

MEDI-CAPS LIMITED

MHOW-NEEMUCH ROAD, SECTOR-1,PITHAMPUR-454 775, DISTT.-DHAR(M.P.)
UNAUDITED FINANCIAL RESULTS (PROVISIONAL) OF QUARTER ENDED 30th June, 2007

(Rs. in Lacs)				
Sr. No.	Particulars	3 Months ended on 30.06.2007 (Unaudited)	3 Months ended on 30.06.2006 (Unaudited)	Previous Year ended on 31.03.2007 (Unaudited)
1	Gross Sales	520.13	494.43	2076.27
2	Less: Excise Duty	57.34	48.65	234.92
3	Net Income from Sales	462.79	445.78	1841.35
4	Cost of Sales	318.11	318.02	1270.81
	a) (Increase)/decrease in Stock in trade	(5.64)	4.23	(0.91)
	b) Consumption of Raw Material	142.86	149.71	577.36
	c) Staff Cost	62.48	57.11	251.82
	d) Power Cost	57.36	60.07	229.92
	e) Other Expenditure	61.05	46.90	212.62
5	Gross Profit	144.68	127.76	570.54
6	General Administration Expenses	17.54	11.10	49.16
7	Selling & Distribution Expenses	31.68	25.86	125.55
8	Operating Profit before interest and Depreciation	95.46	90.80	395.83
9	Interest	0.00	3.11	4.04
10	Depreciation	20.32	19.27	81.12
11	Operating Profit after interest and Depreciation	75.14	68.42	310.67
12 A	Other Income	1.58	3.12	21.44
12 B	Income from Investment	208.02	110.09	582.97
13	Profit (+) / Loss (-) before Tax	284.74	181.63	915.08
14	Less :Provision for IncomeTax & FBT	18.15	25.00	106.83
15	Add :Provision for Defered Tax *	0.00	0.00	0.00
16	Net Profit (+) / Loss (-)	266.59	156.63	808.25
17	Paid-up equity Share Capital (Rs.10/- per share)	311.75	311.75	311.75
18	Reserves (Excl. Revaluation Reserve)			3466.70
19	Earning Per Share (EPS)	8.55	5.02	25.93
20	Share holding of Non Promoters			
	Number of Shares in Lacs	16.55	16.87	16.56
	Percentage of shareholding	53.09	54.11	53.12

(* Provision for Defered tax liability if any shall be made at the time of finalisation of account.)

1. The above unaudited quarterly result were taken on record by the Board of Director at their meeting held on July 30,2007.
2. **The Board of Director has recommended Dividend on Equity share @ 15% (Rs.1.50/- per Equity share of Rs.10/- each) for the year 2006-07 which will be paid subject to approval of members at the AGM.**
3. At the beginning of the quarter there were no pending complaint of any investor & during the quarter under review the Company have received Thirteen complaint and redressed the same.
4. The statutory Auditors of the Company have carried out a limited review of the standalone financial statement of the Company for the above said quarter.
5. The Company is dealing only in one segment , therefore publication of the segment wise results not applicable.
6. Previous year expenses rearranged as per requirements.

For MEDI-CAPS LIMITED

Place : Pithampur

Date : 30th July , 2007

**Sd/-
R.C.Mittal
Chairman Cum Managing Director**