

NC⁺ MEDI-CAPS LIMITED

Regd. Office & Works :
Mhow-Neemuch Road, Sector-1,
Pithampur- 454 775, Distt. Dhar,
Madhya Pradesh, INDIA

CIN : L24232MP1983PLC002231

Phone : + 91-7292-424242
Fax. : + 91-7292-407387
E-mail : info@medicaps.com
sales@medicaps.com
investors@medicaps.com
Website : www.medicaps.com

MCL/SE/2019-20

16/05/2019

Online filing at: www.listing.bseindia.com

To,
The General Manager
DCS-CRD
BSE Ltd.
Rotunda Building,
P.J. Tower, Dalal Street, Fort
MUMBAI - 400001

BSE Code: 523144

Sub: Submission of the Secretarial Compliance Report for the year ended 31.03.19.

Dear Sir,

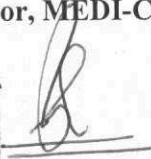
With reference to the Regulation 24A of the SEBI (LODR) Regulations, 2015 read with clause 3(b)(iii) of the SEBI Circular No. CIR/CFD/CMD1/127/2019 dated 8th February, 2019.

We hereby submit the Secretarial Compliance Report for the year ended 31.03.2019 obtained from a Practicing Company Secretary.

You are requested to please take on record the above said document for your reference & further needful.

Thanking you,
Yours faithfully,

For, **MEDI-CAPS LTD.**


**AYUSHI SILOT
COMPANY SECRETARY &
COMPLIANCE OFFICER**



Indore Office :

201, Pushpratna Paradise, 9/5, New Palasia, Indore 452 001 (INDIA)

Telefax No. : +91-731-4046321, 4041435, 4028148



SECRETARIAL COMPLIANCE REPORT

(Pursuant to Regulation 24A of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/27/2019 dated 8th February, 2019)

OF

MEDI-CAPS LIMITED

for the year ended 31.03.2019

I, **CS Ishan Jain**, proprietor of M/s Ishan Jain & Co., Company Secretaries have examined:

- a) all the documents and records made available to us and explanation provided by **Medi-Caps Limited** (CIN: L24232MP1983PLC002231) (“the Listed Entity”)
- b) the filings/ submissions made by the listed entity to the BSE Ltd.,
- c) website of the company; www.medicaps.com
- d) any other document/ filing, as may be relevant, which has been relied upon to make this certification,

for the year ended **31st March, 2019** (“Review Period”) in respect of compliance with the provisions of:

- a) the Securities and Exchange Board of India Act, 1992 (“SEBI Act”) and the Regulations, circulars, guidelines issued thereunder; and
- b) the Securities Contracts (Regulation) Act, 1956 (“SCRA”), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India (“SEBI”);

The specific Regulations, whose provisions and the circulars/guidelines issued thereunder, have been examined, include: -

- (a) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 (Upto 9th Nov., 2018 and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 effective from 10th Nov., 2018);
- (c) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- (d) SEBI (Buyback of Securities) Regulations, 1998 (upto 10th September, 2018 and the SEBI (Buyback of Securities) Regulations 2018 effective from 11th September, 2018);
- (e) SEBI (Share Based Employee Benefits) Regulations, 2014;
- (f) SEBI (Issue and Listing of Debt Securities) Regulations, 2008;
- (g) SEBI (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013;
- (h) SEBI (Prohibition of Insider Trading) Regulations, 2015;
- (i) circulars/guidelines issued thereunder;

and based on the above examination, I hereby report that, during the Review Period:

- (a) The listed entity has complied with the provisions of the above Regulations and circulars/guidelines issued thereunder as applicable to it. However, the Regulations mentioned above under (d) to (g) are not applicable to the company during the review period, except in respect of matters specified below:-

Sr. No	Compliance Requirement (Regulations/circulars/guidelines including specific clause)	Deviations	Observations/Remarks of the Practicing Company Secretary
=====None=====			



(b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from my examination of those records.

(c) The following are the details of actions taken against the listed entity/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (*including under the Standard Operating Procedures issued by SEBI through various circulars*) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder:

Sr. No.	Action taken by	Details of violation	Details of action taken E.g. fines, warning letter, debarment, etc.	Observations/ remarks of the Practicing Company Secretary, if any.
=====None=====				

(d) The listed entity has taken the following actions to comply with the observations made in previous reports:

Sr. No.	Observations of the Practicing Company Secretary in the previous reports	Observations made in the secretarial compliance report for the year ended	Actions taken by the listed entity, if any	Comments of the Practicing Company Secretary on the actions taken by the listed entity
=====N.A.=====				

Place: Indore
Date : 15th May, 2019



FOR, ISHAN JAIN & CO.,
COMPANY SECRETARIES

Ishan
CS ISHAN JAIN
FCS No.: 9978
C P No.: 13032