assets</b>                        |                             |                |
|          | (a) Fixed assets                                 | 3895.81                     | 3940.28        |
|          | (b) Non-current investments                      | 2696.74                     | 3108.33        |
|          | (c) Long term loans and advances                 | 577.15                      | 64.40          |
|          | <b>Sub-total - Non-current assets</b>            | <b>7169.70</b>              | <b>7113.01</b> |

|          |                                   |                 |                |
|----------|-----------------------------------|-----------------|----------------|
| <b>2</b> | <b>Current assets</b>             |                 |                |
|          | (a) Current investments           | 143.16          | 590.30         |
|          | (b) Inventories                   | 843.89          | 300.28         |
|          | (c) Trade receivables             | 849.88          | 527.31         |
|          | (d) Cash and cash equivalents     | 77.43           | 153.49         |
|          | (e) Short-term loans and advances | 1160.52         | 1112.99        |
|          | <b>Sub-total - Current assets</b> | <b>3074.88</b>  | <b>2684.37</b> |
|          | <b>TOTAL - ASSETS</b>             | <b>10244.58</b> | <b>9797.38</b> |

#### Notes

1.The above Consolidated Financial Results were approved by the Board of Director at their meeting held on 30th May, 2013.

2. Standalone information:

(Rs. in Lakhs)

| Sr. No.  | Particulars     | 3 Months ended on       |                         |                         | 12 Months ended on      |                         |
|----------|-----------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
|          |                 | 31.03.2013<br>(Audited) | 31.12.2012<br>(Audited) | 31.03.2012<br>(Audited) | 31.03.2013<br>(Audited) | 31.03.2012<br>(Audited) |
| <b>1</b> | <b>Turnover</b> | 660.71                  | 715.21                  | 607.22                  | 2602.51                 | 2582.11                 |
| <b>2</b> | <b>PBT</b>      | 111.42                  | (56.15)                 | 53.20                   | 181.75                  | 419.02                  |
| <b>3</b> | <b>PAT</b>      | 86.24                   | (96.15)                 | 4.11                    | 66.57                   | 272.69                  |

3. During the quarter, 93,52,467 equity shares of Rs. 10/- each, fully paid up, were allotted as Bonus Shares to the members of the company, whose names appear in the Register of Members on the record date i.e.,20.03.2013 in the proportion of 3 (Three) Equity Shares for every 1 (one) Equity Shares held by them.

4. The figures for the quarter ended March 31, 2013 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2013 and the unaudited published year to date figures up to December 31, 2012 being the date of the end of the third quarter of the financial year.

5.The Company is dealing only in one segment.

6.Figures have been rearranged as per requirements.

**For MEDI-CAPS LIMITED**

**Place : Pithampur**

**Date : 30/05/2013**

**Alok K. Garg**  
**Executive Director**